

## Securities Board of Nepal

## Regulation Department

## Right Share Pipeline Status

Fiscal Year 2082/83

As on 2082/10/08

### Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barahi Hydropower Public Limited	Hydropower	1:1	2,500,000.00	250,000,000	Muktinath Capital Limited	2081/02/24			Additional documents and updates received on 2082/05/01
2	Sanima GIC Insurance Ltd	Non-Life Insurance	10:1.7	3,655,000.00	365,500,000	Citizen Capital Limited	2081/07/30	2082/05/02	2082/06/07	
3	CEDB Holdings Limited	Investment	1:0.545	5,636,591.98	563,659,198	Muktinath Capital Limited	2081/08/20			
4	Mandakini Hydropower Limited	Hydropower	1:0.664	4,294,242.50	429,424,250	Global IME Capital Limited	2081/10/13			
5	Buddha Bhumi Nepal Hydro Power Co. Ltd	Hydropower	1:1	4,000,000.00	400,000,000	NIC Asia Capital	2081/11/12	2082/03/17	2082/04/30	
6	Nepal Lube Oil Limited	Manufacturing and Processing	1:2	1,457,253.60	145,725,360	NIMB Ace Capital Limited	2081/12/27			
7	Maikhola Hydropower Limited	Hydropower	1:1	3,921,568.00	392,156,800	Prabhu Capital	2082/02/09			
8	Sagarmatha Jalabidhyut Company Limited	Hydropower	1:1	11,732,000.00	1,173,200,000	NMB Capital	2082/02/22			
9	Himalayan Power Partner Ltd.	Hydropower	1:0.5	5,327,085.00	532,708,500	Global IME Capital Limited	2082/03/24			
10	Sayapatri Hydropower Limited	Hydropower	10:7.4186	2,225,589.891	222,558,989.10	NIMB Ace Capital Limited	2082/07/27			
11	Radhi Bidyut Company Limited	Hydropower	1:0.699	12,852,626.44	1,285,262,644	Muktinath Capital Limited	2082/08/02			
12	Panchthar Power Company Ltd.	Hydropower	1:1	9,625,000.00	962,500,000	Sanima Capital Limited	2082/08/17			
13	Dolti Power Company Limited	Hydropower	1:0.9618	5,159,860.00	515,986,000	NIC Asia Capital Limited	2082/08/25			
14	Oriental Hotels Limited	Hotels and Tourism	10:2.663	3,155,050.40	315,505,040	NIMB Ace Capital Limited	2082/08/29			
15	Bhugol Energy Development Company Limited	Hydropower	1:0.8866	4,823,840.00	482,384,000	NIC Asia Capital Limited	2082/09/09			
<b>Total</b>				<b>42,523,741</b>	<b>4,252,374,108</b>					

### **Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Mahalaxmi Life Insurance Limited	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22	2081/06/07		Letter received on 2081.08.21 regarding change in right share ratio to 1:0.07
	<b>Total</b>			<b>7,303,200.00</b>	<b>730,320,000.00</b>					

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## Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Insurance Limited	Non-Life Insurance	1:0.5015	8,350,135.44	835,013,544	NIC Asia Capital Limited	2081/03/19	2081/07/12	2081/11/15	1. Letter sent on 2082.02.05 for additional documents 2. Updates along with revised prospectus received on 2082.08.29
2	United Ajod Insurance Limited	Non-Life Insurance	10:01	2,310,000.00	231,000,000	Laxmi Sunrise Capital Limited	2081/06/04	2081/11/04	2081/11/27	1. Additional documents and updates received on 2082/06/05, and change in right share ratio to 10:0.1
<b>Total</b>				<b>10,660,135.44</b>	<b>1,066,013,544.00</b>					

## **Waiting For Reply and Compliance**