

**Securities Board of Nepal**  
**Regulation Department**  
List of applications for Initial Public Offering (IPO)  
Fiscal Year 2082/83

**As on 2082/08/01**

**Commercial Banks**

| S.N          | Name of Company | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Remarks |
|--------------|-----------------|---------------|--------------|-----------------|---------------|---------------------|-----------------|---------------|---------|
| <b>Total</b> |                 |               | -            | -               |               |                     |                 |               |         |

**Development Banks**

| S.N          | Name of Company           | Type of Issue | No. of share     | Amount of Issue    | Issue Manager             | Date of Application | Date of comment | Date of Reply | Remarks                      |
|--------------|---------------------------|---------------|------------------|--------------------|---------------------------|---------------------|-----------------|---------------|------------------------------|
| 1            | Salapa Bikas Bank Limited | IPO           | 1,723,880        | 172,388,000        | Muktinath Capital Limited | 2082/01/23          | 2082.03.06      | 2082.03.29    | Reply received on 2082.03.29 |
| <b>Total</b> |                           |               | <b>1,723,880</b> | <b>172,388,000</b> |                           |                     |                 |               |                              |

**Finance**

| S.N          | Name of Company | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Remarks |
|--------------|-----------------|---------------|--------------|-----------------|---------------|---------------------|-----------------|---------------|---------|
| <b>Total</b> |                 |               | -            | -               |               |                     |                 |               |         |

**Hotels and Tourism**

| S.N          | Name of Company                              | Type of Issue | No. of share      | Amount of Issue      | Issue Manager                 | Date of Application | Date of comment | Date of Reply | Remarks                                                                                                     |
|--------------|----------------------------------------------|---------------|-------------------|----------------------|-------------------------------|---------------------|-----------------|---------------|-------------------------------------------------------------------------------------------------------------|
| 1            | Apex Hospitality Limited<br>(General Public) | (For IPO      | 2,250,000         | 225,000,000          | Himalayan Capital Limited     | 2080/06/12          |                 |               | Re-application received on 2082/05/18 after the net worth per share exceeded 90 rupees                      |
| 2            | Hotel Forest Inn Ltd.                        | IPO           | 4,000,000         | 400,000,000          | NIC Asia Capital Ltd.         | 2080/07/15          | 2080/09/01      | 2080/09/05    | Compliance report received on 2082.05.09 and letter sent on 2082.05.20 for updates and additional documents |
| 3            | Akama Hotel Limited<br>(For General Public ) | IPO           | 2,250,000         | 225,000,000          | Sanima Capital Limited        | 2081/03/26          |                 |               | Change in par value @ 100 and Compliance report along with updated prospectus received on 2082.03.06        |
| 4            | Varnabas Musuem Hotel Limited                | IPO           | 3,960,000         | 396,000,000          | Himalayan Capital Limited     | 2081/11/19          |                 |               | Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital                    |
| 5            | Mountain Glory Limited                       | IPO           | 4,000,000         | 400,000,000          | Laxmi Sunrise Capital Limited | 2081/12/26          |                 |               |                                                                                                             |
| <b>Total</b> |                                              |               | <b>16,460,000</b> | <b>1,646,000,000</b> |                               |                     |                 |               |                                                                                                             |

