

Securities Board of Nepal
Regulation Department
Debenture/ Preference Share Approved
 Fiscal Year 2082/83

As on 2082/09/17

| S.N. | Name of Company | Sector | Type of Instrument | From | To | No. of Unit Registered | Rate | Registered Amount | Public Issue Amount | Private Placement Amount | Issue Manager | Date of Approval |
|--------------|--|------------------|---|------|------------|------------------------|------|----------------------|---------------------|--------------------------|----------------------------|------------------|
| 1 | Nabil Bank Ltd. (Nabil 8% Perpetual Non cumulative Preference Share) | Commercial Bank | Perpetual Non cumulative Preference share (PNCPS) | 1 | 50,000,000 | 50,000,000 | 100 | 5,000,000,000 | - | 5,000,000,000 | NIC Asia Capital Limited | 2082/08/05 |
| 2 | Kamana Sewa Bikas Bank Ltd. (KSBBL 9% Perpetual Non cumulative Preference Share) | Development Bank | Perpetual Non cumulative Preference share (PNCPS) | 1 | 3,500,000 | 3,500,000 | 100 | 350,000,000 | - | 350,000,000 | NIMB Ace Capital Limited | 2082/08/15 |
| 3 | NMB Bank Ltd. (NMB Perpetual Non cumulative Preference share 2081-82- 8.25%) | Commercial Bank | Perpetual Non cumulative Preference share (PNCPS) | 1 | 30,000,000 | 30,000,000 | 100 | 3,000,000,000 | - | 3,000,000,000 | Siddhartha Capital Limited | 2082/09/09 |
| Total | | | | | | 83,500,000 | | 8,350,000,000 | - | 8,350,000,000 | | |