

Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2077/78

As on 2077/06/02

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Global IME Bank Ltd.(8.5%,10 years, Global IME Bank Ltd. Debenture 2086/87)	Debenture	3,000,000.00	300,000,000.00	1,200,000.00	1,800,000.00	Century Capital Market Ltd.	2077/05/29		
Total			3,000,000.00	300,000,000.00	1,200,000.00	1,800,000.00				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Sanima Bank Ltd.(10.25%,10 years, Sanima Debenture 2086)	Debenture	4,000,000.00	4,000,000,000.00	1,600,000.00	2,400,000.00	NIC ASIA Capital Ltd.	2076/09/27	2076/10/23	Comment sent on 2076/10/23
2	NCC Bank Ltd. (10.5%,10 years, NCC Rinpatra 2086)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Nabil Investment Banking Ltd.	2076/10/01	2076/11/11	
3	Bank Of Kathmandu Ltd.(10.25%,10 years,BOK Debenture 2086)	Debenture	1,600,000.00	1,600,000,000.00	640,000.00	960,000.00	Nabil Investment Banking Ltd.	2076/10/16	2076/11/18	
Total			8,600,000.00	8,600,000,000.00	3,440,000.00	5,160,000.00				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
Total											

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
Total									