Securities Board of Nepal

Regulation and Management Department

Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status

Fiscal Year 2075/76

As on 2075/11/15

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Gurans Laghubitta Bittiya Sanstha Limited	Microfinance	IPO	250,000	25,000,000	NIBL Ace Capital Ltd.	2075/09/10	
2	Himal Dolakha Hydropower Co. Ltd. (For Local People : 16,00,000 kitta For General Public : 62,00,000 kitta)	Hydropower	IPO	7,800,000	780,000,000	Global IME Capital Ltd.	2075/09/22	
3	Swabhimaan Microfinance Bittiya Sanstha Ltd.	Microfinance	IPO	198,610	19,861,000	Siddhartha Capital Ltd.	2075/09/24	Informed to restructure public issue quantity as per BAFIA, 2073. **Re-applied on 2075/09/24 after ammendment in capital structure**
4	Janasewi Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	463,300	46,330,000	NMB Capital Ltd.	2075/09/26	Informed to restructure public issue quantity as per BAFIA, 2073. **Re-applied on 2075/09/26 after ammendment in capital structure**
5	Nepal Agro Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	161,778	16,177,800	Nepal SBI Merchant Banking Ltd.	2075/10/20	
6	Infinity Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	674,000	67,400,000	Civil Capital Market Ltd.	2075/10/29	
	Total			**9,547,688**	**954,768,800**			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Sanjen Jalavidhyut Company Ltd. (For General Public)	Hydropower	IPO	5,475,000	547,500,000	Citizen Investment Trust	2075/09/04	2075/10/18	Comment sent on 2075/10/18.
2	Shuvam Power Ltd. (For General Public) ***(Including Unsubscribed 1,80,580 Share issued to Local People)***	Hydropower	IPO	580,580	58,058,000	CBIL Capital Ltd.	2075/05/27	2075/11/05	Additional documents received on 2075/06/21. Requested to submit all required documents on (2075/07/08) Additional documents received on 2075/07/15. Additional documents received on 2075/08/25 Additional documents received on 2075/10/01
3	Ganapati Microfinance Bittiya Sansatha Ltd.	Microfinance	IPO	335,000	33,500,000	NIBL Ace Capital Ltd.	2075/09/02	2075/11/05	
	Total			**6,390,580**	**639,058,000**				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	CBIL Capital Ltd.	Merchant Bank	IPO	300,000	30,000,000	Nepal SBI Merchant Banking Ltd.	2075/01/19	2075/03/12	2075/04/07	**1) Revised prospectus received on 2075/05/06** 2) Reply under review
2	Mailung Khola Jal Vidhyut Co. Ltd. *(For General Public)*	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18 4) Reply received on 2075/04/21 5) Requested to comply all comments and submit revised prospectus accordingly (2075/07/08).
3	Ru Ru Jalabidhyut Pariyoajana Ltd. (For Local People)	Hydropower	IPO	407,705	40,770,500	NMB Capital Ltd.	2075/06/11	2075/10/03	2075/11/09	1) Requested to submit all required documents on 2075/07/11. 2) Documents Received on 2075/08/09. 3) Comment sent on 2075/10/03.
4	Rasuwagadhi Hydropower Co.Ltd. (For General Public)	Hydropower	IPO	10,263,150	1,026,315,000	Siddhartha Capital Ltd.	2075/08/27	2075/10/18	2075/11/14	1) Comment sent on 2075/10/18. 2) Reply received on 2075/11/14.
			Total	**11,707,141**	**1,170,714,100.00**					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Garjang Upatyaka Hydro Power Ltd. *(For Local People)*	Hydropower	IPO	200,000	20,000,000	NIBL Capital Market Ltd.	2073/06/14	2073/08/15	1) Reply of comment received on 2074/01/10 **2) Requested to submit Credit Rating Letter on**
2	Laughing Buddha Power Nepal Ltd. *(For Local People)*	Hydropower	IPO	978,000	97,800,000	Siddhartha Capital Ltd.	2074/02/31		**Requested to send updated prospectus incorporating additional disclosure required as**
3	CEDB Hydro Fund Ltd. *(For General Public)*	Investment Company	IPO	2,289,300	228,930,000	Sunrise Capital Ltd.	2074/03/27		1) Additional document submitted on 2075/03/32 2) Notified to comply additional provisions on 2075/08/20
	Total			**3,467,300**	**346,730,000**				

Grand Total	**31,112,709**	**3,111,270,900**