

**Securities Board of Nepal**  
Regulation and Management Department  
**Debenture Pipeline Status**  
Fiscal Year 2077/78

As on 2077/11/26

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Shangrila Development Bank Ltd.( 10 years,9%, Shangrila Development Bank Debenture 2087)	Debenture	750,000.00	750,000,000.00	300,000.00	450,000.00	NIBL Ace Capital Ltd.	2077/10/07		
2	Prabhu Bank Ltd. (10 years,8.5%, Prabhu Bank Debenture 2087)	Debenture	4,000,000.00	4,000,000,000.00	1,600,000.00	2,400,000.00	Mega Capital Markets Ltd.	2077/10/25		
3	Jyoti Bikas Bank Ltd. (9%,10 years,Jyoti Bikas Bank Bond 2087)	Debenture	1,500,000.00	1,500,000,000.00	600,000.00	900,000.00	NIBL Ace Capital Ltd.	2077/11/11		
<b>Total</b>			<b>6,250,000.00</b>	<b>6,250,000,000.00</b>	<b>2,500,000.00</b>	<b>3,750,000.00</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Century Bank Ltd. (9%,10 years,Century Debenture 2087)	Debenture	2,200,000.00	2,200,000,000.00	880,000.00	1,320,000.00	Global IME Capital Ltd.	2077/06/22	2077/08/17	
2	NMB Bank Ltd.(8%,7 years, NMB Rinpatra 8%-2084/85)	Debenture	2,000,000.00	2,000,000,000.00	800,000.00	1,200,000.00	Siddhartha Capital Ltd.	2077/08/23	2077/09/14	
3	NMB Bank Ltd. (4%,15 years, NMB Urja Rinpatra (Energy Bond) - 2092/93)	Debenture	1,500,000.00	1,500,000,000.00	600,000.00	900,000.00	Himalayan Capital Ltd.	2077/09/08	2077/10/09	
4	Rastriya Banijya Bank Ltd.(6Years, 8.5% RBBL Debenture,2083)	Debenture	2,500,000.00	2,500,000,000.00	1,000,000.00	1,500,000.00	NIBL Ace Capital Ltd.	2077/09/12	2077/10/14	
5	Nepal Bank Ltd.(10 Years,8.5% Nepal Bank Rinpatra 2087)	Debenture	3,500,000.00	3,500,000,000.00	1,400,000.00	2,100,000.00	Nabil Investment Banking Ltd.	2077/09/19	2077/10/14	
6	Nabil Bank Ltd. (7 years, 8% Nabil Debenture 2085)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Himalayan Capital Ltd.	2077/10/06	2077/11/21	
<b>Total</b>			<b>14,700,000.00</b>	<b>14,700,000,000.00</b>	<b>5,880,000.00</b>	<b>8,820,000.00</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
<b>Total</b>											

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
<b>Total</b>									