

**Regulation and Management Department**  
Initial Public Offering (IPO) Approved  
 Fiscal Year 2076/77

*As on 2077/03/26*

| S.N.     | Name of Company  | Sector       | From       | To           | No. of Share Registered | Rate | Amount of Share Registered | Public Issue Size | Public Issue Amount  | % of Issued Capital | Promoter Share Registered Amount | % of Issued Capital | Issue Manager                 | Date of Approval |
|----------|--|--------------|------------|--------------|-------------------------|------|----------------------------|-------------------|----------------------|---------------------|----------------------------------|---------------------|-------------------------------|------------------|
| 1        | Shiva Shree Hydropower Ltd.<br>(For General Public)<br>(Including Unsubscribed 11,36,540 Share issued to Local People) | Hydropower   | 12,549,401 | 14,764,000   | 2,214,600               | 100  | 221,460,000                | 3,351,140         | 335,114,000          | 22.69%              | -                                | -                   | Siddhartha Capital Ltd.       | 2076/06/01       |
| 2        | NRN Infrastructure and Development Ltd.<br>(For General Public)  | Others       | 1          | 11,326,821   | 11,326,821              | 100  | 1,132,682,100              | 3,398,046         | 339,804,600          | 30.00%              | -                                | -                   | Sanima Capital Limited        | 2076/11/04       |
| 3        | Nepal Re-Insurance Co. Ltd.<br>(For General Public)  | Insurance    | 1          | 100,000,000  | 100,000,000             | 100  | 10,000,000,000             | 16,000,000        | 1,600,000,000        | 16.00%              | -                                | -                   | RBB Merchant Banking Ltd.     | 2076/11/04       |
| 4        | Liberty Energy Co. Ltd. (Including 10% of issued capital issued to Local People)                                       | Hydropower   | 1          | 15,000,000   | 15,000,000              | 100  | 1,500,000,000              | 3,750,000         | 375,000,000          | 25.00%              | -                                | -                   | NIBL Ace Capital Ltd.         | 2076/11/08       |
| 5        | United Idi Mardi and RB Hydropower Ltd. (Including 10% of issued capital issued to Local People)                       | Hydropower   | 1          | 4,200,000    | 4,200,000               | 100  | 420,000,000                | 1,050,000         | 105,000,000          | 25.00%              | -                                | -                   | Global IME Capital Ltd.       | 2076/11/11       |
| 6        | NIC Asia Laghubitta Bittiya Sanstha Ltd. (For General Public)  | Microfinance | 1          | 14,800,000   | 14,800,000              | 100  | 1,480,000,000              | 4,755,000         | 475,500,000          | 32.13%              | -                                | -                   | Sanima Capital Ltd.           | 2076/12/04       |
| 7        | Ajod Insurance Limited   | Insurance    | 1          | 10,000,000   | 10,000,000              | 100  | 1,000,000,000              | 3,000,000         | 300,000,000          | 30.00%              | -                                | -                   | NIBL Ace Capital Ltd.         | 2077/03/07       |
| 8        | Sadhana Laghubitta Bittiya Sanstha Ltd.  | Microfinance | 1          | 2,177,800    | 2,177,800               | 100  | 217,780,000                | 707,800           | 70,780,000           | 32.50%              | -                                | -                   | Global IME Capital Ltd.       | 2077/03/07       |
| 9        | Mountain Energy Nepal Ltd.<br>(For Local People : 19,68,027 Kitta<br>For General Public : 19,68,027 Kitta)             | Hydropower   | 1          | 19,680,270   | 19,680,270              | 100  | 1,968,027,000              | 3,936,054         | 393,605,400          | 20.00%              | -                                | -                   | Nabil Investment Banking Ltd. | 2077/03/25       |
| <b>9</b> |  |              |            | <b>Total</b> | <b>179,399,491</b>      |      | <b>17,939,949,100</b>      | <b>39,948,040</b> | <b>3,994,804,000</b> |                     |                                  |                     |                               |                  |