

Securities Board of Nepal

Regulation Department

Debenture Pipeline Status

Fiscal Year 2081/82

As on 2082/10/23

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Remarks
1	NMB Bank Ltd. (7 yrs, 7% NMB Power Bond 1)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Siddhartha Capital Limited	2082/01/11	
2	Laxmi Sunrise Bank Limited (10 yrs, 7% Laxmi Sunrise Debenture 2092)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Machapuchre Capital Limited	2082/07/25	
	Total		8,000,000	8,000,000,000	3,200,000	4,800,000			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Guheswori Merchant Banking and Finance Ltd. (8 yrs, 8% Guheswori Debenture 2090)	Finance	260,000	260,000,000	104,000	156,000	NIBL Ace Capital Limited	2081/12/03	2082/08/15	
	Total		260,000	260,000,000	104,000	156,000				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited (10yrs,7.5% Citizens Bank Debenture, 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20 2082/03/12	Updated prospectus received on 2082/03/12 along with revised interest rate from 8.5% to 7.5%.
2	Prime Commercial Bank Limited (10 yrs, 8%, Prime Debenture 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Sanima Capital Ltd	2081/04/02	2082/01/11	2082/02/01 2082/03/05	1. Reply received on 2082/02/01.(Interest rate revised from 8% to 7%) 2. Letter sent on 2082/02/20 3. Reply received on 2082/03/05
Total			6,000,000	6,000,000,000	2,400,000	3,600,000					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
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