## Securities Board of Nepal Regulation Department

# List of applications for Initial Public Offering (IPO)

## Fiscal Year 2082/83

				riscal fear 2002/03			As on	2082/04/13
Commerc	ial Banks							•
S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment Date of Reply	Remarks
	Total			-				
Developn	nent Banks							
S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment Date of Reply	Remarks
1	Salapa Bikas Bank Limited	IPO	1,723,880		) Muktinath Capital Limited	2082/01/23	2082.03.06 2082.03.29	Reply received on 2082.03.29
	Total		1,723,880	172,388,000	)			
Finance								
S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment Date of Reply	Remarks

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### Hotels and Tourism

Total

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Hotel Forest Inn Ltd.	IPO	4,000,000	400,000,00	00 NIC Asia Capital Ltd.	2080/07/15	2080/09/01	2080/09/05	Updates received on 2082.03.22 regarding an increase in the issue size to 20% of capital
2	Akama Hotel Limited (For General Public)	IPO	2,250,000	225,000,00	00 Sanima Capital Limited	2081/03/26			Change in par value @ 100 and Compliance report along with updated prospectus received on 2082.03.06
3	Varnabas Musuem Hotel Limited	IPO	3,960,000	396,000,00	00 Himalayan Capital Limited	2081/11/19			Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital
4	Mountain Glory Limited	IPO	4,000,000	400,000,00	Laxmi Sunrise Capital Limited	2081/12/26			
	Total		14,210,000	1,421,000,00	00				

#### Hydropower

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
	1 Bhujung Hydropower Limited (For Local and General Public)	IPO	2,000,000	200,000,000.00	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	Updates received on 2082.04.06
	2 Yambaling Hydropower Limited (For Local and General Public)	IPO	2,800,000	280,000,000.00	Muktinath Capital Limited	2080/06/10			Letter sent on 2082.02.08 for additional documents
	3 Solu Hydropower Limited (For Local and General Public)	IPO	20,000,000	2,000,000,000.00	Nabil Investment Banking Limited	2080/06/23	2080/08/15	2080/08/19	Letter sent on 2082.03.18 for updates and additional documents
	4 Taksar Pikhuwa Khola Hydropower 4 Limited (For Local and General Public)	IPO	4,230,668	423,066,800.00	Prabhu Capital Limited	2080/06/26	2080/09/01	2080/09/17	Letter sent on 2082.03.31 for additional documents and updates
	5 Ridge Line Energy Ltd. 5 (For Local and General Public)	IPO	2,607,000	260,700,000.00	Prabhu Capital Ltd.	2080/08/25	2080/11/30	2081/02/20	Updates received on 2082/03/10 along with decrease in issue size to 22% of issued capital
	6 Kalinchock Hydropower Ltd. (For local and General Public)	IPO	825,000	82,500,000.00	RBB Merchant Banking Ltd.	2080/10/22	2082/03/32	2082/04/09	Updates received on 2082.04.04 regarding an increase in the issue size to 20% of capital
	7 Him River Power Ltd. (For local and General Public)	IPO	1,330,000	133,000,000.00	Siddhartha Capital Ltd.	2080/10/28			Letter sent on 2081.11.09 regardir updates on Networth
	Lower Erkhuwa Hydropower Company 8 Ltd. (For local and General Public)	IPO	2,805,750	280,575,000.00	Muktinath Capital Limited	2080/11/11	2082/03/32		updates and compliance report received on 2082.02.20
	9 Kalanga Hydro Limited (For local and General Public)	IPO	4,900,000	490,000,000.00	Sanima Capital Limited	2080/12/06			updates and compliance report received on 2082.02.22
	10 Sanigad Hydro Limited (For local and General Public)	IPO	8,550,000	855,000,000.00	LS Capital Limited	2080/12/06			updates and compliance report received on 2082.02.20
	11 Apex Makalu Hydropower Limited	IPO	2,400,000	240,000,000.00	Sanima Capital Limited	2080/12/18			Updates along with compliance report received on 2082.03.11