**Hydropower**

| S.N | Name of Company                                                          | Type of Issue | No. of share | Amount of Issue | Issue Manager             | Date of Application | Date of comment | Date of Reply | Remarks                                                                                  |
|-----|--------------------------------------------------------------------------|---------------|--------------|-----------------|---------------------------|---------------------|-----------------|---------------|------------------------------------------------------------------------------------------|
| 1   | Bhujung Hydropower Limited<br>(For Local and General Public)             | IPO           | 2,000,000    | 200,000,000.00  | Kumari Capital Limited    | 2080/05/13          | 2080/06/24      | 2080/07/03    | Updates received on 2082.04.06                                                           |
| 2   | Yambaling Hydropower Limited<br>(For Local and General Public)           | IPO           | 2,800,000    | 280,000,000.00  | Muktinath Capital Limited | 2080/06/10          |                 |               | Letter sent on 2082.02.08 for additional documents                                       |
| 3   | Taksar Pikhua Khola Hydropower Limited<br>(For Local and General Public) | IPO           | 4,230,668    | 423,066,800.00  | Prabhu Capital Limited    | 2080/06/26          | 2080/09/01      | 2080/09/17    | Compliance report along with updates received on 2082/04/22                              |
| 4   | Ridge Line Energy Ltd.<br>(For Local and General Public)                 | IPO           | 2,607,000    | 260,700,000.00  | Prabhu Capital Ltd.       | 2080/08/25          | 2080/11/30      | 2081/02/20    | Updates received on 2082/05/31                                                           |
| 5   | Kalinchock Hydropower Ltd.<br>(For local and General Public)             | IPO           | 825,000      | 82,500,000.00   | RBB Merchant Banking Ltd. | 2080/10/22          | 2082/03/32      | 2082/04/09    | Updates received on 2082.04.04 regarding an increase in the issue size to 20% of capital |
| 6   | Him River Power Ltd.<br>(For local and General Public)                   | IPO           | 1,330,000    | 133,000,000.00  | Siddhartha Capital Ltd.   | 2080/10/28          |                 |               | Letter sent on 2081.11.09 regarding updates on Networth                                  |
| 7   | Lower Erkuwa Hydropower Company Ltd.<br>(For local and General Public)   | IPO           | 2,805,750    | 280,575,000.00  | Muktinath Capital Limited | 2080/11/11          | 2082/03/32      | 2082/04/12    | updates and compliance report received on 2082.02.20                                     |
| 8   | Beni Hydropower Project Limited<br>(For Local and General Public)        | IPO           | 2,080,000    | 208,000,000.00  | NMB Capital Limited       | 2080/11/13          |                 |               | Re-application received on 2082/05/04 after the net worth per share exceeded 90 rupees   |
| 9   | Kalanga Hydro Limited<br>(For local and General Public)                  | IPO           | 4,900,000    | 490,000,000.00  | Sanima Capital Limited    | 2080/12/06          |                 |               | updates and compliance report received on 2082.02.22                                     |

