# Securities Board of Nepal Regulation Department

# List of applications for Initial Public Offering (IPO)

# Fiscal Year 2081/82

				<u>- 1004: 104: 2001/02</u>			As on	2082.03.16			
Commerc	Commercial Banks										
S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment Date of Reply	Remarks			
Developm	Total		-		-						
S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment Date of Reply	Remarks			
1	Salapa Bikas Bank Limited	IPO	1,723,880	172,388,00	00 Muktinath Capital Limited	2082/01/23	2082.03.06	Compliance Report and Prospectus received on 2082.02.28			
	Total		1,723,880	172,388,0	00						

#### Finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
To	otal		-		-		

Total

## Hotels and Tourism

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Hotel Forest Inn Ltd.	IPO	9,800,000	980,000,000	NIC Asia Capital Ltd.	2080/07/15	2080/09/01	2080/09/05	Reply received on 2080/09/05
2	Bandipur Cable Car and Tourism Ltd (For local and General Public)	IPO	5,860,000	586,000,000	Nepal SBI Merchant Banking Limited	2081/02/22	2081/11/19	2081/12/05	Updates received on 2082.02.19 regarding an increase in the issue size to 20.7067% of capital
3	Akama Hotel Limited (For General Public)	IPO	2,250,000	225,000,000	Sanima Capital Limited	2081/03/26			Change in par value @ 100 and Compliance report along with updated prospectus received on 2082.03.06
4	Varnabas Musuem Hotel Limited	IPO	3,960,000	396,000,000	Himalayan Capital Limited	2081/11/19			Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital
5	Mountain Glory Limited	IPO	4,000,000	400,000,000	Laxmi Sunrise Capital Limited	2081/12/26			
	Total		25,870,000	2,587,000,000					

### Hydropower

S.N Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1 Bhujung Hydropower Limited (For Local and General Public)	IPO	2,000,000	200,000,000.00	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	Updates along with compliance report received on 2082.02.30 increase in the issue size to 20% Of issued capital
2 Yambaling Hydropower Limited (For Local and General Public)	IPO	2,800,000	280,000,000.00	Muktinath Capital Limited	2080/06/10			Letter sent on 2082.02.08 for additional documents
3 Solu Hydropower Limited (For Local and General Public)	IPO	20,000,000	2,000,000,000.00	Nabil Investment Banking Limited	2080/06/23	2080/08/15	2080/08/19	Compliance report along with updates received on 2082/02/26
4 Taksar Pikhuwa Khola Hydropower Limited (For Local and General Public)	IPO	4,230,668	423,066,800.00	Prabhu Capital Limited	2080/06/26	2080/09/01	2080/09/17	Updates received on 2082/03/02
5 Ridge Line Energy Ltd. (For Local and General Public)	IPO	2,607,000	260,700,000.00	Prabhu Capital Ltd.	2080/08/25	2080/11/30	2081/02/20	Updates received on 2082/03/10 along with decrease in issue size to 22% of issued capital
6 Kalinchowk Hydropower Ltd. (For local and General Public)	IPO	750,000	75,000,000.00	RBB Merchant Banking Ltd.	2080/10/22			Compliance report along with updates received on 2082/02/27
7 Him River Power Ltd. (For local and General Public)	IPO	1,330,000	133,000,000.00	Siddhartha Capital Ltd.	2080/10/28			Letter sent on 2081.11.09 regarding updates on Networth
Lower Erkhuwa Hydropower Company 8 Ltd. (For local and General Public)	IPO	2,805,750	280,575,000.00	Muktinath Capital Limited	2080/11/11			updates and compliance report received on 2082.02.20
9 Kalanga Hydro Limited (For local and General Public)	IPO	4,900,000	490,000,000.00	Sanima Capital Limited	2080/12/06			updates and compliance report received on 2082.02.22

