

Securities Board of Nepal
Regulation Department
List of applications for Initial Public Offering (IPO)

Fiscal Year 2082/83

As on 2082/12/18

Commercial Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total									

Development Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total									

Finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total									

Hotels and Tourism

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Apex Hospitality Limited (For General Public)	IPO	2,250,000	225,000,000	Himalayan Capital Limited	2080/06/12	2082/12/18		Letter Sent on 2082/12/18 for updates and additional documents
2	Annapurana Cable Car Limited (For Local and General Public)	IPO	4,340,000	434,000,000	Muktinath Capital Limited	2080/09/16	2082/12/02		Re-application and Compliance Report received on 2082/10/18 after the net worth per share exceeded 90 rupees
3	Akama Hotel Limited (For General Public)	IPO	4,285,800	428,580,000	Sanima Capital Limited	2081/03/26			Compliance report received on 2082.03.06 and Updates received on 2082.10.25 regarding an increase in the issue size to 20% of capital
4	Thamel Plaza Hotel and Suites Ltd. [Ramada Encore] (For General Public)	IPO	2,250,000	225,000,000	Nepal SBI Merchant Banking Ltd.	2081/07/21	2082/12/02	2082/12/08	Re-application and Compliance Report received on 2082/08/08 after the net worth per share exceeded 90 rupees
5	Varnabas Musuem Hotel Limited	IPO	3,960,000	396,000,000	Himalayan Capital Limited	2081/11/19			Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital
6	Mountain Glory Limited	IPO	4,000,000	400,000,000	Laxmi Sunrise Capital Limited	2081/12/26			
7	Maulakali Cablecar Limited (For Local and general public)	IPO	1,879,130	187,913,000	Global IME Capital	2082/07/24			Along with Compliance Report
8	Nagarkot Resort Limited (For General Public)	IPO	1,500,000	150,000,000	NMB Capital Limited	2082/08/15			Along with Compliance Report
9	Hotel Sabrina Limited (For General Public)	IPO	4,704,000	470,400,000	NIC Asia Capital Ltd.	2082/08/16			Compliance Report received on 2082.08.16 and updates received on 2082.12.03
10	Swornim Hotel Limited [Holiday Inn Express] (For General Public)	IPO	3,800,000	380,000,000	Global IME Capital	2082/08/16			Compliance report received on 2082.09.28
11	Shree Airlines Limited (For General Public along with premium @200)	IPO	6,300,000	1,260,000,000	Himalayan Capital Limited	2082/09/18			Along with Compliance Report
12	Hotel Ichchha Limited (For General Public)	IPO	3,500,000	350,000,000	Himalayan Capital Limited	2082/10/20			Along with Compliance Report
13	Athiti Resort & Spa Limited (For general Public)	IPO	1,625,000	162,500,000	Prabhu Capital Limited	2082/10/20			Along with Compliance Report
14	Asian Hotel Limited (For General Public)	IPO	4,200,000	420,000,000	Muktinath Capital Limited	2082/10/20			Application along with Compliance Report
15	Hotel Park Land Limited (For General Public)	IPO	1,500,000	150,000,000	Citizens Capital Limited	2082/11/05			Along with Compliance Report
16	Budhanilkantha Heritage Limited (For General Public)	IPO	4,950,000	495,000,000	Global IME Capital	2082/12/16			Application along with Compliance Report
Total			55,043,930	6,134,393,000					

