#### **Securities Board of Nepal**

Regulation and Management Department Right Share Pipeline Status Fiscal Year 2076/77

As on 2076/04/16

# Under Preliminary Review

<u>Un</u>	Under Preliminary Review										
S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status	
1	Sri Ram Sugar Mills Ltd.	Manufacturing	1:3	8,903,949.81	890,394,981.00	Siddhartha Capital Ltd.	2074/01/28			1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08	
2	Ngadi Group Power Ltd.	Hydropower	10:3	1,606,664.40	160,666,440.00	Siddhartha Capital Ltd.	2075/09/23			Requested to submit required documents 2076/01/22 Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.	
3	Lumbini General Insurance Company Ltd.	Insurance	10:2	1,660,000.00	166,000,000.00	CBIL Capital Ltd.	2076/03/31				
4	NMB Laghubitta Bittiya Sanstha Ltd.	Microfinance	1:1.5	2,430,093.75	243,009,375.00	Sunrise Capital Ltd.	2076/03/31				
5	Hydroelectricity Investment and Development Company Ltd.	Others	1:1	110,000,000.00	11,000,000,000.00	Global IME Capital Ltd.	2076/03/31				

### **Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
			Total	0.00	0.00	)				

Total 10,510,614.21 1,051,061,421.00

#### **Replied and Under Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barun Hydropower Company Ltd.	Hydropower	1:1	2,551,500.00	255,150,000.00	NIBL ACE Capital	2075/02/22	2075/06/14	2075/08/16	Updated Prospectus received on 2075/10/20, and additional document requested on 2075/11/10 Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07.
2	API Power Company Ltd.	Hydropower	1:2	22,680,000.00	2,268,000,000.00	Siddhartha Capital	2075/09/04	2075/11/28	2076/01/15	Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07. Requested to submit further required documents and regulatory complaince on 2076/03/24.
3	Srijana Finance Ltd.	Finance	10:6	2,404,080.00	240,408,000.00	Sunrise Capital Ltd.	2075/06/02	2075/06/26	2076/02/23	
4	Samata Laghubitta Bittya Sanstha Ltd.	Microfinance	1:2	1,213,440.00	121,344,000.00	NIBL ACE Capital Limited	2076/01/30	2076/02/14	2076/03/26	
			Total	27,635,580.00	2,763,558,000.00					

## **Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
			Total	0.00	0					
		Grand Total		38,146,194.21	3,814,619,421					