|              |                                                                                             |     |                    |                       |                                 |            |            |            |                                                                                                                 |
|--------------|---------------------------------------------------------------------------------------------|-----|--------------------|-----------------------|---------------------------------|------------|------------|------------|-----------------------------------------------------------------------------------------------------------------|
| 10           | Sanigad Hydro Limited<br>(For local and General Public)                                     | IPO | 8,550,000          | 855,000,000.00        | LS Capital Limited              | 2080/12/06 |            |            | updates and compliance report received on 2082.02.20                                                            |
| 11           | Apex Makalu Hydropower Limited                                                              | IPO | 2,400,000          | 240,000,000.00        | Sanima Capital Limited          | 2080/12/18 |            |            | Updates along with compliance report received on 2082.03.11                                                     |
| 12           | Appolo Hydropwer Limited<br>(For local and General Public)                                  | IPO | 1,410,000          | 141,000,000.00        | Himalayan Capital Limited       | 2080/12/20 | 2082/04/30 | 2082/05/13 | Compliance report received on 2082.03.02 and reply received on 2082.05.13                                       |
| 13           | Gaurishankar Power Development Limited<br>(For local and General Public)                    | IPO | 2,400,000          | 240,000,000.00        | Nabil Investment Banking Ltd.   | 2080/12/21 |            |            | Compliance report received on 2082/03/10 and letter sent on 2082.05.20 for updates                              |
| 14           | Shikhar Power Development Ltd.<br>(For local and General Public)                            | IPO | 3,200,000          | 320,000,000.00        | Global IME Capital Ltd.         | 2080/12/30 | 2082/03/32 | 2082/04/07 | Compliance report and updated prospectus received on 2082.02.14                                                 |
| 15           | Siuri Nyadi Power Limited<br>(For local and General Public)                                 | IPO | 30,360,784         | 3,036,078,400.00      | NMB Capital Limited             | 2081/01/18 |            |            | Compliance report received on 2082.03.09 and letter sent on 2082.05.20 for updates                              |
| 16           | Super Khudi Hydropower Limited<br>(For local and General Public)                            | IPO | 3,100,000          | 310,000,000.00        | Global IME Capital Ltd.         | 2081/01/30 | 2082/03/32 | 2082/04/05 | updates and compliance report received on 2082.02.19                                                            |
| 17           | Mount Everest Power Development Limited<br>(For local and General Public)                   | IPO | 2,580,000          | 258,000,000.00        | NIMB Ace Capital Limited        | 2081/02/06 | 2082/05/09 | 2082/07/24 | Compliance report along with updates received on 2082/03/13                                                     |
| 18           | Aasutosh Energy Limited<br>(For local and General Public)                                   | IPO | 1,200,000          | 120,000,000.00        | NMB Capital Limited             | 2081/02/21 |            |            | Compliance report along with updates received on 2082/04/22                                                     |
| 19           | Hilton Hydro Energy Limited<br>(For local and General Public)                               | IPO | 1,700,000          | 170,000,000.00        | Sanima Capital Limited          | 2081/02/24 |            |            | Compliance report and updates received on 2082/04/09 along with increase in issue size to 20% of issued capital |
| 20           | Snow Rivers Limited<br>(For local and General Public)                                       | IPO | 1,875,000          | 187,500,000.00        | Sanima Capital Limited          | 2081/02/24 | 2082/05/09 | 2082/05/15 | Compliance report received on 2082/04/06 and reply received on 2082/05/15                                       |
| 21           | Suryakunda Hydro Electric Limited<br>(For Local and General Public)                         | IPO | 1,379,350          | 137,935,000.00        | Kumari Capital Limited          | 2081/03/04 | 2082/05/09 | 2082/05/16 | Compliance report received on 2082.02.29 and reply received on 2082.05.16                                       |
| 22           | Puwa Khola- One Hydropower Limited<br>(For Local and General Public)                        | IPO | 2,070,000          | 207,000,000.00        | Laxmi Sunrise Capital Limited   | 2081/03/05 |            |            | Re-application received on 2082/05/29 after the net worth per share exceeded 90 rupees                          |
| 23           | Madame Khola Hydropower Limited                                                             | IPO | 3,250,000          | 325,000,000.00        | Muktinath Capital Limited       | 2081/04/13 |            |            |                                                                                                                 |
| 24           | Nilgiri Khola Hydropower Company Limited<br>(For Local and General Public)                  | IPO | 4,320,000          | 432,000,000.00        | Prabhu Capital Limited          | 2081/04/22 |            |            | Updates received on 2082.03.03                                                                                  |
| 25           | Peoples Energy Limited<br>(For Local and General Public)                                    | IPO | 6,600,000          | 660,000,000.00        | Sanima Capital Limited          | 2081/04/23 |            |            |                                                                                                                 |
| 26           | Champawati Hydropower Ltd.<br>(For Local and General Public)                                | IPO | 1,600,000          | 160,000,000.00        | RBB Merchant Banking Ltd.       | 2081/07/04 |            |            | Compliance report along with updates received on 2082.07.24                                                     |
| 27           | Him Parbat Hydropower Limited<br>(For Local and General Public)                             | IPO | 5,915,000          | 591,500,000.00        | Citizens Capital Limited        | 2081/08/05 |            |            | Compliance report along with updates received on 2082.04.27                                                     |
| 28           | Century Energy Limited<br>(For Local and General Public along with premium@275.11)          | IPO | 300,000            | 82,533,000.00         | NIMB Ace Capital Limited        | 2081/08/14 |            |            |                                                                                                                 |
| 29           | Habitat Power Company Limited<br>(For Local and General Public)                             | IPO | 1,420,000          | 142,000,000.00        | Muktinath Capital Limited       | 2081/08/21 |            |            | Compliance report and updates received on 2082.04.27 along with increase in issue size to 20% of issued capital |
| 30           | Numbur Himalaya Hydropower Limited<br>(For Local and General Public along with premium@218) | IPO | 3,006,202          | 655,352,036.00        | LS Capital Limited              | 2081/09/07 |            |            | Compliance report received on 2082.04.27                                                                        |
| 31           | United Mewa Khola Hydropower Limited                                                        | IPO | 12,300,000         | 1,230,000,000.00      | Citizens Capital Limited        | 2081/09/11 |            |            |                                                                                                                 |
| 32           | Aarati Power Company Limited                                                                | IPO | 3,600,000          | 360,000,000.00        | Global IME Capital Ltd.         | 2081/11/09 |            |            | Compliance report along with updates received on 2082.03.06                                                     |
| 33           | Mewa Developers Limited                                                                     | IPO | 11,200,000         | 1,120,000,000.00      | Himalayan Capital Limited       | 2081/11/09 |            |            |                                                                                                                 |
| 34           | Myagdi Hydropower Limited                                                                   | IPO | 4,745,000          | 474,500,000.00        | NMB Capital Limited             | 2081/12/27 |            |            | Compliance report along with updates received on 2082.04.09                                                     |
| 35           | Jhyamolongma Hydropower Development Company Ltd.                                            | IPO | 5,100,000          | 510,000,000.00        | Laxmi Sunrise Capital Limited   | 2082/01/21 |            |            | Compliance report along with updates received on 2082.04.29                                                     |
| 36           | Orbit Energy Limited                                                                        | IPO | 4,000,000          | 400,000,000.00        | Kumari Capital Limited          | 2082/01/22 |            |            | Updates received on 2082/04/26 along with decrease in issue size to 20% of issued capital                       |
| 37           | Vision Energy & Power Ltd.                                                                  | IPO | 8,300,000          | 830,000,000.00        | NIMB Ace Capital Limited        | 2082/03/30 |            |            |                                                                                                                 |
| 38           | White Lotus Power Ltd.                                                                      | IPO | 1,219,000          | 121,900,000.00        | Nepal SBI Merchant Banking Ltd. | 2082/03/31 |            |            |                                                                                                                 |
| <b>Total</b> |                                                                                             |     | <b>162,678,754</b> | <b>16,675,140,236</b> |                                 |            |            |            |                                                                                                                 |

