

Securities Board of Nepal
Regulation and Management Department
Right Share Pipeline Status
Fiscal Year 2075/76

As on 2075/12/10

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Sri Ram Sugar Mills Ltd.	Manufacturing	1:3	8,903,949.81	890,394,981	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08
2	Ngadi Group Power Ltd.	Hydropower	10:3	1,606,664.40	160,666,440	Siddhartha Capital Ltd.	2075/09/23			
3	JanaUtthan Samudayic Laghubitta Bitty Sanstha Ltd.	Microfinance	1:1	288,000.00	28,800,000	Siddhartha Capital Ltd.	2075/11/07			
4	Womi Laghubitta Bitty Sanstha Ltd.	Microfinance	1:1	1,010,880.00	101,088,000	Siddhartha Capital Ltd.	2075/12/08			
Total				11,809,494.21	1,180,949,421.00					0.1

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Srijana Finance Ltd.	Finance	10:6	2,404,080.00	240,408,000	Sunrise Capital Ltd.	2075/06/02	2075/06/26		Comment sent on 2075/06/26.
2	MultiPurpose Finance Co.Ltd. (Bitty Sanstha)	Microfinance	1:8.64469	3,585,264.00	358,526,400	Civil Capital Ltd.	2075/02/27	2075/09/25		Comment sent on 2075/09/25
3	API Power Company Ltd.	Hydropower	1:2	22,680,000.00	2,268,000,000	Siddhartha Capital Ltd.	2075/09/04	2075/11/28		Comment sent on 2075/11/28
4	Everest Insurance Company Ltd.	Insurance	1:3	8,219,475.00	821,947,500.00	Siddhartha Capital Ltd.	2075/11/15	2075/12/10		Comment sent on 2075/12/10
Total				36,888,819	3,688,881,900.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barun Hydropower Company Ltd.	Hydropower	1:1	2,551,500.00	255,150,000	NIBL ACE Capital	2075/02/22	2075/06/14	2075/08/16	Updated Prospectus received on 2075/10/20, and additional document requested on 2075/11/10
Total				2,551,500.00	255,150,000.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total				0.00	0					