

Securities Board of Nepal
Regulation Department
List of applications for Initial Public Offering (IPO)
Fiscal Year 2081/82

As on 2082.03.16

Commercial Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Development Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Salapa Bikas Bank Limited	IPO	1,723,880	172,388,000	Muktinath Capital Limited	2082/01/23	2082.03.06		Compliance Report and Prospectus received on 2082.02.28
Total			1,723,880	172,388,000					

Finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Hotels and Tourism

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Hotel Forest Inn Ltd.	IPO	9,800,000	980,000,000	NIC Asia Capital Ltd.	2080/07/15	2080/09/01	2080/09/05	Reply received on 2080/09/05
2	Bandipur Cable Car and Tourism Ltd (For local and General Public)	IPO	5,860,000	586,000,000	Nepal SBI Merchant Banking Limited	2081/02/22	2081/11/19	2081/12/05	Updates received on 2082.02.19 regarding an increase in the issue size to 20.7067% of capital
3	Akama Hotel Limited (For General Public)	IPO	2,250,000	225,000,000	Sanima Capital Limited	2081/03/26			Change in par value @ 100 and Compliance report along with updated prospectus received on 2082.03.06
4	Varnabas Musuem Hotel Limited	IPO	3,960,000	396,000,000	Himalayan Capital Limited	2081/11/19			Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital
5	Mountain Glory Limited	IPO	4,000,000	400,000,000	Laxmi Sunrise Capital Limited	2081/12/26			
Total			25,870,000	2,587,000,000					

Hydropower

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Bhujung Hydropower Limited (For Local and General Public)	IPO	2,000,000	200,000,000.00	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	Updates along with compliance report received on 2082.02.30 increase in the issue size to 20% Of issued capital
2	Yambaling Hydropower Limited (For Local and General Public)	IPO	2,800,000	280,000,000.00	Muktinath Capital Limited	2080/06/10			Letter sent on 2082.02.08 for additional documents
3	Solu Hydropower Limited (For Local and General Public)	IPO	20,000,000	2,000,000,000.00	Nabil Investment Banking Limited	2080/06/23	2080/08/15	2080/08/19	Compliance report along with updates received on 2082/02/26
4	Taksar Pikhua Khola Hydropower Limited (For Local and General Public)	IPO	4,230,668	423,066,800.00	Prabhu Capital Limited	2080/06/26	2080/09/01	2080/09/17	Updates received on 2082/03/02
5	Ridge Line Energy Ltd. (For Local and General Public)	IPO	2,607,000	260,700,000.00	Prabhu Capital Ltd.	2080/08/25	2080/11/30	2081/02/20	Updates received on 2082/03/10 along with decrease in issue size to 22% of issued capital
6	Kalinchowk Hydropower Ltd. (For local and General Public)	IPO	750,000	75,000,000.00	RBB Merchant Banking Ltd.	2080/10/22			Compliance report along with updates received on 2082/02/27
7	Him River Power Ltd. (For local and General Public)	IPO	1,330,000	133,000,000.00	Siddhartha Capital Ltd.	2080/10/28			Letter sent on 2081.11.09 regarding updates on Networth
8	Lower Erkuwa Hydropower Company Ltd. (For local and General Public)	IPO	2,805,750	280,575,000.00	Muktinath Capital Limited	2080/11/11			updates and compliance report received on 2082.02.20
9	Kalanga Hydro Limited (For local and General Public)	IPO	4,900,000	490,000,000.00	Sanima Capital Limited	2080/12/06			updates and compliance report received on 2082.02.22

