

Securities Board of Nepal
Regulation Department
Further Public Offering (FPO) Pipeline
Fiscal Year 2082/83

As on 2082/05/13

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Processing status |
|--------------|---|---------------|------------------|------|--------------------|---------------------------|---------------------|--------------------------------|
| 1 | Matribhumi Laghubitta Bittiya Sanstha Limited | Micro finance | 1,149,982.598 | 100 | 114,998,259.76 | Muktinath Capital Limited | 2081/12/21 | Updates received on 2082.04.04 |
| Total | | | 1,149,983 | | 114,998,260 | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|---|---------------|------------------|------|--------------------|------------------------------|---------------------|-----------------|---------------|--|
| 1 | National Laghubitta Bittiya Sanstha Limited | Micro finance | 669,900 | 100 | 66,990,027.00 | RBB Merchant Banking Limited | 2081/05/07 | 2082/01/24 | | Updates received on 2082.02.27 regarding issue FPO in Premium price @Rs.270.49 per share |
| 2 | Vijay Laghubitta Bittiya Sanstha Limited | Micro finance | 466,817 | 100 | 46,681,700.00 | NMB Capital Limited | 2081/06/23 | 2082/01/24 | 2082.02.27 | Reply received on 2082.02.27 |
| Total | | | 1,136,717 | | 113,671,727 | | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|--------------|------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | - | | - | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|--------------|------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | - | | - | | | | | |