Regulation and Management Department

Initial Public Offering (IPO) Approved

Fiscal Year 2076/77

S.N.	Name of Company	Sector	From	То	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval	Remarks
1 (Fo 1 (Inc	va Shree Hydropower Ltd. or General Public) cluding Unsubscribed 11,36,540 are issued to Local People)	Hydropower	12,549,401	14,764,000	2,214,600	100	221,460,000	3,351,140	335,114,000	22.69%	-	-	Siddhartha Capital Ltd.	2076/06/01	-
2 Ltd	N Infrastructure and Development or General Public)	Others	1	11,326,821	11,326,821	100	1,132,682,100	3,398,046	339,804,600	30.00%	-	-	Sanima Capital Limited	2076/11/04	-
	pal Re-Insurance Co. Ltd. r General Public)	Insurance	1	100,000,000	100,000,000	100	10,000,000,000	16,000,000	1,600,000,000	16.00%	-	-	RBB Merchant Banking Ltd.	2076/11/04	
4 Lib	erty Energy Co. Ltd.	Hydropower	1	15,000,000	15,000,000	100	1,500,000,000	1,500,000 2,250,000	150,000,000 225,000,000	10.00% 15.00%	-	-	NIBL Ace Capital Ltd.	2076/11/08	For Local People For General Public
5 Uni 5 Ltd	ited Idi Mardi and RB Hydropower	Hydropower	1	4,200,000	4,200,000	100	420,000,000	420,000 630,000	42,000,000 63,000,000	10.00% 15.00%	-	-	Global IME Capital Ltd.	2076/11/11	For Local People For General Public
5				Total	132,741,421		13,274,142,100	27,549,186	2,754,918,600						

As on 2076/11/11