

Regulation and Management Department
Initial Public Offering (IPO) Approved
Fiscal Year 2075/76

As on 2075/11/30

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Kalika Power Company Ltd. (For General Public)	Hydropower	4,800,001	6,000,000	1,200,000	100	120,000,000	1,200,000	120,000,000	10.00%	-	-	Kathmandu Capital Market Ltd.&Global IME Capital Ltd.	2075/05/03
2	Chautari Laghubitta Bittiya Sanstha Ltd. Additional 60,000 kitta shares registered after amendment in capital structure.	Microfinance	1	1,800,000	1,800,000	100	180,000,000	600,000	60000000	32.26%	120,000,000	67.74%	NIBL ACE Capital Ltd.	2075/05/21 2075/07/30
3	Himalaya Urja Bikas Company Ltd. (For Local People)	Hydropower	1	8,415,000	8,415,000	100	841,500,000	990,000	99,000,000	30.00%	742,500,000	-	Nabil Investment Banking Ltd.	2075/06/02
4	Madhya Bhotekoshi Jalavidyut Co. Ltd. <i>For</i> 1) Employees having membership of Employee Provident Fund 2) Employees of Promoter Shareholding Companies 3) Employees of Lending Institutions	Hydropower	1	45,000,000	45,000,000	100	4,500,000,000	14,400,000	1,440,000,000	24.00%	3,060,000,000	51.00%	Global IME Capital Ltd., NIBL Ace Capital Ltd., Prabhu Capital Ltd., Laxmi Capital Market Ltd., Civil Capital Market Ltd., Sanima Capital, CBIL Capital Ltd.	2075/06/29
5	Joshi Hydropower Development Company Ltd. (For General Public) (Including Unsubscribed 242,010 Share issued to Local People)	Hydropower	2,265,541	3,714,000	1,448,460	100	144,846,000	1,690,470	169,047,000	46.00%	-	-	Siddhartha Capital Ltd.	2075/07/18
6	Ghalemdhi Hydro Ltd. (For General Public) (Including Unsubscribed 455,770 Share issued for Local People)	Hydropower	4,400,001	5,500,000	1,100,000	100	110,000,000	1,555,770	155,577,000	28.00%	385,000,000	70.00%	Vibor Capital Ltd.	2075/08/16
7	Universal Power Company Ltd. <i>For Local People 21,00,350 kitta</i> <i>For General Public 75,61,260 kitta</i>	Hydropower	1	21,003,500	21,003,500	100	2,100,350,000	9,661,610	966,161,000	46.00%	1,134,189,000	54.00%	Siddhartha Capital Ltd.	2075/08/27
8	Shiva Shree Hydropower Ltd. (For Local People)	Hydropower	1	12,549,400	12,549,400	100	1,254,940,000	1,476,400	147,640,000	10.00%	1,107,300,000	75.00%	Siddhartha Capital Ltd.	2075/09/10
9	Panchthar Power Company Ltd. (For Local People : 9,62,500 kitta For General Public : 9,62,500 kitta)	Hydropower	1	9,625,000	9,625,000	100	962,500,000	1,925,000	192,500,000	20.00%	770,000,000	80.00%	Sanima Capital Ltd.	2075/09/13
10	Greenlife Hydropower Ltd. (For Local People)	Hydropower	1	16,200,000	16,200,000	100	1,620,000,000	1,800,000	180,000,000	10.00%	1,440,000,000	80.00%	Kathmandu Capital Market Ltd.	2075/09/17
11	Asha Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	2,074,000	2,074,000	100	207,400,000	674,000	67,400,000	32.50%	140,000,000	67.50%	Prabhu Capital Ltd.	2075/09/29
12	Himalaya Urja Bikas Co. Ltd. (For General Public)	Hydropower	8,415,001	9,900,000	1,485,000	100	148,500,000	1,485,000	148,500,000	15.00%	-	-	Nabil Investment Banking Ltd.	2075/10/21
13	Union Hydropower Ltd. (For General Public) (Including Unsubscribed 6,21,790 Share issued to Local People)	Hydropower	4,587,451	7,500,000	2,912,550	100	291,255,000	3,534,340	353,434,000	47.12%	-	-	Laxmi Capital Market Ltd.	2075/10/28
14	Mountain Hydro Nepal Ltd. (For General Public) (Including Unsubscribed 5,66,110 Share issued to Local People)	Hydropower	11,250,001	12,500,000	1,250,000	100	125,000,000	1,816,110	181,611,000	14.53%	-	-	Siddhartha Capital Ltd.	2075/11/01
15	Sparsha Laghubitta Bittiya Sanstha Ltd. Trishuli Jal Vidhyut Company Ltd. <i>Under Government of Nepal's "जनताको सर्वविकृत कार्यक्रम"</i>	Microfinance	1	829,630	829,630	100	82,963,000	269,630	26,963,000	32.50%	56,000,000	67.50%	Sanima Capital Ltd.	2075/11/03
16	(For General Public) (Call amount 10% of face value)	Hydropower	1	18,525,000	18,525,000	100	1,852,500,000	3,705,000	370,500,000	15.00%	14,820,000	60.00%	Global IME Capital Ltd.,	2075/11/30
16	Total				145,477,540		14,547,754,000	46,783,330	4,678,333,000		-			