## Investment

| S.N | Name of Company | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Remarks |
|-----|-----------------|---------------|--------------|-----------------|---------------|---------------------|-----------------|---------------|---------|
|-----|-----------------|---------------|--------------|-----------------|---------------|---------------------|-----------------|---------------|---------|

|              |                                                                         |     |                   |                      |                            |            |            |            |                                                                 |
|--------------|-------------------------------------------------------------------------|-----|-------------------|----------------------|----------------------------|------------|------------|------------|-----------------------------------------------------------------|
| 1            | Barun Investment Ltd.<br>(For General Public)                           | IPO | 2,475,000         | 247,500,000          | Global IME Capital Ltd.    | 2080/09/25 | 2082/01/24 | 2082/02/20 | Compliance report and updated prospectus received on 2082.02.20 |
| 2            | Seed Energy Limited<br>(For General Public)                             | IPO | 2,475,375         | 247,537,500          | NMB Capital Limited        | 2080/12/04 | 2082/04/16 |            | updates and compliance report received on 2082.02.22            |
| 3            | Shivam Holdings Limited<br>(For General Public along with premium @210) | IPO | 11,600,000        | 2,436,000,000        | Siddhartha Capital Ltd.    | 2081/02/29 |            |            | Compliance report received on 2082/03/12                        |
| 4            | Shiva Shankar Hydro Investment Ltd.<br>(For General Public)             | IPO | 2,100,000         | 210,000,000          | Laxmi Sunrise Capital Ltd. | 2082/01/25 |            |            | Updates received on 2082/04/29                                  |
| <b>Total</b> |                                                                         |     | <b>18,650,375</b> | <b>3,141,037,500</b> |                            |            |            |            |                                                                 |

#### Life Insurance

| S.N          | Name of Company | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Remarks |
|--------------|-----------------|---------------|--------------|-----------------|---------------|---------------------|-----------------|---------------|---------|
| <b>Total</b> |                 |               | -            | -               |               |                     |                 |               |         |

#### Manufacturing and processing

| S.N          | Name of Company                                                                              | Type of Issue | No. of share       | Amount of Issue       | Issue Manager                      | Date of Application | Date of comment          | Date of Reply | Remarks                                                                                                                                                  |
|--------------|----------------------------------------------------------------------------------------------|---------------|--------------------|-----------------------|------------------------------------|---------------------|--------------------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1            | Jagdamba Steels Limited<br>( For Local and General Public along with premium @300)           | IPO           | 20,070,000         | 6,021,000,000.00      | Siddhartha Capital Limited         | 2080/06/17          | 2080/08/12<br>2080/09/20 | 2080/08/18    | Comment sent on 2080/09/20                                                                                                                               |
| 2            | Shaurya Cement Industries Ltd.<br>( For Local and General Public along with premium @264.51) | IPO           | 15,981,500         | 4,227,266,565.00      | Nabil Investment Banking Ltd.      | 2080/09/12          | 2080/11/30               | 2080/12/8     | Reply received on 2080/12/8                                                                                                                              |
| 3            | Maruti Cements Ltd.<br>( For Local and General Public along with premium @377)               | IPO           | 11,600,000         | 4,373,200,000.00      | Nabil Investment Banking Ltd.      | 2080/09/26          |                          |               |                                                                                                                                                          |
| 4            | Smart Doors Limited<br>(For General Public)                                                  | IPO           | 306,000            | 30,600,000.00         | Muktinath Capital Limited          | 2081/01/03          |                          |               |                                                                                                                                                          |
| 5            | Palpa Cement Industries Limited<br>(For local and General Public)                            | IPO           | 7,500,000          | 750,000,000.00        | Nabil Investment Banking Ltd.      | 2081/01/23          | 2082/03/32               | 2082/05/09    | Compliance report received on 2082/02/22 and reply received on 2082/05/09                                                                                |
| 6            | Laxmi Technoplast Ltd<br>(For General Public)                                                | IPO           | 1,000,000          | 100,000,000.00        | Nepal SBI Merchant Banking Limited | 2081/02/21          |                          |               | Letter sent on 2082.01.15 regarding updates on Networth                                                                                                  |
| 7            | Shree Distillery Limited                                                                     | IPO           | 960,000            | 96,000,000.00         | Prabhu Capital Limited             | 2081/03/01          |                          |               | Letter sent on 2082.01.15 regarding updates on Networth                                                                                                  |
| 8            | Bhugarva Cement Ltd.<br>(For Local and General Public)                                       | IPO           | 1,262,500          | 126,250,000.00        | Nabil Investment Banking Ltd.      | 2081/05/13          |                          |               | Letter sent on 2082.01.15 regarding updates on Networth                                                                                                  |
| 9            | Riddhisiddhi Cement Ltd.<br>(For Local and General Public along with premium @214.10)        | IPO           | 12,171,500         | 2,605,918,150.00      | NIMB Ace Capital Limited           | 2081/06/18          |                          |               | Letter sent on 2082.01.15 regarding updates on Networth                                                                                                  |
| 10           | Ambe Steels Ltd.<br>(For local and General Public along with premiun @303)                   | IPO           | 11,192,727         | 3,391,396,281.00      | Nabil Investment Banking Ltd.      | 2081/07/07          |                          |               |                                                                                                                                                          |
| 11           | Everest Colour Limited<br>(For General Public)                                               | IPO           | 790,000            | 79,000,000.00         | Muktinath Capital Limited          | 2081/08/28          |                          |               | Compliance report received on 2082.03.10 along with updates on increase in the issue size to 26.33% of issued capital and change in par value to Rs. 100 |
| 12           | Kantipur Pharmaceuticals Lab Limited                                                         | IPO           | 1,700,000          | 170,000,000.00        | Muktinath Capital Limited          | 11/19/2081          |                          |               | Compliance report received on 2082.02.16 along with updates on increase in the issue size to 21.25% of issued capital                                    |
| 13           | Sarvottam Paints Industries Limited                                                          | IPO           | 850,000            | 85,000,000.00         | Global IME Capital Ltd             | 2081/11/20          | 2082.02.30               |               | Compliance and additional reports obtained on 2082/02/12                                                                                                 |
| 14           | Mahashakti Cement limited<br>(For local and General Public)                                  | IPO           | 17,850,857         | 1,785,085,700.00      | Laxmi Sunrise Capital Limited      | 2081/11/26          |                          |               |                                                                                                                                                          |
| 15           | Shubhashree Agni Cement Udhog Limited (For local and General Public)                         | IPO           | 20,210,000         | 2,021,000,000.00      | Machhapuchchhre Capital Limited    | 2082/03/02          |                          |               | Along with compliance report                                                                                                                             |
| 16           | Hulas Infra Ltd.<br>(For Local and General Public along with premium @333.56)                | IPO           | 3,547,188          | 1,183,200,029.28      | Nabil Investment Banking Ltd.      | 2082/03/24          |                          |               |                                                                                                                                                          |
| 17           | Daunne Agro Farm Limited<br>(For General Public)                                             | IPO           | 1,250,000          | 125,000,000.00        | Citizens Capital Limited           | 2082/05/06          |                          |               | Along with compliance report                                                                                                                             |
| 18           | Jasmine Paints Ltd.<br>(For General Public)                                                  | IPO           | 1,000,000          | 100,000,000.00        | Sanima Capital Limited             | 2082/05/18          |                          |               |                                                                                                                                                          |
| 19           | NC Agro Tech Industries Limited<br>(For General Public)                                      | IPO           | 1,875,000          | 187,500,000.00        | Global IME Capital Limited         | 2082/07/24          |                          |               | Along with compliance report                                                                                                                             |
| <b>Total</b> |                                                                                              |               | <b>131,117,722</b> | <b>27,457,416,725</b> |                                    |                     |                          |               |                                                                                                                                                          |

### Micro finance

| S.N          | Name of Company | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Remarks |
|--------------|-----------------|---------------|--------------|-----------------|---------------|---------------------|-----------------|---------------|---------|
| <b>Total</b> |                 |               | -            | -               |               |                     |                 |               |         |

### Micro Insurance

| S.N          | Name of Company                                         | Type of Issue | No. of share     | Amount of Issue    | Issue Manager         | Date of Application | Date of comment | Date of Reply | Remarks                                                                                      |
|--------------|---------------------------------------------------------|---------------|------------------|--------------------|-----------------------|---------------------|-----------------|---------------|----------------------------------------------------------------------------------------------|
| 1            | Protective Micro Insurance Limited (For General Public) | IPO           | 2,250,000        | 225,000,000        | NIMB Ace Capital Ltd. | 2081/06/20          | 2082/04/30      | 2082/05/10    | Compliance report along with updates received on 2082/04/22 and reply received on 2082/05/10 |
| 2            | Star Micro Insurance Company Limited                    | IPO           | 2,250,000        | 225,000,000        | NIMB Ace Capital Ltd. | 2081/08/09          |                 |               | Compliance report along with updates received on 2082/03/16                                  |
| 3            | Liberty Micro Life Insurance                            | IPO           | 2,250,000        | 225,000,000        | NIMB Ace Capital Ltd. | 2081/08/20          |                 |               | Compliance report along with updates received on 2082/03/29                                  |
| <b>Total</b> |                                                         |               | <b>6,750,000</b> | <b>675,000,000</b> |                       |                     |                 |               |                                                                                              |