Hydropower

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks	Commercial Operation Date (COD)
1	Richet Jalbidhyut Company Limited (For Local and General Public)	IPO	1,689,500	168,950,000.00	NIMB Ace Capital Limited	2080/05/29	2080/08/12	2080/08/24	Re-application received on 2082/07/30 after the net worth per share exceeded 90 rupees	2078/04/28
2	Him River Power Ltd. (For local and General Public)	IPO	1,330,000	133,000,000.00	Siddhartha Capital Ltd.	2080/10/28	2082/10/27	2082/11/27	Letter sent on 2081.11.09 regarding updates on Network	-
3	Lower Erkuwa Hydropower Company Ltd. (For local and General Public)	IPO	2,805,750	280,575,000.00	Muktinath Capital Limited	2080/11/11	2082/03/32	2082/04/12	updates and compliance report received on 2082.02.20	-
4	Apex Makalu Hydropower Limited	IPO	2,400,000	240,000,000.00	Sanima Capital Limited	2080/12/18			Updates along with compliance report received on 2082.03.11	-
5	Gaurishankar Power Development Limited (For local and General Public)	IPO	2,400,000	240,000,000.00	Nabil Investment Banking Ltd.	2080/12/21			Compliance report received on 2082/03/10 and letter sent on 2082.05.20 for updates	-
6	Siuri Nyadi Power Limited (For local and General Public)	IPO	30,360,784	3,036,078,400.00	NMB Capital Limited	2081/01/18	2082/09/08	2082/09/14	Compliance report received on 2082.03.09 and reply received on 2082.09.14	-
7	Mount Everest Power Development Limited (For local and General Public)	IPO	2,580,000	258,000,000.00	NIMB Ace Capital Limited	2081/02/06	2082/05/09	2082/07/24	Compliance report along with updates received on 2082/03/13	2081/04/16
8	Aasutosh Energy Limited (For local and General Public)	IPO	1,200,000	120,000,000.00	NMB Capital Limited	2081/02/21	2082/10/26	2082/11/08	Compliance report along with updates received on 2082/04/22	2079/06/16
9	Hilton Hydro Energy Limited (For local and General Public)	IPO	1,700,000	170,000,000.00	Sanima Capital Limited	2081/02/24			Compliance report and updates received on 2082/04/09 along with increase in issue size to 20% of issued capital	2081/12/02
10	Puwa Khola- One Hydropower Limited (For Local and General Public)	IPO	2,070,000	207,000,000.00	Laxmi Sunrise Capital Limited	2081/03/05	2082/10/26	2082/12/06	Re-application received on 2082/05/29 after the net worth per share exceeded 90 rupees	2074/06/23
11	Madame Khola Hydropower Limited (For Local and General Public)	IPO	2,600,000	260,000,000.00	Muktinath Capital Limited	2081/04/13			Updates received on 2082/08/10 regarding increase in issue size to 20% of capital	2082/09/12
12	Nilgiri Khola Hydropower Company Limited (For Local and General Public)	IPO	7,920,000	792,000,000.00	Prabhu Capital Limited	2081/04/22			Updates received on 2082/10/23 regarding increase in issue size to 20% of capital	2080/12/14
13	Peoples Energy Limited (For Local and General Public)	IPO	6,600,000	660,000,000.00	Sanima Capital Limited	2081/04/23			Compliance report along with updates received on 2082.10.18	-
14	Champawati Hydropower Ltd. (For Local and General Public)	IPO	1,600,000	160,000,000.00	RBB Merchant Banking Ltd.	2081/07/04			Compliance report along with updates received on 2082.07.24	2081/03/25
15	Him Parbat Hydropower Limited (For Local and General Public)	IPO	5,915,000	591,500,000.00	Citizens Capital Limited	2081/08/05			Compliance report along with Updates received on 2082.12.12	2082/04/08 (5.5 Mw) 2082/06/25 (20 Mw)
16	Century Energy Limited (For Local and General Public)	IPO	510,000	51,000,000.00	NIMB Ace Capital Limited	2081/08/14			Compliance report received on 2082/12/01 and updates with change in par value @ 100 and increase in the issue size to 20% of capital	2077/05/12
17	Habitat Power Company Limited (For Local and General Public)	IPO	1,420,000	142,000,000.00	Muktinath Capital Limited	2081/08/21			Compliance report and updates received on 2082.04.27 along with increase in issue size to 20% of issued capital	-
18	Numbur Himalaya Hydropower Limited (For Local and General Public along with premium@218)	IPO	3,006,202	655,352,036.00	LS Capital Limited	2081/09/07			Compliance report received on 2082.04.27	2078/10/25
19	United Mewa Khola Hydropower Limited	IPO	12,300,000	1,230,000,000.00	Citizens Capital Limited	2081/09/11				-
20	Aarati Power Company Limited	IPO	3,600,000	360,000,000.00	Global IME Capital Ltd.	2081/11/09			Compliance report along with updates received on 2082.03.06	-
21	Mewa Developers Limited	IPO	11,200,000	1,120,000,000.00	Himalayan Capital Limited	2081/11/09			Compliance report along with updates received on 2082.09.24	-
22	Myagdi Hydropower Limited	IPO	4,745,000	474,500,000.00	NMB Capital Limited	2081/12/27			Compliance report received on 2082.04.09 and updates received on 2082.10.13	2080/05/04
23	LC Energy Limited (For Local and General Public)	IPO	600,000	60,000,000.00	Prabhu Capital Limited	2082/01/07			Along with Compliance Report	-
24	Jhyamolongma Hydropower Development Company Ltd.	IPO	5,100,000	510,000,000.00	Laxmi Sunrise Capital Limited	2082/01/21			Compliance report along with updates received on 2082.04.29	2082/01/19
25	Orbit Energy Limited	IPO	4,000,000	400,000,000.00	Kumari Capital Limited	2082/01/22			Updates received on 2082/04/26 along with decrease in issue size to 20% of issued capital	-
26	Vision Energy & Power Ltd.	IPO	8,300,000	830,000,000.00	NIMB Ace Capital Limited	2082/03/30			Along with Compliance Report	-
27	White Lotus Power Ltd.	IPO	1,219,000	121,900,000.00	Nepal SBI Merchant Banking Ltd.	2082/03/31				-
28	Electro Power Company Limited (For Local and General Public)	IPO	8,125,000	812,500,000.00	NIMB Ace Capital Limited	2082/08/01			Along with Compliance Report	-
29	Kabeli Hydropower Company Limited (For Local and General Public)	IPO	4,125,000	412,500,000.00	NMB Capital Limited	2082/08/08			Along with Compliance Report	2082/05/08
30	Doodhpokhari Chepe Hydropower Limited (For Local and General Public)	IPO	2,020,000	202,000,000.00	Muktinath Capital Limited	2082/10/20			Along with Compliance Report	-

