

**Securities Board of Nepal**  
 Regulation and Management Department  
 Debenture Pipeline Status  
 Fiscal Year 2075/76

As on 2075/09/20

**Under Preliminary Review**

S.N.	Name of Scheme	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
<b>Total</b>										

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	10% NIC ASIA Debenture 2085/86	Debenture	4,000,000	4,000,000,000	800,000	3,200,000	Nepal SBI Merchant Banker Ltd.	2075/08/26	2075/09/19	
<b>Total</b>			<b>4,000,000</b>	<b>4,000,000,000</b>						

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	10.5% Global IME Debenture 2080	Debenture	1,500,000	1,500,000,000.00	300,000	1,200,000	NIBL ACE Capital Ltd.	2075/08/19	2075/09/11	2075/09/20	
<b>Total</b>			<b>1,500,000</b>	<b>1,500,000,000.00</b>							

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status	
<b>Total</b>										
<b>Grand Total</b>			<b>5,500,000</b>	<b>5,500,000,000</b>						