

Regulation and Management Department
Initial Public Offering (IPO) Approved
 Fiscal Year 2075/76

As on 2076/03/13

| S.N. | Name of Company | Sector | From | To | No. of Share Registered | Rate | Amount of Share Registered | Public Issue Size | Public Issue Amount | % of Issued Capital | Promoter Share Registered Amount | % of Issued Capital | Issue Manager | Date of Approval |
|------|---|--------------|------------|------------|-------------------------|------|----------------------------|-------------------|---------------------|---------------------|----------------------------------|---------------------|---|--------------------------|
| 1 | Kalika Power Company Ltd. (For General Public) | Hydropower | 4,800,001 | 6,000,000 | 1,200,000 | 100 | 120,000,000 | 1,200,000 | 120,000,000 | 10.00% | - | - | Kathmandu Capital Market Ltd.&Global IME Capital Ltd. | 2075/05/03 |
| 2 | Chautari Laghubitta Bittiya Sanstha Ltd. Additional 60,000 kitta shares registered after amendment in capital structure. | Microfinance | 1 | 1,800,000 | 1,800,000 | 100 | 180,000,000 | 600,000 | 60000000 | 32.26% | 120,000,000 | 67.74% | NIBL ACE Capital Ltd. | 2075/05/21 2075/07/30 |
| 3 | Himalaya Urja Bikas Company Ltd. (For Local People) | Hydropower | 1 | 8,415,000 | 8,415,000 | 100 | 841,500,000 | 990,000 | 99,000,000 | 30.00% | 742,500,000 | - | Nabil Investment Banking Ltd. | 2075/06/02 |
| 4 | Madhya Bhotekoshi Jalavidyut Co. Ltd. <i>For</i> 1) Employees having membership of Employee Provident Fund 2) Employees of Promoter Shareholding Companies 3) Employees of Lending Institutions | Hydropower | 1 | 45,000,000 | 45,000,000 | 100 | 4,500,000,000 | 14,400,000 | 1,440,000,000 | 24.00% | 3,060,000,000 | 51.00% | Global IME Capital Ltd., NIBL Ace Capital Ltd., Prabhu Capital Ltd., Laxmi Capital Market Ltd., Civil Capital Market Ltd., Sanima Capital, CBIL Capital Ltd. | 2075/06/29 |
| 5 | Joshi Hydropower Development Company Ltd. (For General Public) (Including Unsubscribed 242,010 Share issued to Local People) | Hydropower | 2,265,541 | 3,714,000 | 1,448,460 | 100 | 144,846,000 | 1,690,470 | 169,047,000 | 46.00% | - | - | Siddhartha Capital Ltd. | 2075/07/18 |
| 6 | Ghalemdi Hydro Ltd. (For General Public) (Including Unsubscribed 455,770 Share issued for Local People) | Hydropower | 4,400,001 | 5,500,000 | 1,100,000 | 100 | 110,000,000 | 1,555,770 | 155,577,000 | 28.00% | 385,000,000 | 70.00% | Vibor Capital Ltd. | 2075/08/16 |
| 7 | Universal Power Company Ltd. <i>For Local People 21,00,350 kitta</i> <i>For General Public 75,61,260 kitta</i> | Hydropower | 1 | 21,003,500 | 21,003,500 | 100 | 2,100,350,000 | 9,661,610 | 966,161,000 | 46.00% | 1,134,189,000 | 54.00% | Siddhartha Capital Ltd. | 2075/08/27 |
| 8 | Shiva Shree Hydropower Ltd. (For Local People) | Hydropower | 1 | 12,549,400 | 12,549,400 | 100 | 1,254,940,000 | 1,476,400 | 147,640,000 | 10.00% | 1,107,300,000 | 75.00% | Siddhartha Capital Ltd. | 2075/09/10 |
| 9 | Panchthar Power Company Ltd. (For Local People : 9,62,500 kitta For General Public : 9,62,500 kitta) | Hydropower | 1 | 9,625,000 | 9,625,000 | 100 | 962,500,000 | 1,925,000 | 192,500,000 | 20.00% | 770,000,000 | 80.00% | Sanima Capital Ltd. | 2075/09/13 |
| 10 | Greenlife Hydropower Ltd. (For Local People) | Hydropower | 1 | 16,200,000 | 16,200,000 | 100 | 1,620,000,000 | 1,800,000 | 180,000,000 | 10.00% | 1,440,000,000 | 80.00% | Kathmandu Capital Market Ltd. | 2075/09/17 |
| 11 | Asha Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 2,074,000 | 2,074,000 | 100 | 207,400,000 | 674,000 | 67,400,000 | 32.50% | 140,000,000 | 67.50% | Prabhu Capital Ltd. | 2075/09/29 |
| 12 | Himalaya Urja Bikas Co. Ltd. (For General Public) | Hydropower | 8,415,001 | 9,900,000 | 1,485,000 | 100 | 148,500,000 | 1,485,000 | 148,500,000 | 15.00% | - | - | Nabil Investment Banking Ltd. | 2075/10/21 |
| 13 | Union Hydropower Ltd. (For General Public) (Including Unsubscribed 6,21,790 Share issued to Local People) | Hydropower | 4,587,451 | 7,500,000 | 2,912,550 | 100 | 291,255,000 | 3,534,340 | 353,434,000 | 47.12% | - | - | Laxmi Capital Market Ltd. | 2075/10/28 |
| 14 | Mountain Hydro Nepal Ltd. (For General Public) (Including Unsubscribed 5,66,110 Share issued to Local People) | Hydropower | 11,250,001 | 12,500,000 | 1,250,000 | 100 | 125,000,000 | 1,816,110 | 181,611,000 | 14.53% | - | - | Siddhartha Capital Ltd. | 2075/11/01 |
| 15 | Sparsha Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 829,630 | 829,630 | 100 | 82,963,000 | 269,630 | 26,963,000 | 32.50% | 56,000,000 | 67.50% | Sanima Capital Ltd. | 2075/11/03 |
| 16 | Trishuli Jal Vidhyut Company Ltd. <i>Under Government of Nepal's " जनताको जलविद्युत कार्यक्रम"</i> (For General Public) (Call amount 10% of face value) | Hydropower | 1 | 18,525,000 | 18,525,000 | 100 | 1,852,500,000 | 3,705,000 | 370,500,000 | 15.00% | 14,820,000 | 60.00% | Global IME Capital Ltd., | 2075/11/30 |
| 17 | Ganapati Microfinance Bittiya Sansatha Ltd. | Microfinance | 1 | 1,035,000 | 1,035,000 | 100 | 103,500,000 | 335,000 | 33,500,000 | 32.37% | 70,000,000 | 67.63% | NIBL ACE Capital Ltd. | 2075/12/07 |

