

Securities Board of Nepal
Regulation Department
List of Applications for Right Share
Fiscal Year 2082/83

As on 2082/12/18

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barahi Hydropower Public Limited	Hydropower	1:1	2,500,000.00	250,000,000	Muktinath Capital Limited	2081/02/24	2082/09/30	2082/11/10	Additional documents and updates received on 2082/05/01
2	Sanima GIC Insurance Ltd	Non-Life Insurance	10:1.7	3,655,000.00	365,500,000	Citizen Capital Limited	2081/07/30	2082/05/02	2082/06/07	
3	CEDB Holdings Limited	Investment	1:0.545	5,636,591.98	563,659,198	Muktinath Capital Limited	2081/08/20	2082/12/18		
4	Mandakini Hydropower Limited	Hydropower	1:0.664	4,294,242.50	429,424,250	Global IME Capital Limited	2081/10/13	2082/10/26	2082/11/28	
5	Nepal Lube Oil Limited	Manufacturing and Processing	1:2	1,457,253.60	145,725,360	NIMB Ace Capital Limited	2081/12/27			
6	Maikhola Hydropower Limited	Hydropower	1:1	3,921,568.00	392,156,800	Prabhu Capital	2082/02/09			
7	Sagarmatha Jalabidhyut Company Limited	Hydropower	1:1	11,732,000.00	1,173,200,000	NMB Capital	2082/02/22	2082/10/26	2082/11/01	
8	Sayapatri Hydropower Limited	Hydropower	10:7.4186	2,225,589.891	222,558,989.10	NIMB Ace Capital Limited	2082/07/27			
9	Radhi Bidyut Company Limited	Hydropower	1:0.699	12,852,626.44	1,285,262,644	Muktinath Capital Limited	2082/08/02			
10	Panchthar Power Company Ltd.	Hydropower	1:1	9,625,000.00	962,500,000	Sanima Capital Limited	2082/08/17			
11	Dolti Power Company Limited	Hydropower	1:0.9618	5,159,860.00	515,986,000	NIC Asia Capital Limited	2082/08/25			
12	Oriental Hotels Limited	Hotels and Tourism	10:2.663	3,155,050.40	315,505,040	NIMB Ace Capital Limited	2082/08/29			
13	Bhugol Energy Development Company Limited	Hydropower	1:0.8866	4,823,840.00	482,384,000	NIC Asia Capital Limited	2082/09/09			
14	Muktinath Krishi Company Limited	Other	1:0.6	4,536,000.00	453,600,000	Nepal Life Capital Limited	2082/09/17			Additional documents received on 2082/12/08
15	Manakamana Engineering Hydropower Limited	Hydropower	1:0.77	6,171,268.00	617,126,800	Global IME Capital Limited	2082/10/02			Additional documents received on 2082/12/08
16	NRN Infrastructure & Development Limited	Investment	1:1	17,981,211.99	1,798,121,199	Prabhu Capital	2082/10/23	2082/12/18		
17	Ghorahi Cement Industry Limited	Manufacturing and Processing	1:0.75	37,683,407.03	3,768,340,703	Himalayan Capital Limited	2082/11/14			Additional documents received on 2082/12/09
18	Nepal Warehousing Company Limited	Others	1:1	6,875,000.00	687,500,000	Himalayan Capital Limited	2082/12/02			
19	Modi Energy Limited	Hydropower	1:0.90029	26,108,500.00	2,610,850,000	Himalaya Securities Banker Limited	2082/12/08			
20	Kalinchowk Darshan Limited	Hotels and Tourism	1:1	6,300,000.00	630,000,000	Nepal SBI Merchant Banking Limited	2082/12/09			
21	Himalayan Limited	Hydropower	1:1	10,950,000.00	1,095,000,000	Global IME Capital Limited	2082/12/10			
Total				137,410,510	13,741,050,983					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Mahalaxmi Insurance Limited	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22	2081/06/07		Letter received on 2081.08.21 regarding change in right share ratio to 1:0.07
Total				7,303,200.00	730,320,000.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Insurance Limited	Non-Life Insurance	1:0.5015	8,350,135.44	835,013,544	NIC Asia Capital Limited	2081/03/19	2081/07/12	2081/11/15	1. Letter sent on 2082.02.05 for additional documents 2. Updates along with revised prospectus received on 2082.08.29
Total				8,350,135.44	835,013,544.00					

नोट: माथि प्रस्तुत सूची धितोपत्र दर्ता तथा हकप्रद शेयर निष्काशनको स्वीकृतिका लागि बोर्डमा प्राप्त निवेदनको सूची हो। निवेदक कम्पनीहरूले पेश गरेका कागजात, विवरण तथा विवरणपत्र, तोकिएको कानूनी व्यवस्था तथा नियामकीय मापदण्ड बमोजिम नभएसम्म धितोपत्रको दर्ता तथा हकप्रद शेयर निष्काशनको स्वीकृति प्रदान नगरिने भएकोले प्रस्तुत सूचीमा रहेको आधारमा निवेदक कम्पनीहरू हकप्रद शेयर निष्काशनका लागि योग्य भएको मानिने छैन।