

Debenture Approved

Fiscal Year 2076/77

As on 2076/10/01

S.N.	Name of Company	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue Amount	Private Placement Amount	Issue Manager	Date of Approval
1	Siddhartha Bank Ltd. (7 Years, 10.25% SBL Debenture 2083)	1	2,500,000.00	2,500,000	1000	2,500,000,000.00	1,000,000,000.00	1,500,000,000.00	NMB Capital Ltd.	2076/04/14
2	Laxmi Bank Ltd. (10 years, 10% Laxmi Bank Debenture 2086)	1	2,000,000.00	2,000,000	1000	2,000,000,000.00	800,000,000.00	1,200,000,000.00	Nabil Investment Banking Ltd.	2076/05/17
3	Prabhu Bank Ltd. (10 Years, 10.25% Prabhu Bank Debenture 2086)	1	1,000,000.00	1,000,000	1000	1,000,000,000.00	400,000,000.00	600,000,000.00	Sunrise Capital Ltd.	2076/06/07
4	Sunrise Bank Ltd. (10.25% Sunrise Debenture 2083)	1	3,000,000.00	3,000,000	1000	3,000,000,000.00	1,200,000,000.00	1,800,000,000.00	Siddhartha Capital Ltd.	2076/06/29
5	kumari Bank Ltd. (10.25%, Kumari Bank Debenture 2086)	1	3,000,000.00	3,000,000	1000	3,000,000,000.00	1,200,000,000.00	1,800,000,000.00	Nepal SBI Merchant Banking Ltd.	2076/08/29
6	Nepal SBI Bank Ltd. (10%, Nepal SBI Bank Debenture 2086)	1	2,500,000.00	2,500,000	1000	2,500,000,000.00	1,000,000,000.00	1,500,000,000.00	Kumari Capital	2076/09/27
7	Agricultural Development Bank Ltd. (10.35%, ADBL Krisi Bank Rinpatra 2083)	1	2,500,000.00	2,500,000	1000	2,500,000,000.00	1,000,000,000.00	1,500,000,000.00	NIBL Ace Capital Ltd.	2076/09/29
7	Total			16,500,000		16,500,000,000.00	6,600,000,000.00	9,900,000,000.00		