Securities Board of Nepal

Regulation Department

List of Applications for Right Share

Fiscal Year 2083/84

As on 2083-07-19

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Panchthar Power Company Ltd.	Hydropower	1:1	9,625,000.00	962,500,000	Sanima Capital Limited	2082/08/17			
2	Dolti Power Company Limited	Hydropower	1:0.9618	5,159,860.00	515,986,000	NIC Asia Capital Limited	2082/08/25			
3	Oriental Hotels Limited	Hotels and Tourism	10:2.663	3,155,050.40	315,505,040	NIMB Ace Capital Limited	2082/08/29			
4	Bhugol Energy Development Company Limited	Hydropower	1:0.8866	4,823,840.00	482,384,000	NIC Asia Capital Limited	2082/09/09			
5	Manakamana Engineering Hydropower Limited	Hydropower	1:0.77	6,171,268.00	617,126,800	Global IME Capital Limited	2082/10/02			Additional documents received on 2082/12/08 Updates received on 2083-06-26
6	Ghorahi Cement Industry Limited	Manufacturing and Processing	1:0.75	37,683,407.03	3,768,340,703	Himalayan Capital Limited	2082/11/14			Additional documents received on 2082/12/09
7	Nepal Warehousing Company Limited	Others	1:1	6,875,000.00	687,500,000	Himalayan Capital Limited	2082/12/02			
8	Modi Energy Limited	Hydropower	1:0.90029	26,108,500.00	2,610,850,000	Himalaya Securities Banker Limited	2082/12/08			
9	Kalinchowk Darshan Limited	Hotels and Tourism	1:1	6,300,000.00	630,000,000	Nepal SBI Merchant Banking Limited	2082/12/09			
10	Himalayan Hydropower Limited	Hydropower	1:1	10,950,000.00	1,095,000,000	Global IME Capital Limited	2082/12/10			
11	Peoples Hydropower Company Limited	Hydropower	1:1	32,000,000.00	3,200,000,000	Sanima Capital Limited	2083/01/09			
12	Ru Ru Jalbidhyut Pariyojana Limited	Hydropower	1:0.7273	4,538,577.63	453,857,763	NIMB Ace Capital Limited	2083/01/17			ERC Approval received on 2083/01/17
13	Arun Kabeli Power Limited	Hydropower	2:1	19,479,711.00	1,947,971,100	Kumari Capital Limited	2083/01/31			
14	Chandragiri Hills Limited	Hotels and Tourism	1:1	16,107,955.50	1,610,795,550	Global IME Capital Limited	2083/04/06			
15	Dordi Khola Jal Bidyut Company Limited	Hydropower	1:0.28847	6,082,550.00	608,255,000	NIC Asia Capital Limited	2083/05/09			
16	Upper Hewakhola Hydropower Company Limited	Hydropower	1:0.913	5,250,000.00	525,000,000	Reliable Investment and Merchant Capital Limited	2083/06/15			
17	Maya Khola Hydropower Company Limited	Hydropower	1:1	10,000,000.00	1,000,000,000	Citizens Capital Limited	2083/07/17			
			Total	**200,310,720**	**20,031,071,956**					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status

1	Prabhu Mahalaxmi Life Insurance Limited	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22	2081/06/07	Letter received on 2081.08.21 regarding change in right share ratio to 1:0.07
2	CEDB Holdings Limited	Investment	1:0.545	5,636,591.98	563,659,198	Muktinath Capital Limited	2081/08/20	2082/12/18	
3	Nepal Lube Oil Limited	Manufacturing and Processing	1:2	1,457,253.60	145,725,360	NIMB Ace Capital Limited	2081/12/27	2083/02/08	
4	Sayapatri Hydropower Limited	Hydropower	10:7.4186	2,225,589.891	222,558,989.10	NIMB Ace Capital Limited	2082/07/27	2083/06/07	
5	Radhi Bidyut Company Limited	Hydropower	1:0.699	12,852,626.44	1,285,262,644	Muktinath Capital Limited	2082/08/02	2083/06/06	
6	Muktinath Krishi Company Limited	Other	1:0.6	4,536,000.00	453,600,000	Nepal Life Capital Limited	2082/09/17	2083/07/18	Additional documents received on 2082/12/08
			Total	**34,011,261.91**	**3,401,126,191.10**				

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Insurance Limited	Non-Life Insurance	1:0.43238278	7,994,494.00	799,449,400	NIC Asia Capital Limited	2081/03/19	2081/07/12	2081/11/15	1. Letter sent on 2082.02.05 for additional documents 2. Updates along with revised prospectus received on 2082.08.293. 3. Letter received on 2083.02.28 regarding change in right share ratio to 1:0.043238278
2	Barahi Hydropower Public Limited	Hydropower	1:1	2,500,000.00	250,000,000	Muktinath Capital Limited	2081/02/24	2082/09/30	2082/11/10	Additional documents and updates received on 2082/05/01
3	Sanima GIC Insurance Ltd	Non-Life Insurance	10:1.7	3,655,000.00	365,500,000	Citizen Capital Limited	2081/07/30	2082/05/02	2082/06/07	
4	Mandakini Hydropower Limited	Hydropower	1:0.664	4,294,242.50	429,424,250	Global IME Capital Limited	2081/10/13	2082/10/26	2082/11/28	Updates received on 2083/05/11 Updates received on 2083/06/28
5	Maikhola Hydropower Limited	Hydropower	1:1	3,921,568.00	392,156,800	Prabhu Capital	2082/02/09	2083/02/08	2083/02/22	
6	Sagarmatha Jalabidhyut Company Limited	Hydropower	1:1	11,732,000.00	1,173,200,000	NMB Capital	2082/02/22	2082/10/26	2082/11/01	
7	NRN Infrastructure & Development Limited	Investment	1:1	17,981,211.99	1,798,121,199	Prabhu Capital	2082/10/23	2082/12/18	2083/01/10	Additional documents and updates received on 2083/05/17
8	Sahas Urja Limited	Hydropower	1:1	45,738,000.00	4,573,800,000	NIMB Ace Capital Limited	2082/12/18	2083/06/07	2083/06/30	ERC Approval received on 2082/12/18
			Total	**97,816,516.49**	**9,781,651,649.00**					

नोट: माथि प्रस्तुत सूची धितोपत्र दर्ता तथा हकप्रद शेयर निष्काशनको स्वीकृतिका लागि बोर्डमा प्राप्त निवदेनको सूची हो।निवेदक कम्पनीहरूले पेश गरेका कागजात, विवरण तथा विवरणपत्र, तोकिएको कानूनी व्यवस्था तथा नियामकीय मापदण्ड बमोजिम नभएसम्म धितोपत्रको दर्ता तथा हकप्रद शेयर निष्काशनको स्वीकृति प्रदान नगरिने भएकोले प्रस्तुत सूचीमा रहेको आधारमा निवेदक कम्पनीहरु हकप्रद शेयर निष्काशनका लागि योग्य भएको मानिने छैन।