

Securities Board of Nepal
Regulation Department
List of Applications for Right Share
Fiscal Year 2083/84

As on 2083-06-16

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barahi Hydropower Public Limited	Hydropower	1:1	2,500,000.00	250,000,000	Muktinath Capital Limited	2081/02/24	2082/09/30	2082/11/10	Additional documents and updates received on 2082/05/01
2	Sanima GIC Insurance Ltd	Non-Life Insurance	10:1.7	3,655,000.00	365,500,000	Citizen Capital Limited	2081/07/30	2082/05/02	2082/06/07	
3	CEDB Holdings Limited	Investment	1:0.545	5,636,591.98	563,659,198	Muktinath Capital Limited	2081/08/20	2082/12/18		
4	Mandakini Hydropower Limited	Hydropower	1:0.664	4,294,242.50	429,424,250	Global IME Capital Limited	2081/10/13	2082/10/26	2082/11/28	Updates received on 2083/05/11
5	Nepal Lube Oil Limited	Manufacturing and Processing	1:2	1,457,253.60	145,725,360	NIMB Ace Capital Limited	2081/12/27	2083/02/08		
6	Maikhola Hydropower Limited	Hydropower	1:1	3,921,568.00	392,156,800	Prabhu Capital	2082/02/09	2083/02/08		
7	Sagarmatha Jalabidhyut Company Limited	Hydropower	1:1	11,732,000.00	1,173,200,000	NMB Capital	2082/02/22	2082/10/26	2082/11/01	
8	Sayapatri Hydropower Limited	Hydropower	10:7.4186	2,225,589.891	222,558,989.10	NIMB Ace Capital Limited	2082/07/27	2083/06/07		
9	Radhi Bidyut Company Limited	Hydropower	1:0.699	12,852,626.44	1,285,262,644	Muktinath Capital Limited	2082/08/02	2083/06/06		
10	Panchthar Power Company Ltd.	Hydropower	1:1	9,625,000.00	962,500,000	Sanima Capital Limited	2082/08/17			
11	Dolti Power Company Limited	Hydropower	1:0.9618	5,159,860.00	515,986,000	NIC Asia Capital Limited	2082/08/25			
12	Oriental Hotels Limited	Hotels and Tourism	10:2.663	3,155,050.40	315,505,040	NIMB Ace Capital Limited	2082/08/29			
13	Bhugol Energy Development Company Limited	Hydropower	1:0.8866	4,823,840.00	482,384,000	NIC Asia Capital Limited	2082/09/09			
14	Muktinath Krishi Company Limited	Other	1:0.6	4,536,000.00	453,600,000	Nepal Life Capital Limited	2082/09/17			Additional documents received on 2082/12/08
15	Manakamana Engineering Hydropower Limited	Hydropower	1:0.77	6,171,268.00	617,126,800	Global IME Capital Limited	2082/10/02			Additional documents received on 2082/12/08
16	NRN Infrastructure & Development Limited	Investment	1:1	17,981,211.99	1,798,121,199	Prabhu Capital	2082/10/23	2082/12/18	2083/01/10	Additional documents and updates received on 2083/05/17
17	Ghorahi Cement Industry Limited	Manufacturing and Processing	1:0.75	37,683,407.03	3,768,340,703	Himalayan Capital Limited	2082/11/14			Additional documents received on 2082/12/09
18	Nepal Warehousing Company Limited	Others	1:1	6,875,000.00	687,500,000	Himalayan Capital Limited	2082/12/02			
19	Modi Energy Limited	Hydropower	1:0.90029	26,108,500.00	2,610,850,000	Himalaya Securities Banker Limited	2082/12/08			
20	Kalinchowk Darshan Limited	Hotels and Tourism	1:1	6,300,000.00	630,000,000	Nepal SBI Merchant Banking Limited	2082/12/09			
21	Himalayan Hydropower Limited	Hydropower	1:1	10,950,000.00	1,095,000,000	Global IME Capital Limited	2082/12/10			
22	Sahas Urja Limited	Hydropower	1:1	45,738,000.00	4,573,800,000	NIMB Ace Capital Limited	2082/12/18	2083/06/07		ERC Approval received on 2082/12/18

23	Peoples Hydropower Company Limited	Hydropower	1:1	32,000,000.00	3,200,000,000	Sanima Capital Limited	2083/01/09			
24	Ru Ru Jalbidhyut Pariyojana Limited	Hydropower	1:0.7273	4,538,577.63	453,857,763	NIMB Ace Capital Limited	2083/01/17			ERC Approval received on 2083/01/17
25	Arun Kabeli Power Limited	Hydropower	2:1	19,479,711.00	1,947,971,100	Kumari Capital Limited	2083/01/31			
26	NIC Asia Bank Limited	Commercial Bank	2:1	74,587,835.00	7,458,783,500	NIMB Ace Capital Limited	2083/03/24	2083/06/06	2083/06/08	
27	Chandragiri Hills Limited	Hotels and Tourism	1:1	16,107,955.50	1,610,795,550	Global IME Capital Limited	2083/04/06			
28	Dordi Khola Jal Bidyut Company Limited	Hydropower	1:0.28847	6,082,550.00	608,255,000	NIC Asia Capital Limited	2083/05/09			
Total				386,178,639	38,617,863,896					

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Mahalaxmi Life Insurance Limited	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22	2081/06/07		Letter received on 2081.08.21 regarding change in right share ratio to 1:0.07
			Total	7,303,200.00	730,320,000.00					

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Insurance Limited	Non-Life Insurance	1:0.43238278	7,994,494.00	799,449,400	NIC Asia Capital Limited	2081/03/19	2081/07/12	2081/11/15	1. Letter sent on 2082.02.05 for additional documents 2. Updates along with revised prospectus received on 2082.08.293. 3. Letter received on 2083.02.28 regarding change in right share ratio to 1:0.043238278
Total				7,994,494.00	799,449,400.00					