# Securities Board of Nepal Regulation and Management Department Right Share Pipeline Status Fiscal Year 2075/76

As on 2075/07/26

#### **Under Preliminary Review**

| S.N.  | Name of Company      | Sector        | Ratio | No. of share | Amount of Issue | Issue Manager              | Date of<br>Application | Date of comment | Date of<br>Reply | Processing Status   |
|-------|----------------------|---------------|-------|--------------|-----------------|----------------------------|------------------------|-----------------|------------------|---|
| 1 Sri | Ram Sugar Mills Ltd. | Manufacturing | 1:3   | 8,903,949.81 | 890,394,981     | Siddhartha Capital<br>Ltd. | 2074/01/28             |                 |                  | 1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08 |
|       |                      |               | Total | 8,903,949.81 | 890,394,981.00  | )                          |                        |                 |                  |   |

#### **Reviewed and Comment Sent**

| S.N. | Name of Company                             | Sector       | Ratio | No. of share | Amount of Issue  | Issue Manager                   | Date of<br>Application | Date of comment | Date of<br>Reply | Processing Status            |
|------|---|--------------|-------|--------------|------------------|---------------------------------|------------------------|-----------------|------------------|------------------------------|
| 1    | Barun Hydropower Company Ltd.               | Hydropower   | 1:1   | 2,551,500.00 | 255,150,000.00   | NIBL ACE Capital Ltd.           | 2075/02/22             | 2075/06/14      |                  | Comment sent on 2075/06/14.  |
| 2    | Srijana Finance Ltd.                        | Finance      | 10:6  | 2,404,080.00 | 240,408,000      | Sunrise Capital<br>Ltd.         | 2075/06/02             | 2075/06/26      |                  | Comment sent on 2075/06/26.  |
| 3    | Unnati Microfinance Bittiya Sanstha<br>Ltd. | Microfinance | 5:1   | 110,000.00   | 11,000,000.00    | Siddhartha Capital Ltd.         | 2075/02/20             | 2075/07/06      |                  | Comment sent on 2075/07/06.  |
| 4    | Mithila Laghubitta Bittiya Sanstha Ltd.     | Microfinance | 2:1   | 329,889.69   | 32,988,969       | Kathmandu Capital<br>Market Ltd | 2075/06/23             | 2075/07/12      |                  | Comment sent on 2075/07//12. |
| 5    | Surya Life Insurance Company Ltd.           | Insurance    | 10:7  | 7,923,300.00 | 792,330,000.00   | NIC Asia Capital<br>Ltd.        | 2075/07/12             | 2075/07/26      |                  | Comment sent on 2075/07/26.  |
|      |   |              | Total | 13,318,770   | 1,331,876,969.00 |                                 |                        |                 |                  |                              |

## Replied and Under Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of<br>Application | Date of<br>comment | Date of<br>Reply | Processing Status |
|------|-----------------|--------|-------|--------------|-----------------|---------------|------------------------|--------------------|------------------|-------------------|
|      |                 |        |       |              |                 |               |                        |                    |                  |                   |
|      |                 |        | Total |              |                 |               |                        |                    |                  |                   |

### **Waiting For Reply and Compliance**

| S.N.  | Name of Company    | Sector      | Ratio | No. of share  | Amount of Issue | Issue Manager           | Date of<br>Application | Date of comment | Date of<br>Reply | Processing Status                    |
|-------|--------------------|-------------|-------|---------------|-----------------|-------------------------|------------------------|-----------------|------------------|--------------------------------------|
| 1 Api | Power Company Ltd. | Hydropower  | 1:2   | 21,000,000.00 | 2,100,000,000   | Siddhartha Capital Ltd. | 2074/03/30             |                 |                  | Requested document not received yet. |
|       |                    |             | Total | 21,000,000.00 | 2,100,000,000   | ı                       |                        |                 |                  |                                      |
|       |                    |             |       |               |                 |                         |                        |                 |                  |                                      |
|       |                    | Grand Total |       | 43,222,719.50 | 4,322,271,950   | ı                       |                        |                 |                  |                                      |