Sanigad Hydro Limited	IPO	8,550,000	855.000.000.00 LS Capital Limited	2080/12/06	updates and compliance report
(For local and General Public)	IFU	0,000,000	655,000,000.00 LS Capitai Liffilled	2000/12/00	received on 2082.02.20
11 Apex Makalu Hydropower Limited	IPO	2,400,000	240,000,000.00 Sanima Capital Limited	2080/12/18	Updates along with compliance r received on 2082.03.11
12 Appolo Hydropwer Limited (For local and General Public)	IPO	1,410,000	141,000,000.00 Himalayan Capital Limited	2080/12/20	Updates along with compliance r received on 2082.03.02
Gaurishankar Power Development 13 Limited (For local and General Public)	IPO	2,400,000	240,000,000.00 Nabil Investment Banking Ltd.	2080/12/21	Compliance report along with updates received on 2082/03/10
14 Shikhar Power Development Ltd. (For local and General Public)	IPO	2,160,000	216,000,000.00 Global IME Capital Ltd.	2080/12/30	Compliance report and updated prospectus received on 2082.02
15 Siuri Nyadi Power Limited (For local and General Public)	IPO	30,360,784	3,036,078,400.00 NMB Capital Limited	2081/01/18	Compliance report received on 2082.03.09
16 (For local and General Public)	IPO	3,100,000	310,000,000.00 Global IME Capital Ltd.	2081/01/30	updates and compliance report received on 2082.02.19
Mount Everest Power Development 17 Limited (For local and General Public)	IPO	2,580,000	258,000,000.00 NIMB Ace Capital Limited	2081/02/06	Compliance report along with updates received on 2082/03/1
Aasutosh Energy Limited (For local and General Public)	IPO	1,200,000	120,000,000.00 NMB Capital Limited	2081/02/21	Updates on networth received e 2082/01/19
19 Hilton Hydro Energy Limited (For local and General Public)	IPO	1,375,000	137,500,000.00 Sanima Capital Limited	2081/02/24	Updates on networth received o 2082/01/19
20 Snow Rivers Limited (For local and General Public)	IPO	1,625,000	162,500,000.00 Sanima Capital Limited	2081/02/24	Updates on networth received 2082/01/19
21 Suryakunda Hydro Electric Limited (For Local and General Public)	IPO	1,379,350	137,935,000.00 Kumari Capital Limited	2081/03/04	Updates and compliance report received on 2082.02.29
22 Madame Khola Hydropower Limited	IPO	3,250,000	325,000,000.00 Muktinath Capital Limited	2081/04/13	
Nilgiri Khola Hydropower Company 23 Limited (For Local and General Public)	IPO	4,320,000	432,000,000.00 Prabhu Capital Limited	2081/04/22	Updates received on 2082.03.0
Peoples Energy Limited (For Local and General Public)	IPO	6,600,000	660,000,000.00 Sanima Capital Limited	2081/04/23	
25 Champawati Hydropower Ltd. (For Local and General Public)	IPO	1,600,000	160,000,000.00 RBB Merchant Banking Ltd.	. 2081/07/04	
26 Him Parbat Hydropower Limited (For Local and General Public)	IPO	5,915,000	591,500,000.00 Citizens Capital Limited	2081/08/05	
Century Energy Limited 27 (For Local and General Public along with premium@275.11)	IPO	300,000	82,533,000.00 NIMB Ace Capital Limited	2081/08/14	
Habitat Power Company Limited (For Local andGeneral Public)	IPO	1,100,000	110,000,000.00 Muktinath Capital Limited	2081/08/21	
Numbur Himalaya Hydropower Limited 29 (For Local and General Public along with premium@218)	IPO	3,006,202	655,352,036.00 LS Capital Limited	2081/09/07	
30 United Mewa Khola Hydropower Limited	IPO	12,300,000	1,230,000,000.00 Citizens Capital Limited	2081/09/11	
31 Aarati Power Company Limited	IPO	3,600,000	360,000,000.00 Global IME Capital Ltd.	2081/11/09	Compliance report along with updates received on 2082.03.0
32 Mewa Developers Limited	IPO	11,200,000	1,120,000,000.00 Himalayan Capital Limited	2081/11/09	
33 Myaqdi Hydropower Limited	IPO	4,745,000	474,500,000.00 NMB Capital Limited	2081/12/27	
34 Orbit Energy Limited	IPO	5,000,000	500,000,000.00 Kumari Capital Limited	2082/01/22	Compliance report along with updates received on 2082.03.
Total		162,899,754	16,697,240,236		