12 Appolo Hydropwer Limited (For local and General Public)	IPO	1,410,000	141,000,000.00	Himalayan Capital Limited	2080/12/20			Updates along with compliance report received on 2082.03.02
Gaurishankar Power Development 13 Limited (For local and General Public)	IPO	2,400,000	240,000,000.00	Nabil Investment Banking Ltd.	2080/12/21			Compliance report along with updates received on 2082/03/1
14 Shikhar Power Development Ltd. (For local and General Public)	IPO	3,200,000	320,000,000.00	Global IME Capital Ltd.	2080/12/30	2082/03/32	2082/04/07	Compliance report and updated prospectus received on 2082.0
15 Siuri Nyadi Power Limited (For local and General Public)	IPO	30,360,784	3,036,078,400.00	NMB Capital Limited	2081/01/18			Compliance report received or 2082.03.09
16 Super Khudi Hydropower Limited (For local and General Public)	IPO	3,100,000	310,000,000.00	Global IME Capital Ltd.	2081/01/30	2082/03/32	2082/04/05	updates and compliance repor received on 2082.02.19
Mount Everest Power Development 17 Limited (For local and General Public)	IPO	2,580,000	258,000,000.00	NIMB Ace Capital Limited	2081/02/06			Compliance report along with updates received on 2082/03.
Aasutosh Energy Limited (For local and General Public)	IPO	1,200,000	120,000,000.00	NMB Capital Limited	2081/02/21			Updates on networth received 2082/01/19
19 Hilton Hydro Energy Limited (For local and General Public)	IPO	1,375,000	137,500,000.00	Sanima Capital Limited	2081/02/24			Updates on networth received 2082/01/19
20 Snow Rivers Limited (For local and General Public)	IPO	1,625,000	162,500,000.00	Sanima Capital Limited	2081/02/24			Updates on networth receive 2082/01/19
(For Local and General Public)	IPO	1,379,350		Kumari Capital Limited	2081/03/04			Updates and compliance report received on 2082.02.29
22 Madame Khola Hydropower Limited	IPO	3,250,000	325,000,000.00	Muktinath Capital Limited	2081/04/13			
Nilgiri Khola Hydropower Company 23 Limited (For Local and General Public)	IPO	4,320,000	432,000,000.00	Prabhu Capital Limited	2081/04/22			Updates received on 2082.03
24 Peoples Energy Limited (For Local and General Public)	IPO	6,600,000	660,000,000.00	Sanima Capital Limited	2081/04/23			
25 Champawati Hydropower Ltd. (For Local and General Public)	IPO	1,600,000	160,000,000.00	RBB Merchant Banking Ltd.	2081/07/04			
26 Him Parbat Hydropower Limited (For Local and General Public)	IPO	5,915,000	591,500,000.00	Citizens Capital Limited	2081/08/05			
Century Energy Limited 27 (For Local and General Public along with premium@275.11)	IPO	300,000	82,533,000.00	NIMB Ace Capital Limited	2081/08/14			
Habitat Power Company Limited (For Local andGeneral Public)	IPO	1,100,000	110,000,000.00	Muktinath Capital Limited	2081/08/21			Compliance report along with updates received on 2082.03
Numbur Himalaya Hydropower Limited 29 (For Local and General Public along with premium@218)	IPO	3,006,202	655,352,036.00	LS Capital Limited	2081/09/07			
30 United Mewa Khola Hydropower Limited	IPO	12,300,000	1,230,000,000.00	Citizens Capital Limited	2081/09/11			
31 Aarati Power Company Limited	IPO	3,600,000	360,000,000.00	Global IME Capital Ltd.	2081/11/09			Compliance report along with updates received on 2082.03
32 Mewa Developers Limited	IPO	11,200,000	1,120,000,000.00	Himalayan Capital Limited	2081/11/09			
33 Myagdi Hydropower Limited	IPO	4,745,000	474,500,000.00	NMB Capital Limited	2081/12/27			Compliance report along with updates received on 2082.04
34 Jhyamolongma Hydropower Development Company Ltd.	IPO	5,100,000	510,000,000.00	Laxmi Sunrise Capital Limited	2082/01/21			ERC approval received on 2082.04.07
35 Orbit Energy Limited	IPO	5,000,000		Kumari Capital Limited	2082/01/22			Compliance report along with updates received on 2082.03
36 Vision Energy & Power Ltd.	IPO	8,300,000	830,000,000.00	NIMB Ace Capital Limited	2082/03/30			
37 White Lotus Power Ltd.	IPO	1,219,000	121,900,000.00	Nepal SBI Merchant Banking Ltd.	2082/03/31			
Total		178,633,754	18,270,640,236					