31	Samyukta Urja Limited (Local and General Public)	IPO	4,160,000	416,000,000.00	Laxmi Sunrise Capital Limited	2082/11/05			Along with Compliance Report	2082/05/09
32	Sabhapokhari Hydropower Limited (For Local and General Public)	IPO	1,075,000	107,500,000.00	RBB Merchant Banking Limited	2082/12/16			Application along with Compliance Report	2081/10/24
Total			148,676,236	15,222,355,436						

Investment

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Barun Investment Ltd. (For General Public)	IPO	2,475,000	247,500,000	Global IME Capital Ltd.	2080/09/25	2082/01/24	2082/02/20	Compliance report and updated prospectus received on 2082.02.20
2	Seed Energy Limited (For General Public)	IPO	2,475,375	247,537,500	NMB Capital Limited	2080/12/04	2082/04/16	2082/09/14	Compliance report received on 2082.02.22 and Reply received on 2082.09.14
3	Shivam Holdings Limited (For General Public along with premium @210)	IPO	11,600,000	2,436,000,000	Siddhartha Capital Ltd.	2081/02/29			Compliance report received on 2082/03/12
4	Shiva Shankar Hydro Investment Ltd. (For General Public)	IPO	2,100,000	210,000,000	Laxmi Sunrise Capital Ltd.	2082/01/25			Compliance report along with updates received on 2082.11.28
5	Eastern Sahara Company Limited (For General Public)	IPO	2,750,000	275,000,000	Global IME Capital Ltd.	2082/12/16			Application along with Compliance Report
Total			21,400,375	3,416,037,500					

Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total									

Manufacturing and processing

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Jagdamba Steels Limited (For Local and General Public along with premium @330)	IPO	20,070,000	6,623,100,000.00	Siddhartha Capital Limited	2080/06/17	2080/08/12 2080/09/20	2080/08/18	Compliance report and updates received on 2082/08/16 regarding change in premium value @330 and increase in the issue size to 30% of capital
2	Shaurya Cement Industries Ltd. (For Local and General Public along with premium @333)	IPO	15,981,500	5,321,839,500.00	Nabil Investment Banking Ltd.	2080/09/12	2080/11/30	2080/12/8	Compliance report and updates received on 2082/09/09 regarding change in premium value @ 333 and increase in the issue size to 35% of capital
3	Maruti Cements Ltd. (For Local and General Public along with premium @426)	IPO	11,600,000	4,941,600,000.00	Nabil Investment Banking Ltd.	2080/09/26			Compliance report and updates received on 2082/09/29 regarding change in premium value @ 426 and increase in the issue size to 24.37% of capital
4	Laxmi Technoplast Ltd (For General Public)	IPO	1,000,000	100,000,000.00	Nepal SBI Merchant Banking Limited	2081/02/21	2082/12/18		Compliance report received on 2082/09/09 and Letter Sent on 2082/12/18 for updates and additional documents
5	Shree Distillery Limited (For Local and General Public)	IPO	1,512,000	151,200,000.00	Prabhu Capital Limited	2081/03/01			Compliance report received on 2082.12.10 along with updates with increase in the issue size to 20% of issued capital
6	Bhugarva Cement Ltd. (For Local and General Public)	IPO	2,020,000	202,000,000.00	Nabil Investment Banking Ltd.	2081/05/13	2082/12/08	2082/12/16	Compliance report received on 2082.03.19 and updates on increase in the issue size to 20% of issued capital
7	Riddhisiddhi Cement Ltd. (For Local and General Public along with premium @246)	IPO	12,171,500	2,994,189,000.00	NIMB Ace Capital Limited	2081/06/18			Compliance report and updates received on 2082/09/03 regarding change in premium value @ 246 and increase in the issue size to 27% of capital
8	Ambe Steels Ltd. (For local and General Public along with premium @303)	IPO	11,192,727	3,391,396,281.00	Nabil Investment Banking Ltd.	2081/07/07			
9	Everest Colour Limited (For General Public)	IPO	790,000	79,000,000.00	Muktinath Capital Limited	2081/08/28	2082/09/08	2082/09/21	Compliance report received on 2082.03.10 and Reply received on 2082.09.21

10	Kantipur Pharmaceuticals Lab Limited	IPO	1,700,000	170,000,000.00	Muktinath Capital Limited	2081/11/19	2082/12/18		Compliance report received on 2082.02.16 along with updates on increase in the issue size to 21.25% of issued capital
11	Sarvottam Paints Industries Limited	IPO	850,000	85,000,000.00	Global IME Capital Ltd	2081/11/20	2082.02.30 2082/11/27		Compliance report received on 2082/02/12 and Updates along with updated prospectus received on 2082/09/06
12	Mahashakti Cement limited (For local and General Public)	IPO	17,850,857	1,785,085,700.00	Laxmi Sunrise Capital Limited	2081/11/26			Compliance report and updates received on 2082/11/14
13	Shubhashree Agni Cement Udyog Limited (For local and General Public)	IPO	20,210,000	2,021,000,000.00	Machhapuchhre Capital Limited	2082/03/02			Along with compliance report
14	Hulas Infra Ltd. (For Local and General Public along with premium @333.56)	IPO	3,547,188	1,183,200,029.28	Nabil Investment Banking Ltd.	2082/03/24			
15	Daunne Agro Farm Limited (For General Public)	IPO	1,250,000	125,000,000.00	Citizens Capital Limited	2082/05/06			Along with compliance report
16	GODAWARI STEEL LIMITED (For General Public)	IPO	10,500,000.00	1,050,000,000.00	Sanima Capital Limited	2082/05/15			Along with compliance report
17	Jasmine Paints Ltd. (For General Public)	IPO	1,000,000	100,000,000.00	Sanima Capital Limited	2082/05/18			
18	NC Agro Tech Industries Limited (For General Public)	IPO	1,875,000	187,500,000.00	Global IME Capital Limited	2082/07/24			Along with compliance report
19	K.B. Agro and Research Company Limited (For Local and General Public)	IPO	1,097,250	109,725,000.00	Himalayan Capital Limited	2082/07/27			Along with compliance report
20	Nivix Pharmaceuticals Limited (For General Public)	IPO	1,375,000	137,500,000.00	Nepal SBI Merchant Banking Ltd.	2082/07/30			Along with compliance report
21	Saarathi Cable Industries Limited (For General Public)	IPO	1,145,000	114,500,000.00	Citizens Capital Limited	2082/08/05			
22	Supreme Healthcare Limited (For General Public)	IPO	1,400,000	140,000,000.00	Global IME Capital Limited	2082/10/06			Along with compliance report
23	Asian Batteries Limited (For General Public)	IPO	1,300,000	130,000,000.00	Himalayan Capital Limited	2082/10/20			Along with compliance report
24	Hulas Iron Industries Limited (For Local and General Public along with premium @255)	IPO	9,750,000	2,486,250,000.00	Kumari Capital Limited	2082/10/20			Along with compliance report
25	National Bio Tech Limited (Local and General Public)	IPO	1,000,000	100,000,000.00	NIMB Ace Capital Limited	2082/12/16			Application along with compliance report
Total			152,188,022	33,729,085,510					

