

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status
Fiscal Year 2077/78

As on 2077/09/12

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Nyadi Hydropower Limited (For Local and Public)	Hydropower	IPO	4,050,000	405,000,000	Global IME Capital Ltd.	2077/08/10	
2	Jyoti Life Insurance Co. Ltd.	Insurance	IPO	6,600,000	660,000,000	NMB Capital Ltd.	2077/08/19	
3	Sahas Urja Limited (For Local and Public)	Hydropower	IPO	10,500,000	1,050,000,000	NIBL Ace Capital Ltd.	2077/08/24	
Total				21,150,000	2,115,000,000			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Shuvam Power Ltd. (For General Public) (Including Unsubscribed 1,80,580 Share issued to Local People)	Hydropower	IPO	580,580	58,058,000	CBIL Capital Ltd.	2075/05/27	2075/11/05	#####
2	Emerging Nepal Limited	Others	IPO	500,000	50,000,000	NIC Asia Capital	2076/02/23	2076/04/05	
3	CEDB Hydropower Development Co. Ltd.	Others	IPO	2,518,230	251,823,000	Sunrise Capital Ltd.	2074/03/27	2076/07/25	1) Additional document submitted on 2075/03/32 2) Notified to comply additional provisions on 2075/08/20 3) Revised prospectus with additional documents received on 2076/05/26 4) Comment sent on 2076/07/25
4	Terhathum Power Company Ltd. (For Local People & General Public)	Hydropower	IPO	1,200,000	120,000,000	NIBL Ace Capital Ltd.	2076/06/13	2076/09/10	1) Notified to submit all required documents on 2076/07/04. 2) Additional documents received on 2076/07/13 3) Comment sent on 2076/09/10
5	Himalayan Hydropower Limited (For Local People & General Public)	Hydropower	IPO	2,250,000	225,000,000	Global IME Capital Ltd.	2076/07/27	2077/06/14	1. Requested to submit all required documents and revised prospectus, on 2076/10/10. 2. Revised prospectus and additional documents received on 2077/03/03. 3. Requested to clarify on various issues on 2077/04/29 4. Comments sent on 2077/06/14.
6	Bindhyabasini Hydropower Development Co. Ltd. (For Local People & General Public)	Hydropower	IPO	2,500,000	250,000,000	Sanima Capital Ltd.	2076/10/01	2077/06/19	1. Requested to submit all required documents on 2076/10/20. 2. Additional documents received on 2076/12/05. 3. Comments sent on 2077/06/19.
7	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
8	Mahila Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	400,000	40,000,000	Nepal SBI Merchant Banking Ltd.	2077/08/03	2077/08/24	1. Comment sent on 2077/08/24.
Total				12,334,739	1,233,473,900				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	CBIL Capital Ltd.	Merchant Bank	IPO	300,000	30,000,000	Nepal SBI Merchant Banking Ltd.	2075/01/19	2075/03/12	2075/04/07	1) Revised prospectus received on 2075/05/06 2) Reply under review
2	Mailung Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18 4) Reply received on 2075/04/21 5) Requested to comply all comments and submit revised prospectus accordingly (2075/07/08). 6) Revised prospectus received on 2075/11/29. 7) Asked to clarify on information disclosed. 8) Reply received on 2076/01/25. 9) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07
3	Greenlife Hydropower Ltd. (For General Public) (Including unsubscribed 16,96,400 share issued to local people)	Hydropower	IPO	3,496,400	349,640,000	BOK Capital Market Ltd.	2076/01/09	2076/05/02	2076/07/19	1) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07. 2) Comment sent on 2076/05/02 3) Reply received on 2076/07/19 4) Requested to submit documents with revised prospectus, on 2076/10/10. 5) Documents received on 2077/08/21.
4	Singati Hydro Energy Ltd.	Hydropower	IPO	4,350,000	435,000,000	Mega Capital Markets Ltd.	2076/05/20	2076/06/15	2076/07/24	1) Comment sent on 2076/06/15 2) Reply received on 2076/07/24. 3) Requested to submit revised prospectus, on 2076/10/10.
5	Madhya Bhotokoshi Jalvidyut Co. Ltd. (For Local People & General Public)	Hydropower	IPO	15,000,000	1,500,000,000	Global IME Capital Ltd.	2076/10/07	2076/11/18	2077/03/28	1) Comment sent on 2076/11/18. 2) Reply received on 2077/03/28. 3) Requested to send revised prospectus along with undated documents on 2077/04/21.
6	Ru Ru Jalabidhyut Pariyojana Ltd. (For Local People and General Public) Local:407705 kitta (10%) @ Rs.100 General Public:407706 kitta (10%) @ Rs.120.	Hydropower	IPO	815,411	89,695,220	NMB Capital Ltd.	2077/03/25	2077/07/20	2077/08/15	1) Requested to submit required documents on 2077/04/26. 2) Document received on 2077/05/21. 3) Comment sent on 2077/07/20. 4) Reply received on 2077/08/15.
Total				24,698,097	2,477,963,820					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total				-	-				
Grand Total				58,182,836	5,826,437,720				