Manufacturing and processing

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Jagdamba Steels Limited (For Local and General Public along with premium @300)	IPO	20,070,000	6,021,000,000.00	Siddhartha Capital Limited	2080/06/17	2080/08/12 2080/09/20	2080/08/18	Comment sent on 2080/09/20
2	SY Panel Nepal Limited (For General Public)	IPO	5,232,548	523,254,800.00	Prabhu Capital Limited	2080/06/19	2081/08/27	2081/09/12	Reply received on 2081/09/12
3	Shaurya Cement Industries Ltd. (For Local and General Public along with premium @264.51)	IPO	15,981,500	4,227,266,565.00	Nabil Investment Banking Ltd.	2080/09/12	2080/11/30	2080/12/8	Reply received on 2080/12/8
4	Maruti Cements Ltd. (For Local and General Public along with premium @377)	IPO	11,600,000	4,373,200,000.00	Nabil Investment Banking Ltd.	2080/09/26			
5	Shreenagar Agritech Industries Ltd. (For Local and General public @100)	IPO	3,262,500	326,250,000.00	Nabil Investment Banking Ltd.	2080/12/25	2082.02.30	2082.03.06	Compliance Report and updated Prospectus received on 2082.02.21
6	Smart Doors Limited (For General Public)	IPO	306,000	30,600,000.00	Muktinath Capital Limited	2081/01/03			
7	Palpa Cement Industries Limited (For local and General Public)	IPO	7,500,000	750,000,000.00	Nabil Investment Banking Ltd.	2081/01/23			Compliance report received on 2082/02/22
8	Laxmi Technoplast Ltd (For General Public)	IPO	1,000,000	100,000,000.00	Nepal SBI Merchant Banking Limited	2081/02/21			Letter sent on 2082.01.15 regarding updates on Networth
9	Shree Distillery Limited	IPO	960,000	96,000,000.00	Prabhu Capital Limited	2081/03/01			Letter sent on 2082.01.15 regarding updates on Networth
10	Bhugarva Cement Ltd. (For Local and General Public)	IPO	1,262,500	126,250,000.00	Nabil Investment Banking Ltd.	2081/05/13			Letter sent on 2082.01.15 regarding updates on Networth
11	Riddhisiddhi Cement Ltd. (For Local and General Public along with premium @214.10)	IPO	12,171,500	2,605,918,150.00	NIMB Ace Capital Limited	2081/06/18			Letter sent on 2082.01.15 regarding updates on Networth
12	Sagar Distillery Ltd. (For General Public)	IPO	1,452,000	145,200,000.00	Muktinath Capital Limited	2081/06/21	2082.03.05		Compliance Report and updated Prospectus received on 2082.02.14
13	Ambe Steels Ltd. (For local and General Public along with premium @303)	IPO	11,192,727	3,391,396,281.00	Nabil Investment Banking Ltd.	2081/07/07			
14	Everest Colour Limited (For General Public)	IPO	790,000	79,000,000.00	Muktinath Capital Limited	2081/08/28			Compliance report received on 2082.03.10 along with updates on increase in the issue size to 26.33% of issued capital and change in par value to Rs. 100
15	Kantipur Pharmaceuticals Lab Limited	IPO	1,700,000	170,000,000.00	Muktinath Capital Limited	11/19/2081			Letter received on 2082.02.16 regarding increase in issue size to 21.25%
16	Sarvottam Paints Industries Limited	IPO	850,000	85,000,000.00	Global IME Capital Ltd	2081/11/20	2082.02.30		Compliance and additional reports obtained on 2082/02/12
17	Mahashakti Cement limited (For local and General Public)	IPO	17,850,857	1,785,085,700.00	Laxmi Sunrise Capital Limited	2081/11/26			
18	Shubhashree Agni Cement Udhog Limited (For local and General Public)	IPO	20,210,000	2,021,000,000.00	Machhapuchhre Capital Limited	2082/03/02			Along with compliance report
Total			133,392,132	26,856,421,496					

Micro finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Micro Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Protective Micro Insurance Limited (For General Public)	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/06/20			
2	Star Micro Insurance Company Limited	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/08/09			
3	Liberty Micro Life Insurance	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/08/20			
Total			6,750,000	675,000,000					

Non-Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Others

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Dish Media Network Ltd. (For General Public)	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12			Update received on 2082/01/15
2	IME Limited (For General Public)	IPO	1,250,667	125,066,700	Prabhu Capital Ltd.	2080/03/29	2080/06/21 2081/03/09	2080/06/30	Update received on 2081/11/08
3	Hospital For Advanced Medicine and Surgery Ltd. (HAMS Hospital) For General Public along with premium @288)	IPO	1,125,000	324,000,000	Muktinath Capital Limited	2080/09/06			
4	Nepal Broadcasting Channel Limited (For General Public @50)	IPO	1,000,000	50,000,000	NIMB Ace Capital Limited	2081/02/21			
5	Kailash Helicopter Services Limited (For General Public along with premium @327)	IPO	350,000	114,450,000	Muktinath Capital Limited	2081/02/29			
6	Jhapa Energy Limited (For local and General Public)	IPO	950,475	95,047,500	Himalayan Capital Limited	2081/02/30	2082/01/24	2082/02/21	Compliance report and updated prospectus received on 2082.02.21
7	Chhaya Devi Complex Limited (along with premium @400)	IPO	1,437,500	575,000,000	Prabhu Capital Limited	2081/05/02			
8	Business Interest Group of Industries Limited (For General Public)	IPO	4,500,000	450,000,000	Kumari Capital Limited	2081/03/02			
9	G.I. Solar Limited	IPO	1,363,360	136,336,000	RBB Merchant Limited	2081/09/28			
10	Solar Farm Limited	IPO	1,928,572	192,857,200	Kumari Capital Limited	2082/01/07			
Total			27,490,529	3,421,252,900					

Total IPO Issue Size

374,676,670

53,340,340,132