Securities Board of Nepal

Regulation and Management Department

Debenture Pipeline Status

Fiscal Year 2077/78

As on 2077/10/13

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Rastriya Banijya Bank Ltd.(6Years, 8.5% RBBL Debenture,2083)	Debenture	2,500,000.00	2,500,000,000.00	1,000,000.00	1,500,000.00	NIBL Ace Capital Ltd.	2077/09/12		
2	Nepal Bank Ltd.(10 Years,8.5% Nepal Bank Rinpatra 2087)	Debenture	3,500,000.00	3,500,000,000.00	1,400,000.00	2,100,000.00	Nabil Investment Banking Ltd.	2077/09/19		
3	Shangrila Development Bank Ltd.(10 years,9%, Shangrila Development Bank Debenture 2087)	Debenture	750,000.00	750,000,000.00	300,000.00	450,000.00	NIBL Ace Capital Ltd.	2077/10/07		
	Total		**6,750,000.00**	**6,750,000,000.00**	**2,700,000.00**	**4,050,000.00**				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Century Bank Ltd. (9%,10 years,Century Debenture 2087)	Debenture	2,200,000.00	2,200,000,000.00	880,000.00	1,320,000.00	Global IME Capital Ltd.	2077/06/22	2077/08/17	
2	NMB Bank Ltd.(8%,7 years, NMB Rinpatra 8%-2084/85)	Debenture	2,000,000.00	2,000,000,000.00	800,000.00	1,200,000.00	Siddhartha Capital Ltd.	2077/08/23	2077/09/14	
	NMB Bank Ltd. (4%,15 years, NMB Urja Rinpatra (Energy Bond) - 2092/93)	Debenture	1,500,000.00	1,500,000,000.00	600,000.00	900,000.00	Himalayan Capital Ltd.	2077/09/08	2077/10/09	
	Total		**5,700,000.00**	**5,700,000,000.00**	**2,280,000.00**	**3,420,000.00**				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Global IME Bank Ltd.(8.5%,10 years, Global IME Bank Ltd. Debenture 2086/87)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Century Capital Market Ltd.	2077/05/29	2077/07/20	2077/10/02	
	Total		**#REF!**	**#REF!**	**#REF!**	**#REF!**					

Waiting For Reply and Compliance =

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status