#### Investment

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Barun Investment Ltd. (For General Public)	IPO	2,475,000	247,500,000	Global IME Capital Ltd.	2080/09/25	2082/01/24	2082/02/20	Compliance report and updated prospectus received on 2082.02.20
2	Seed Energy Limited (For General Public)	IPO	2,475,375	247,537,500	NMB Capital Limited	2080/12/04			updates and compliance report received on 2082.02.22
3	Shivam Holdings Limited (For General Public along with premium @210)	IPO	11,600,000	2,436,000,000	Siddhartha Capital Ltd.	2081/02/29			Compliance report received on 2082/03/12
	Total		16,550,375	2,931,037,500					

Life Insuranc	e						
S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks

#### Manufacturing and processing

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of commen	t Date of Reply	Remarks
1	Jagdamba Steels Limited ( For Local and General Public along with premium @300)	IPO	20,070,000	6,021,000,000.00 S	iddhartha Capital Limited	2080/06/17	2080/08/12 2080/09/20	2080/08/18	Comment sent on 2080/09/20
2	SY Panel Nepal Limited (For General Public)	IPO	5,232,548	523,254,800.00 P	Prabhu Capital Limited	2080/06/19	2081/08/27	2081/09/12	Reply received on 2081/09/12
3	Shaurya Cement Industries Ltd. (For Local and General Public along with premium @264.51)	IPO	15,981,500		labil Investment Banking td.	2080/09/12	2080/11/30	2080/12/8	Reply received on 2080/12/8
4	Maruti Cements Ltd. (For Local and General Public along with premium @377)	IPO	11,600,000		labil Investment Banking td.	2080/09/26			
5	Smart Doors Limited (For General Public)	IPO	306,000	30,600,000.00 M	Iuktinath Capital Limited	2081/01/03			
6	Palpa Cement Industries Limited (For local and General Public)	IPO	7,500,000		labil Investment Banking .td.	2081/01/23	2082/03/32		Compliance report received on 2082/02/22
7	Laxmi Technoplast Ltd (For General Public)	IPO	1,000,000		lepal SBI Merchant Banking Limited	2081/02/21			Letter sent on 2082.01.15 regard updates on Networth
8	Shree Distillery Limited	IPO	960,000	96,000,000.00 P	Prabhu Capital Limited	2081/03/01			Letter sent on 2082.01.15 regard updates on Networth
9	Bhugarva Cement Ltd. (For Local and General Public)	IPO	1,262,500		labil Investment Banking .td.	2081/05/13			Letter sent on 2082.01.15 regar updates on Networth
10	Riddhisiddhi Cement Ltd. (For Local and General Public along with premium @214.10)	IPO	12,171,500	2,605,918,150.00 N	IIMB Ace Capital Limited	2081/06/18			Letter sent on 2082.01.15 regard updates on Networth
11	Ambe Steels Ltd. (For local and General Public along with premiun @303)	IPO	11,192,727		labil Investment Banking td.	2081/07/07			
12	Everest Colour Limited (For General Public)	IPO	790,000	79,000,000.00 N	Juktinath Capital Limited	2081/08/28			Compliance report received on 2082.03.10 along with updates increase in the issue size to 26. of issued capital and change in value to Rs. 100
13	Kantipur Pharmaceuticals Lab Limited	IPO	1,700,000	170,000,000.00 N	Iuktinath Capital Limited	11/19/2081			Letter received on 2082.02.16 regarding increse in issue size t 21.25%
14	Sarvottam Paints Industries Limited	IPO	850,000	85,000,000.00 G	Blobal IME Capital Ltd	2081/11/20	2082.02.30		Compliance and additional repo obtained on 2082/02/12
15	Mahashakti Cement limited (For local and General Public)	IPO	17,850,857		axmi Sunrise Capital .imited	2081/11/26			
16	Shubhashree Agni Cement Udhyog Limited (For local and General Public)	IPO	20,210,000		Nachhapuchchhre Capital imited	2082/03/02			Along with compliance report
17	Hulas Infra Ltd. (For Local and General Public along with premium @333.56)	IPO	3,547,188		labil Investment Banking td.	2082/03/24			
	Total		132,224,820	27,568,171,525					