### Non-Life Insurance

| S.N          | Name of Company | Type of Issue | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Remarks |
|--------------|-----------------|---------------|--------------|-----------------|---------------|---------------------|-----------------|---------------|---------|
| <b>Total</b> |                 |               | -            | -               |               |                     |                 |               |         |

### Others

| S.N                         | Name of Company                                                                                              | Type of Issue | No. of share       | Amount of Issue       | Issue Manager             | Date of Application | Date of comment          | Date of Reply | Remarks                                                                                |
|-----------------------------|--------------------------------------------------------------------------------------------------------------|---------------|--------------------|-----------------------|---------------------------|---------------------|--------------------------|---------------|----------------------------------------------------------------------------------------|
| 1                           | Dish Media Network Ltd. (For General Public)                                                                 | IPO           | 13,584,955         | 1,358,495,500         | Prabhu Capital Ltd.       | 2080/03/12          |                          |               | Update received on 2082/01/15                                                          |
| 2                           | IME Limited (For General Public)                                                                             | IPO           | 1,250,667          | 125,066,700           | Prabhu Capital Ltd.       | 2080/03/29          | 2080/06/21<br>2081/03/09 | 2080/06/30    | Update received on 2081/11/08                                                          |
| 3                           | Hospital For Advanced Medicine and Surgery Ltd. ( HAMS Hospital) For General Public along with premium @288) | IPO           | 1,125,000          | 324,000,000           | Muktinath Capital Limited | 2080/09/06          |                          |               |                                                                                        |
| 4                           | Nepal Broadcasting Channel Limited (For General Public @50)                                                  | IPO           | 1,000,000          | 50,000,000            | NIMB Ace Capital Limited  | 2081/02/21          |                          |               |                                                                                        |
| 5                           | Kailash Helicopter Services Limited (For General Public along with premium @327)                             | IPO           | 350,000            | 114,450,000           | Muktinath Capital Limited | 2081/02/29          |                          |               |                                                                                        |
| 6                           | Chhaya Devi Complex Limited (along with premium @400)                                                        | IPO           | 1,437,500          | 575,000,000           | Prabhu Capital Limited    | 2081/05/02          |                          |               |                                                                                        |
| 7                           | Business Interest Group of Industries Limited (For General Public)                                           | IPO           | 4,500,000          | 450,000,000           | Kumari Capital Limited    | 2081/03/02          |                          |               | Compliance report along with updates received on 2082/02/30                            |
| 8                           | Medicare Hospital Ltd.                                                                                       | IPO           | 1,125,000          | 112,500,000           | Sanima Capital Limited    | 2081/09/26          |                          |               |                                                                                        |
| 9                           | G.I. Solar Limited                                                                                           | IPO           | 1,363,360          | 136,336,000           | RBB Merchant Limited      | 2081/09/28          |                          |               | Compliance report received on 2082/03/19 and updates received on 2082/05/05            |
| 10                          | Prabhu Helicopter Limited (For General Public)                                                               | IPO           | 6,125,000          | 612,500,000           | Muktinath Capital Limited | 2081/12/20          |                          |               | Re-application received on 2082/05/19 after the net worth per share exceeded 90 rupees |
| 11                          | Solar Farm Limited                                                                                           | IPO           | 1,928,572          | 192,857,200           | Kumari Capital Limited    | 2082/01/07          |                          |               | Compliance report along with updates received on 2082/03/29                            |
| <b>Total</b>                |                                                                                                              |               | <b>33,790,054</b>  | <b>4,051,205,400</b>  |                           |                     |                          |               |                                                                                        |
| <b>Total IPO Issue Size</b> |                                                                                                              |               | <b>371,170,335</b> | <b>53,818,187,861</b> |                           |                     |                          |               |                                                                                        |