

**Securities Board of Nepal**  
**Regulation and Management Department**  
**Debt Pipeline Status**  
**Fiscal Year 2075/76**

*As on 2076/01/03*

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Machhapuchchhre Bank Ltd. (10.25% Machhapuchchhre Debenture 2085)	Debenture	3,000,000	3,000,000,000	1,200,000	1,800,000	NMB Capital Ltd.	2075/12/27		
<b>Total</b>			<b>3,000,000</b>	<b>3,000,000,000</b>	<b>1,200,000</b>	<b>1,800,000</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nepal Investment Bank Ltd. (10.5% Nepal Investment Bank Debenture 2082)	Debenture	2,000,000	2,000,000,000.00	800,000	1,200,000	Siddhartha Capital Ltd.	2075/12/05	2075/12/25	
2	Nepal Bangladesh Bank Ltd. (10.25% NBBL Debenture 2085)	Debenture	2,000,000	2,000,000,000.00	800,000	1,200,000	Nabil Investment Banking Ltd.	2075/12/11	2076/01/03	
<b>Total</b>			<b>4,000,000</b>	<b>4,000,000,000.00</b>	<b>1,600,000</b>	<b>2,400,000</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
<b>Total</b>			<b>0</b>	<b>0.00</b>							

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
<b>Total</b>			<b>-</b>	<b>-</b>					
<b>Grand Total</b>			<b>7,000,000</b>	<b>7,000,000,000</b>					