

Securities Board of Nepal
 Regulation and Management Department
 Debenture Pipeline Status
 Fiscal Year 2075/76

As on 2076/02/09

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	NIC ASIA Bank Ltd. (7 Years,10.25% NIC ASIA Debenture 2083/84)	Debenture	4,400,000.00	4,400,000,000.00	1,760,000.00	2,640,000.00	Sanima Capital Ltd.	2076/02/06		
2	Prabhu Bank Ltd. (10%, Prabhu Bank Debenture 2086)	Debenture	1,000,000	1,000,000,000.00	400,000.00	600,000.00	Sunrise Capital Limited	2076/02/06		
Total			5,400,000	5,400,000,000	2,160,000	3,240,000				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Himalayan Bank Ltd. 10% Himalayan Bank Ltd. Debenture 2083)	Debenture	3,000,000	3,000,000,000	1,200,000	1,800,000	Laxmi Capital Market Ltd.	2076/01/06	2076/02/03	
Total			3,000,000	3,000,000,000	1,200,000	1,800,000				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Machhapuchchhre Bank Ltd. (10.25% Machhapuchchhre Debenture 2085)	Debenture	3,000,000	3,000,000,000	1,200,000	1,800,000	NMB Capital Ltd.	2075/12/27	2076/01/24	2076/02/06	
Total			3,000,000	3,000,000,000.00	1,200,000.00	1,800,000.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
Total			-	-					
Grand Total			11,400,000	11,400,000,000					