

Securities Board of Nepal
Regulation and Management Department
Right Share Pipeline Status
Fiscal Year 2075/76

As on 2075/07/12

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sri Ram Sugar Mills Ltd.	Manufacturing Sector	1:3	8,903,949.81	890,394,981	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08
Total				8,903,949.81	890,394,981.00					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barun Hydropower Company Ltd.	Hydropower	1:1	2,551,500.00	255,150,000	NIBL ACE Capital Ltd.	2075/02/22	2075/06/14		Comment sent on 2075/06/14.
2	NADEP Laghubitta Bittiya Sanstha Ltd.	Microfinance	1:1	1,600,000.00	160,000,000.00	Nabil Investment Banking Ltd.	2075/06/15	2075/06/26		Comment sent on 2075/06/26.
3	Srijana Finance Ltd.	Finance	10:6	2,404,080.00	240,408,000	Sunrise Capital Ltd.	2075/06/02	2075/06/26		Comment sent on 2075/06/26.
4	Unnati Microfinance Bittiya Sanstha Ltd.	Microfinance	5:1	110,000.00	11,000,000.00	Siddhartha Capital Ltd.	2075/02/20	2075/07/06		Comment sent on 2075/07/06.
5	Mithila Laghubitta Bittiya Sanstha Ltd.	Microfinance	2:1	329,889.69	32,988,969	Kathmandu Capital Market Ltd	2075/06/23	2075/07/12		Comment sent on 2075/07/12.
Total				6,995,470	699,546,969.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total										

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Api Power Company Ltd.	Hydropower	1:2	21,000,000.00	2,100,000,000	Siddhartha Capital Ltd.	2074/03/30			Requested document not received yet.
Total				21,000,000.00	2,100,000,000					

Grand Total				36,899,419.50	3,689,941,950					
--------------------	--	--	--	----------------------	----------------------	--	--	--	--	--