

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status
Fiscal Year 2077/78

As on 2078/01/31

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Sahas Urja Limited (For Local and Public)	Hydropower	IPO	10,500,000	1,050,000,000	NIBL Ace Capital Ltd.	2077/08/24	Requested to submit all required documents and revised prospectus, on 2077/11/21.
2	Sayapatri Hydropower Ltd. (For Local & Public)	Hydropower	IPO	900,000	90,000,000	NIBL Ace Capital Ltd.	2077/11/20	
3	Upper Solu Hydro Electric Company (For Local & Public)	Hydropower	IPO	3,307,500	330,750,000	NMB Capital Ltd.	2077/12/16	
4	Manushi Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	393,750	39,375,000	Nepal SBI Merchant Banking Ltd. Siddhartha Capital Ltd.	2078/01/13	
5	Dordi Khola Jalbidhyut Co. Ltd.	Hydropower	IPO	2,951,929	295,192,900		2078/01/21	
Total				18,053,179	1,805,317,900			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Himalayan Hydropower Limited (For Local People & General Public)	Hydropower	IPO	2,250,000	225,000,000	Global IME Capital Ltd.	2076/07/27	2077/06/14	1. Requested to submit all required documents and revised prospectus, on 2076/10/10. 2. Revised prospectus and additional documents received on 2077/03/03. 3. Requested to clarify on various issues on 2077/04/29 4. Comments sent on 2077/06/14.
2	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
3	Buddha Bhumi Nepal Hydro Power Co. Ltd. (For Local and Public)	Hydropower	IPO	1,200,000	120,000,000	Civil Capital Market Ltd.	2077/10/08	2078/01/06	1. Comment sent on 2078/01/06.
4	Manakamana Smart Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	389,000	38,900,000	NMB Capital Ltd.	2077/11/14		
5	Balephi Hydropower Ltd. (For Local & Public)	Hydropower	IPO	3,655,940	365,594,000	Global IME Capital Ltd.	2077/11/25		
6	Green Ventures Ltd. (For Local & Public)	Hydropower	IPO	6,250,000	625,000,000	Laxmi Capital Market Ltd.	2077/11/28		
Total				16,130,869	1,613,086,900				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Mailing Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18 4) Reply received on 2075/04/21 5) Requested to comply all comments and submit revised prospectus accordingly (2075/07/08). 6) Revised prospectus received on 2075/11/29. 7) Asked to clarify on information disclosed. 8) Reply received on 2076/01/25. 9) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07. 10) Documents with amended Prospectus received on 2077/09/17.
2	Madhya Bhotekoshi Jalvidyut Co. Ltd. (For Local People & General Public)	Hydropower	IPO	15,000,000	1,500,000,000	Global IME Capital Ltd.	2076/10/07	2076/11/18	2077/03/28	1) Comment sent on 2076/11/18. 2) Reply received on 2077/03/28. 3) Requested to send revised prospectus along with updated documents on 2077/04/21.
3	Nyadi Hydropower Limited (For Local and Public)	Hydropower	IPO	4,050,000	405,000,000	Global IME Capital Ltd.	2077/08/10	2077/10/05	2077/10/26	Under Review
4	Bindhyabasini Hydropower Development Co. Ltd. (For Local People & General Public)	Hydropower	IPO	2,500,000	250,000,000	Sanima Capital Ltd.	2076/10/01	2077/06/19	2077/11/07	1. Requested to submit all required documents on 2076/10/20. 2. Additional documents received on 2076/12/05. 3. Comments sent on 2077/06/19. 4. Reply received on 2077/11/07.
5	Jeevan Bikash Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	1,977,300	197,730,000	NMB Capital Ltd.	2077/11/17	2078/01/14	2078/01/17	1. Comment sent on 2078/01/14. 2. Reply Received on 2078/01/17.
6	Samling Power company Ltd (For Local and Public)	Hydropower	IPO	1,230,000	123,000,000	Nepal SBI Merchant Banking Ltd.	2077/10/05	2078/01/06	2078/01/23	1. Requested to submit additional documents on 2077/11/02 2. Comment sent on 2078/01/06.
Total				25,493,586	2,549,358,600					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total				-	-				

Grand Total

59,677,634

5,967,763,400