

Securities Board of Nepal
Regulation and Management Department
Right Share Pipeline Status
Fiscal Year 2075/76

As on 2075/08/07

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sri Ram Sugar Mills Ltd.	Manufacturing	1:3	8,903,949.81	890,394,981	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08
2	Nepal Insurance Co. Ltd.	Insurance	1:0.65	4,014,651.58	401,465,158	Global IIME Capital Ltd.	2075/08/05			
Total				12,918,601.39	1,291,860,139.00					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barun Hydropower Company Ltd.	Hydropower	1:1	2,551,500.00	255,150,000.00	NIBL ACE Capital Ltd.	2075/02/22	2075/06/14		Comment sent on 2075/06/14.
2	Srijana Finance Ltd.	Finance	10:6	2,404,080.00	240,408,000	Sunrise Capital Ltd.	2075/06/02	2075/06/26		Comment sent on 2075/06/26.
3	Unnati Microfinance Bittiya Sanstha Ltd.	Microfinance	5:1	110,000.00	11,000,000.00	Siddhartha Capital Ltd.	2075/02/20	2075/07/06		Comment sent on 2075/07/06.
4	Mithila Laghubitta Bittiya Sanstha Ltd.	Microfinance	2:1	329,889.69	32,988,969	Kathmandu Capital Market Ltd	2075/06/23	2075/07/12		Comment sent on 2075/07/12.
Total				5,395,470	539,546,969.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Surya Life Insurance Company Ltd.	Insurance	10:7	7,923,300.00	792,330,000.00	NIC Asia Capital Ltd.	2075/07/12	2075/07/26	2075/08/02	
Total				7,923,300.00	792,330,000.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Api Power Company Ltd.	Hydropower	1:2	21,000,000.00	2,100,000,000	Siddhartha Capital Ltd.	2074/03/30			Requested document not received yet.
Total				21,000,000.00	2,100,000,000					
Grand Total				47,237,371.08	4,723,737,108					