Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2075/76

**Under Preliminary Review** 

As on 2076/02/09

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	NIC ASIA Bank Ltd. (7 Years,10.25% NIC ASIA Debenture 2083/84)	Debenture	4,400,000.00	4,400,000,000.00	1,760,000.00	2,640,000.00	Sanima Capital Ltd.	2076/02/06		
2	Prabhu Bank Ltd. (10%, Prabhu Bank Debenture 2086)	Debenture	1,000,000	1,000,000,000.00	400,000.00	600,000.00	Sunrise Capital Limited	2076/02/06		
	Total		5,400,000	5,400,000,000	2,160,000	3,240,000				
Revi	iewed and Comment Se	<u>nt</u>								
S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Himalayan Bank Ltd. 10% Himalayan Bank Ltd. Debenture 2083)	Debenture	3,000,000	3,000,000,000	1,200,000	1,800,000	Laxmi Capital Market Ltd.	2076/01/06	2076/02/03	
	Total		3,000,000	3,000,000,000	1,200,000	1,800,000				
<u>Rep</u>	Total  lied and Under Review  Name of Company	Sector	3,000,000 No. of Units	3,000,000,000  Amount of Issue	1,200,000 Public Issue	1,800,000  Private Placement	Issue Manager	Date of Application	Date of Comment	Date of Processing Status
	lied and Under Review	Sector  Debenture				Private	Issue Manager  NMB Capital Ltd.			Reply Processing Status
	Name of Company  Machhapuchchhre Bank Ltd. (10.25% Machhapuchchhre		No. of Units	Amount of Issue	Public Issue	Private Placement 1,800,000	NMB Capital Ltd.	Application	Comment	Reply Processing Status
<b>S.N.</b>	Name of Company Machhapuchchhre Bank Ltd. (10.25% Machhapuchchhre Debenture 2085)	Debenture	No. of Units 3,000,000	Amount of Issue	Public Issue 1,200,000	Private Placement 1,800,000	NMB Capital Ltd.	Application	Comment	Reply Processing Status
<b>S.N.</b>	Name of Company  Machhapuchchhre Bank Ltd. (10.25% Machhapuchchhre Debenture 2085)  Total	Debenture	No. of Units 3,000,000	Amount of Issue	Public Issue 1,200,000	Private Placement 1,800,000	NMB Capital Ltd.	Application	Comment	Reply Processing Status
S.N.	Name of Company Machhapuchchhre Bank Ltd. (10.25% Machhapuchchhre Debenture 2085) Total ting For Reply and Com	Debenture  pliance	No. of Units 3,000,000 3,000,000	Amount of Issue 3,000,000,000 3,000,000,000.00	Public Issue 1,200,000 1,200,000.00	Private Placement  1,800,000  1,800,000.00	NMB Capital Ltd.	Application 2075/12/27  Date of	Comment	Reply Processing Status 2076/02/06
S.N.	Name of Company Machhapuchchhre Bank Ltd. (10.25% Machhapuchchhre Debenture 2085) Total ting For Reply and Com	Debenture  pliance	No. of Units 3,000,000 3,000,000	Amount of Issue 3,000,000,000 3,000,000,000.00	Public Issue 1,200,000 1,200,000.00	Private Placement  1,800,000  1,800,000.00	NMB Capital Ltd.	Application 2075/12/27  Date of	Comment	Reply Processing Status 2076/02/06
S.N.	Name of Company Machhapuchchhre Bank Ltd. (10.25% Machhapuchchhre Debenture 2085) Total ting For Reply and Com Name of Company	Debenture  pliance	No. of Units 3,000,000 3,000,000	Amount of Issue 3,000,000,000 3,000,000,000.00  Amount of Issue	Public Issue 1,200,000 1,200,000.00	Private Placement  1,800,000  1,800,000.00	NMB Capital Ltd.	Application 2075/12/27  Date of	Comment	Reply Processing Status 2076/02/06