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#### Micro finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
т	otal		-		-		

#### Micro Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
1	Protective Micro Insurance Limited (For General Public)	IPO	2,250,000	225,000,0	00 NIMB Ace Capital Ltd.	2081/06/20	
2	Star Micro Insurance Company Limited	IPO	2,250,000	225,000,0	00 NIMB Ace Capital Ltd.	2081/08/09	Compliance report along with updates received on 2082/03/16
3	Liberty Micro Life Insurance	IPO	2,250,000	225,000,0	00 NIMB Ace Capital Ltd.	2081/08/20	Compliance report along with updates received on 2082/03/29
	Total		6,750,000	675,000,0	00		

## Non-Life Insurance

Non-Ene mau	lance						
S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
т	otal		-		-		

#### Others

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Dish Media Network Ltd. (For General Public)	IPO	13,584,955	1,358,495,50	0 Prabhu Capital Ltd.	2080/03/12			Update received on 2082/01/15
2	IME Limited (For General Public)	IPO	1,250,667	125,066,70	0 Prabhu Capital Ltd.	2080/03/29	2080/06/21 2081/03/09	2080/06/30	Update received on 2081/11/08
3	Hospital For Advanced Medicine and Surgery Ltd. (HAMS Hospital) For General Public along with premium @288)	IPO	1,125,000	324,000,00	0 Muktinath Capital Limited	2080/09/06			
4	Nepal Broadcasting Channel Limited (For General Public @50)	IPO	1,000,000	50,000,00	0 NIMB Ace Capital Limited	2081/02/21			
5	Kailash Helicopter Services Limited (For General Public along with premium @327)	IPO	350,000	114,450,00	0 Muktinath Capital Limited	2081/02/29			
6	Chhaya Devi Complex Limited (along with premium @400)	IPO	1,437,500	575,000,00	0 Prabhu Capital Limited	2081/05/02			
7	Business Interest Group of Industries Limited (For General Public)	IPO	4,500,000	450,000,00	0 Kumari Capital Limited	2081/03/02			Compliance report along with updates received on 2082/02/30
8	Medicare Hospital Ltd.	IPO	1,125,000	112,500,00	0 Sanima Capital Limited	2081/09/26			
9	G.I. Solar Limited	IPO	1,363,360	136,336,00	0 RBB Merchant Limited	2081/09/28			
10	Solar Farm Limited	IPO	1,928,572	192,857,20	0 Kumari Capital Limited	2082/01/07			Compliance report along with updates received on 2082/03/29
	Total		27,665,054	3,438,705,40	0				

Total IPO Issue Size

377,757,883

54,476,942,661