

Securities Board of Nepal
Regulation Department
Right Share Pipeline Status
Fiscal Year 2082/83

As on 2082/04/09

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barahi Hydropower Limited	Public	Hydropower	1:1	2,500,000.00	250,000,000	Muktinath Capital Limited	2081/02/24		Letter sent on 2081/04/01 regarding completion of 2 years from public issue date
2	Sanima GIC Insurance Ltd	Non-Life Insurance	10:1.7	3,655,000.00	365,500,000	Citizen Capital Limited	2081/07/30			Additional documents and updates received on 2082/03/25, and change in right share ratio to 10:1.7
3	CEDB Holdings Limited	Investment	1:0.545	5,636,591.98	563,659,198	Muktinath Capital Limited	2081/08/20			
4	Buddha Bhumi Nepal Power Co. Ltd	Hydro	Hydropower	1:1	4,000,000.00	400,000,000	NIC Asia Capital	2081/11/12	2082/03/17	
5	Nepal Lube Oil Limited	Manufacturing and Processing	1:2	1,457,253.60	145,725,360	NIMB Ace Capital Limited	2081/12/27			
6	Narayani Development Bank Ltd.	Development Banks	1:1	2,624,676.00	262,467,600	Global IME Capital Limited	2082/02/07	2082/03/17		As approval from the SEBON was not issued by bank within the stipulated time and re-application was received on 2082/02/07
7	Maikhola Hydropower Limited	Hydropower	1:1	3,921,568.00	392,156,800	Prabhu Capital	2082/02/09			
8	Sagarmatha Jalabidhyut Company Limited	Hydropower	1:1	11,732,000.00	1,173,200,000	NMB Capital	2082/02/22			
9	Himalayan Power Partner Ltd.	Hydropower	1:0.5	5,327,085.00	532,708,500	Global IME Capital Limited	2082/03/24			
Total				40,854,175	4,085,417,458					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Mahalaxmi Insurance Limited	Life	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22	2081/06/07	Letter received on 2081.08.21 regarding change in right share ratio to 1:0.07
Total				7,303,200.00	730,320,000.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Insurance Limited	Non-Life Insurance	1:0.5015	8,350,135.44	835,013,544	NIC Asia Capital Limited	2081/03/19	2081/07/12	2081/11/15	1. Letter sent on 2082.02.05 for additional documents
2	United Ajod Insurance Limited	Non-Life Insurance	1:0.15	3,150,000.00	315,000,000	Laxmi Sunrise Capital Limited	2081.06.04	2081/11/04	2081/11/27	1 Letter sent on 2082.02.08 for additional documents
Total				11,500,135.44	1,150,013,544.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total										