

**Securities Board of Nepal**  
Regulation and Management Department  
**Debenture Pipeline Status**  
Fiscal Year 2076/77

As on 2076/10/28

**Under Preliminary Review**

| S.N.         | Name of Company   | Sector    | No. of Units         | Amount of Issue          | Public Issue Units  | Private Placement Units | Issue Manager                 | Date of Application | Date of Comment | Processing Status |
|--------------|---|-----------|----------------------|--------------------------|---------------------|-------------------------|-------------------------------|---------------------|-----------------|-------------------|
| 1            | Everest Bank Ltd. (10.25%, 7 years, Everest Bank Ltd. Debenture 2083) | Debenture | 1,000,000.00         | 1,000,000,000.00         | 400,000.00          | 600,000.00              | NIBL Ace Capital Ltd.         | 2076/09/14          |                 |                   |
| 2            | Sanima Bank Ltd.(10.25%,10 years, Sanima Debenture 2086)              | Debenture | 4,000,000.00         | 4,000,000,000.00         | 1,600,000.00        | 2,400,000.00            | NIC ASIA Capital Ltd.         | 2076/09/27          |                 |                   |
| 3            | NCC Bank Ltd. (10.5%,10 years, NCC Rinpatra 2086)                     | Debenture | 3,000,000.00         | 3,000,000,000.00         | 1,200,000.00        | 1,800,000.00            | Nabil Investment Banking Ltd. | 2076/10/01          |                 |                   |
| 4            | Bank Of Kathmandu Ltd.(10.25%,10 years,BOK Debenture 2086)            | Debenture | 1,600,000.00         | 1,600,000,000.00         | 640,000.00          | 960,000.00              | Nabil Investment Banking Ltd. | 2076/10/16          |                 |                   |
| 5            | Prabhu Bank Ltd. (10%, 8 years, Prabhu Bank Debenture 2084)           | Debenture | 2,000,000.00         | 2,000,000,000.00         | 800,000.00          | 1,200,000.00            | Nabil Investment Banking Ltd. | 2076/10/22          |                 |                   |
| <b>Total</b> |   |           | <b>11,600,000.00</b> | <b>11,600,000,000.00</b> | <b>4,640,000.00</b> | <b>6,960,000.00</b>     |                               |                     |                 |                   |

**Reviewed and Comment Sent**

| S.N.         | Name of Company  | Sector    | No. of Units        | Amount of Issue         | Public Issue Units  | Private Placement Units | Issue Manager         | Date of Application | Date of Comment | Processing Status          |
|--------------|--|-----------|---------------------|-------------------------|---------------------|-------------------------|-----------------------|---------------------|-----------------|----------------------------|
| 1            | Goodwill Finance Ltd. (12%, 7 years,Goodwill Finance Ltd.Debenture 2083) | Debenture | 250,000.00          | 250,000,000.00          | 100,000.00          | 150,000.00              | NIBL Ace Capital Ltd. | 2076/08/11          | 2076/09/24      |                            |
| 2            | Everest Bank Ltd. (10.25%, 7 years, Everest Bank Ltd. Debenture 2083)    | Debenture | 1,000,000.00        | 1,000,000,000.00        | 400,000.00          | 600,000.00              | NIBL Ace Capital Ltd. | 2076/09/14          | 2076/10/23      | Comment sent on 2076/10/23 |
| 3            | Sanima Bank Ltd.(10.25%,10 years, Sanima Debenture 2086)                 | Debenture | 4,000,000.00        | 4,000,000,000.00        | 1,600,000.00        | 2,400,000.00            | NIC ASIA Capital Ltd. | 2076/09/27          | 2076/10/23      | Comment sent on 2076/10/23 |
| <b>Total</b> |  |           | <b>5,250,000.00</b> | <b>5,250,000,000.00</b> | <b>2,100,000.00</b> | <b>3,150,000.00</b>     |                       |                     |                 |                            |

**Replied and Under Review**

| S.N.         | Name of Company  | Sector    | No. of Units      | Amount of Issue       | Public Issue Units | Private Placement Units | Issue Manager         | Date of Application | Date of Comment | Date of Reply | Processing Status            |
|--------------|--|-----------|-------------------|-----------------------|--------------------|-------------------------|-----------------------|---------------------|-----------------|---------------|------------------------------|
| 1            | Goodwill Finance Ltd. (12%, 7 years,Goodwill Finance Ltd.Debenture 2083) | Debenture | 250,000.00        | 250,000,000.00        | 100,000.00         | 150,000.00              | NIBL Ace Capital Ltd. | 2076/08/11          | 2076/09/24      | 2076/10/16    | Reply received on 2076/10/16 |
| <b>Total</b> |  |           | <b>250,000.00</b> | <b>250,000,000.00</b> | <b>100,000.00</b>  | <b>150,000.00</b>       |                       |                     |                 |               |                              |

**Waiting For Reply and Compliance**

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|
|      |                 |        |              |                 |              |                   |               |                     |                   |
|      |                 |        |              |                 |              |                   |               |                     |                   |
|      |                 |        |              |                 |              |                   |               |                     |                   |