

**Debenture Approved**

Fiscal Year 2077/78

As on 2078/01/26

S.N.	Name of Company	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue Amount	Private Placement Amount	Issue Manager	Date of Approval
1	Siddhartha Bank Ltd. (8.5%, 7 years, SBL Debenture 2084)	1	3,000,000	3,000,000	1000	3,000,000,000.00	1,200,000,000.00	1,800,000,000.00	NMB Capital Ltd.	2077/06/01
2	Bank Of Kathmandu Ltd.(8.5%,10 years,BOK Debenture 2086)	1	1,600,000	1,600,000	1,000	1,600,000,000.00	640,000,000.00	960,000,000.00	Nabil Investment Banking Ltd.	2077/07/24
3	Sanima Bank Ltd.(8.5%,10 years, Sanima Debenture 2086)	1	4,000,000	4,000,000	1000	4,000,000,000.00	1,600,000,000.00	2,400,000,000.00	NIC ASIA Capital Ltd.	2077/07/27
4	Nepal Investment Bank Ltd.(8.5%, 7 years,Nepal Investment Bank Bond 2084)	1	4,000,000	4,000,000	1,000	4,000,000,000.00	1,600,000,000.00	2,400,000,000.00	RBB Merchant Banking Ltd.	2077/08/18
5	Manjushree Finance Ltd.(9.5%,8 years, Manjushree Finance Ltd. Debenture 2085)	1	500,000	500,000	1000	500,000,000.00	200,000,000.00	300,000,000.00	NIBL Ace Capital Ltd.	2077/09/26
6	Prime Commercial Bank Ltd.(8 years, 8.75% Prime Debenture 2085)	1	3,500,000	3,500,000	1000	3,500,000,000.00	1,400,000,000.00	2,100,000,000.00	RBB Merchant Banking Ltd.	2077/09/26
7	Kamana Sewa Bikas Bank Ltd.(10 years, 9% kamana Sewa Bikas Bank Ltd Debenture,2087)	1	1,000,000	1,000,000	1000	1,000,000,000.00	400,000,000.00	600,000,000.00	NIBL Ace Capital Ltd.	2077/10/02
8	Agricultural Development Bank Ltd.(4%,7 years, Krisi Rinpatra )	1	6,000,000	6,000,000	1000	6,000,000,000.00	2,400,000,000.00	3,600,000,000.00	NIBL Ace Capital Ltd.	2077/10/04
9	NCC Bank Ltd. (9.5%,10 years, NCC Rinpatra 2086)	1	3,000,000	3,000,000	1000	3,000,000,000.00	1,200,000,000.00	1,800,000,000.00	Nabil Investment Banking Ltd.	2077/10/05
10	Global IME Bank Ltd.(8.5%,10 years, Global IME Bank Ltd. Debenture 2086/87)	1	3,000,000	3,000,000	1000	3,000,000,000.00	1,200,000,000.00	1,800,000,000.00	Century Capital Market Ltd.	2077/11/16
11	Nepal Bank Ltd.(10 Years,8.5% Nepal Bank Rinpatra 2087)	1	3,500,000	3,500,000	1,000	3,500,000,000.00	1,400,000,000.00	2,100,000,000.00	Nabil Investment Banking Ltd.	2077/12/13
12	NMB Bank Ltd.(8.5%, 10 years, NMB Rinpatra 8.5%-2087/88)	1	2,000,000	2,000,000	1000	2,000,000,000.00	800,000,000.00	1,200,000,000.00	NMB Capital Ltd.	2078/01/05
13	NMB Bank Ltd. (4%,15 years, NMB Urja Rinpatra (Energy Bond) - 2092/93)	1	1,500,000	1,500,000	1000	1,500,000,000.00	600,000,000.00	900,000,000.00	Himalayan Capital Ltd.	2078/01/05
14	Shangrila Development Bank Ltd. ( 10 years,9%, Shangrila Development Bank Debenture 2087)	1	750,000	750,000	1000	750,000,000.00	300,000,000.00	450,000,000.00	NIBL Ace Capital Ltd.	2078/01/06
15	Prabhu Bank Ltd. (10 years,8.5%, Prabhu Bank Debenture 2087)	1	4,000,000	4,000,000	1000	4,000,000,000.00	1,600,000,000.00	2,400,000,000.00	Mega Capital Markets Ltd.	2078/01/16
16	Rastriya Banijya Bank Ltd.(6Years, 8.5% RBBL Debenture,2083)	1	2,500,000	2,500,000	1000	2,500,000,000.00	1,000,000,000.00	1,500,000,000.00	NIBL Ace Capital Ltd.	2078/01/22
		<b>Total</b>	<b>43,850,000</b>	<b>43,850,000</b>		<b>43,850,000,000</b>	<b>17,540,000,000</b>	<b>26,310,000,000</b>		