

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Approved
 Fiscal Year 2075/76

As on 2075/06/02

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Kalika Power Company Ltd. (For General Public)	Hydropower	4,800,001	6,000,000	1,200,000	100	120,000,000	120,000,000	10%	-	-	Kathmandu Capital Market Ltd.&Global IME Capital Ltd.	2075/05/03
2	Chautari Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,800,000	1,800,000	100	180,000,000	54,000,000	30%	126,000,000	70%	NIBL ACE Capital Ltd.	2075/05/21
3	Himalaya Urja Bikas Company Ltd. (For Local People)	Hydropower	1	8,415,000	8,415,000	100	841,500,000	990,000	30%	840,510,000		Nabil Investment Banking Ltd.	2075/06/02
Total					11,415,000		1,141,500,000	174,990,000		-			

Further Public Offering (FPO) Approved
 Fiscal Year 2075/76

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Amount	Issue Manager	Date of Approval
Total										