Micro finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total									

Micro Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Protective Micro Insurance Limited (For General Public)	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/06/20	2082/04/30	2082/05/10	Compliance report received on 2082/04/22 and updates received on 2082/12/03
2	Star Micro Insurance Company Limited	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/08/09			Compliance report along with updates received on 2082/03/16
3	Liberty Micro Life Insurance	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/08/20			Compliance report along with updates received on 2082/03/29
Total			6,750,000	675,000,000					

Non-Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total									

Others

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
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1	Dish Media Network Ltd. (For General Public)	IPO	19,705,970	1,970,597,000	Prabhu Capital Ltd. Kumari Capital Ltd.	2080/03/12	2082/09/23	2082/09/30	Compliance report received on 2082.10.09
2	IME Limited (For General Public)	IPO	1,250,667	125,066,700	Prabhu Capital Ltd.	2080/03/29	2080/06/21 2081/03/09	2080/06/30	Update received on 2081/11/08
3	Hospital For Advanced Medicine and Surgery Ltd. (HAMS Hospital) (For General Public)	IPO	2,400,000	240,000,000	Muktinath Capital Limited	2080/09/06			Updates received on 2082/08/14 regarding change in par value @ 100 and increase in the issue size to 20% of capital
4	Nepal Broadcasting Channel Limited (For General Public)	IPO	900,000	90,000,000	NIMB Ace Capital Limited	2081/02/21			Compliance report received on 2082/11/05 and change in par value @ 100 and increase in the issue size to 20.22% of capital
5	Kailash Helicopter Services Limited (For General Public along with premium @327)	IPO	350,000	114,450,000	Muktinath Capital Limited	2081/02/29			
6	Chhaya Devi Complex Limited (along with premium @400)	IPO	1,437,500	575,000,000	Prabhu Capital Limited	2081/05/02			
7	Business Interest Group of Industries Limited (For General Public)	IPO	7,420,000	742,000,000	Kumari Capital Limited	2081/03/02	2082/12/18		Compliance report received on 2082/02/30 and Letter Sent on 2082/12/18 for updates and additional documents
8	Medicare Hospital Ltd.	IPO	1,125,000	112,500,000	Sanima Capital Limited	2081/09/26			
9	G.I. Solar Limited	IPO	1,363,360	136,336,000	RBB Merchant Limited	2081/09/28			Compliance report received on 2082/03/19 and updates received on 2082/05/05
10	Prabhu Helicopter Limited (For General Public)	IPO	6,125,000	612,500,000	Muktinath Capital Limited	2081/12/20			Re-application received on 2082/05/19 after the net worth per share exceeded 90 rupees
11	Solar Farm Limited	IPO	1,928,572	192,857,200	Kumari Capital Limited	2082/01/07			Compliance report along with updates received on 2082/03/29
12	Hulas Finserv Hire Purchase Limited (For General Public along with premium @358.85)	IPO	2,075,000	744,613,750	NMB Capital Limited	2082/09/08			Along with Compliance Report
13	Venture Hire Purchase Limited (For General Public)	IPO	1,100,000	110,000,000	Global IME Capital Limited	2082/11/29			Along with Compliance Report
14	Pashupati Renewables Limited (For General Public)	IPO	1,440,000	144,000,000	NMB Capital Limited	2082/12/16			Application along with Compliance Report
Total			48,621,069	5,909,920,650					
Total IPO Issue Size			432,679,632	65,086,792,096					

नोट: माथि प्रस्तुत सूची धितोपत्र दर्ता तथा प्रारम्भिक सार्वजनिक निष्काशनको स्वीकृतिका लागि बोर्डमा प्राप्त निवेदनको सूची हो। निवेदक कम्पनीहरूले पेश गरेका कागजात, विवरण तथा विवरणपत्र, तोकिएको कानूनी व्यवस्था तथा नियामकीय मापदण्ड बमोजिम नभएसम्म धितोपत्रको दर्ता तथा निष्काशनको स्वीकृति प्रदान नगरिने भएकोले प्रस्तुत सूचीमा रहेको आधारमा निवेदक कम्पनीहरू प्रारम्भिक सार्वजनिक निष्काशनका लागि योग्य भएको मानिने छैन।