

**Securities Board of Nepal**  
Regulation Department  
Debt Pipeline Status  
Fiscal Year 2082/83

As on 2083/02/04

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Remarks
1	NMB Bank Ltd. (7 yrs, 7% NMB Power Bond 1)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Siddhartha Capital Limited	2082/01/11	Letter received on 2082/12/19 to submit revised prospectus and other document after receiving approval from NRB on revised interest rate.
2	Rastriya Banijya Bank Ltd. (7 yrs, 6% RBBL Debenture 2089)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Kumari Capital Ltd.	2082/12/23	
3	Everest Bank Ltd. (6 yrs, 6.25% Everest Bank Limited Debenture 2088)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Laxmi Sunrise Capital Ltd.	2082/12/24	
<b>Total</b>			<b>11,000,000</b>	<b>11,000,000,000</b>	<b>4,400,000</b>	<b>6,600,000</b>			

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Prime Bank Ltd. (10 yrs, 6.25% Prime Bank Debenture 2093)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Sanima Capital Limited	2082/12/16	2083/02/04	
<b>Total</b>			<b>3,000,000</b>	<b>3,000,000,000</b>	<b>1,200,000</b>	<b>1,800,000</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited ( 10yrs, 7.5% Citizens Bank Debenture, 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20 2082/03/12	Updated prospectus received on 2082/03/12 along with revised interest rate from 8.5% to 7.5%.
2	Guheswori Merchant Banking and Finance Ltd. (8 yrs, 8% Guheswori Debenture 2090)	Finance	260,000	260,000,000	104,000	156,000	NIMB Ace Capital Limited	2081/12/03	2082/08/15	2082/10/25	Additional document received on 2082/12/02
3	Laxmi Sunrise Bank Limited (10 yrs, 7% Laxmi Sunrise Debenture 2092)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Machapuchhre Capital Limited	2082/07/25	2082/11/10	2082/12/06	
<b>Total</b>			<b>6,260,000</b>	<b>6,260,000,000</b>	<b>2,504,000</b>	<b>3,756,000</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status