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|-----------|--|--------------|--------------|--------------------|-----------------------|-----|-------------------|----------------------|---------------|--------|---------------------------------|------------|
| 18 | Sanjen Jalavidhyut Company Ltd. (For General Public) | Hydropower | 27,375,001 | 32,850,000 | 5,475,000 | 100 | 547,500,000 | 5,475,000 | 547,500,000 | 15.00% | Citizen Investment Trust | 2075/12/10 |
| 19 | Rasuwadadi Hydropower Co.Ltd. (For General Public) | Hydropower | 51,315,751 | 61,578,900 | 10,263,150 | 100 | 1,026,315,000 | 10,263,150 | 1,026,315,000 | 15.00% | Siddhartha Capital Ltd. | 2075/12/10 |
| 20 | Nepal Agro Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 497,778 | 497,778 | 100 | 49,777,800 | 161,778 | 16,177,800 | 32.50% | Nepal SBI Merchant Banking Ltd. | 2075/12/18 |
| 21 | Gurans Laghubitta Bittiya Sanstha Limited | Microfinance | 1 | 775,000 | 775,000 | 100 | 77,500,000 | 250,000 | 25,000,000 | 32.26% | NIBL ACE Capital Ltd. | 2075/12/26 |
| 22 | Janasewi Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 1,443,300 | 1,443,300 | 100 | 144,330,000 | 463,300 | 46,330,000 | 32.10% | NMB Capital Ltd. | 2076/01/02 |
| 23 | Swabhimaan Microfinance Bittiya Sanstha Ltd. | Microfinance | 1 | 618,610 | 618,610 | 100 | 61,861,000 | 198,610 | 19,861,000 | 32.11% | Siddhartha Capital Ltd. | 2076/01/11 |
| 24 | Infinity Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 2,074,000 | 2,074,000 | 100 | 207,400,000 | 674,000 | 67,400,000 | 32.50% | Civil Capital Market Ltd. | 2076/01/23 |
| 25 | Himal Dolakha Hydropower Co. Ltd. (For Local People : 16,00,000 kitta For General Public : 62,00,000 kitta) | Hydropower | 1 | 16,000,000 | 16,000,000 | 100 | 1,600,000,000 | 7,800,000 | 780,000,000 | 48.75% | Global IME Capital Ltd. | 2076/01/25 |
| 26 | Adhikhola Laghubitta Bittiya Sanstha Limited | Microfinance | 1 | 1,000,000 | 1,000,000 | 100 | 100,000,000 | 400,000 | 40,000,000 | 40.00% | NIBL ACE Capital Ltd. | 2076/03/05 |
| 27 | Ghodighoda Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 276,250 | 276,250 | 100 | 27,625,000 | 132,600 | 13,260,000 | 48.00% | Prabhu Capital Ltd. | 2076/03/06 |
| 28 | Sabaiko Laghubitta Bittiya Sanstha Ltd. | Microfinance | 1 | 1,650,000 | 1,650,000 | 100 | 165,000,000 | 530,000 | 53,000,000 | 32.12% | NIBL ACE Capital Ltd. | 2076/03/13 |
| 28 | | | Total | 186,585,628 | 18,658,562,800 | | 73,466,768 | 7,346,676,800 | | | | |