

**Securities Board of Nepal**  
Regulation and Management Department  
**Debenture Pipeline Status**  
Fiscal Year 2076/77

As on 2076/10/01

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Everest Bank Ltd. (10.25%, 7 years, Everest Bank Ltd. Debenture 2083)	Debenture	1,000,000.00	1,000,000,000.00	400,000.00	600,000.00	NIBL Ace Capital Ltd.	2076/09/14		
2	Sanima Bank Ltd.(10.25%,10 years, Sanima Debenture 2086)	Debenture	4,000,000.00	4,000,000,000.00	1,600,000.00	2,400,000.00	NIC ASIA Capital Ltd.	2076/09/27		
<b>Total</b>			<b>1,000,000.00</b>	<b>1,000,000,000.00</b>	<b>400,000.00</b>	<b>600,000.00</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Goodwill Finance Ltd. (12%, 7 years, Goodwill Finance Ltd. Debenture 2083)	Debenture	250,000.00	250,000,000.00	100,000.00	150,000.00	NIBL Ace Capital Ltd.	2076/08/11	2076/09/24	
<b>Total</b>			<b>#REF!</b>	<b>#REF!</b>	<b>#REF!</b>	<b>#REF!</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	ICFC Finance Ltd. (12%, ICFC Finance Ltd. Debenture 2083)	Debenture	200,000.00	200,000,000.00	80,000.00	120,000.00	Global IME Capital Ltd.	2076/06/16	2076/08/04	2076/08/22	
2	Nabil Bank Ltd. (10%, Nabil Bank Debenture 2082)	Debenture	2,000,000.00	2,000,000,000.00	800,000.00	1,200,000.00	Laxmi Capital Market Ltd.	2076/04/28	2076/06/05	2076/09/02	
3	Citizens Bank International Ltd. (10.25%, Citizens Bank Rinpatra 2086)	Debenture	2,500,000.00	2,500,000,000.00	1,000,000.00	1,500,000.00	Global IME Capital Ltd.	2076/08/01	2076/08/26	2076/09/20	
<b>Total</b>			<b>4,700,000.00</b>	<b>4,700,000,000.00</b>	<b>1,880,000.00</b>	<b>2,820,000.00</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status