#### Investment

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Barun Investment Ltd. (For General Public)	IPO	2,475,000	247,500,000 G	Blobal IME Capital Ltd.	2080/09/25	2082/01/24		Compliance report and updated prospectus received on 2082.02.20
2	Seed Energy Limited (For General Public)	IPO	2,475,375	247,537,500 N	IMB Capital Limited	2080/12/04			updates and compliance report received on 2082.02.22
3	Shivam Holdings Limited (For General Public along with premium @210)	IPO	11,600,000	2,436,000,000 S	iddhartha Capital Ltd.	2081/02/29			Compliance report received on 2082/03/12
	Total		16,550,375	2,931,037,500					

#### Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
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#### Manufacturing and processing

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of commen	t Date of Reply	Remarks
1	Jagdamba Steels Limited ( For Local and General Public along with premium @300)	IPO	20,070,000	6,021,000,000.00	Siddhartha Capital Limited	2080/06/17	2080/08/12 2080/09/20	2080/08/18	Comment sent on 2080/09/20
2	SY Panel Nepal Limited (For General Public)	IPO	5,232,548	523,254,800.00	Prabhu Capital Limited	2080/06/19	2081/08/27	2081/09/12	Reply received on 2081/09/12
3	Shaurya Cement Industries Ltd. (For Local and General Public along with premium @264.51)	IPO	15,981,500	4,227,266,565.00	Nabil Investment Banking Ltd.	2080/09/12	2080/11/30	2080/12/8	Reply received on 2080/12/8
4	Maruti Cements Ltd. ( For Local and General Public along with premium @377)	IPO	11,600,000	4,373,200,000.00	Nabil Investment Banking Ltd.	2080/09/26			
5	Shreenagar Agritech Industries Ltd. ( For Local and General public @100)	IPO	3,262,500	326,250,000.00	Nabil Investment Banking Ltd.	2080/12/25	2082.02.30	2082.03.06	Compliance Report and updated Prospectus received on 2082.02.21
6	Smart Doors Limited (For General Public)	IPO	306,000	30,600,000.00	Muktinath Capital Limited	2081/01/03			
7	Palpa Cement Industries Limited (For local and General Public)	IPO	7,500,000	750,000,000.00	Nabil Investment Banking Ltd.	2081/01/23			Compliance report received on 2082/02/22
8	Laxmi Technoplast Ltd (For General Public)	IPO	1,000,000	100,000,000.00	Nepal SBI Merchant Banking Limited	2081/02/21			Letter sent on 2082.01.15 regarding updates on Networth
9	Shree Distillery Limited	IPO	960,000	96,000,000.00	Prabhu Capital Limited	2081/03/01			Letter sent on 2082.01.15 regarding updates on Networth
10	Bhugarva Cement Ltd. (For Local and General Public)	IPO	1,262,500	126,250,000.00	Nabil Investment Banking Ltd.	2081/05/13			Letter sent on 2082.01.15 regarding updates on Networth
11	Riddhisiddhi Cement Ltd. (For Local and General Public along with premium @214.10	IPO	12,171,500	2,605,918,150.00	NIMB Ace Capital Limited	2081/06/18			Letter sent on 2082.01.15 regarding updates on Networth
12	Sagar Distillery Ltd. (For General Public)	IPO	1,452,000	145,200,000.00	Muktinath Capital Limited	2081/06/21	2082.03.05		Compliance Report and updated Prospectus received on 2082.02.14
13	Ambe Steels Ltd. (For local and General Public along with premiun @303)	IPO	11,192,727	3,391,396,281.00	Nabil Investment Banking Ltd.	2081/07/07			
14	Everest Colour Limited (For General Public)	IPO	790,000	79,000,000.00	Muktinath Capital Limited	2081/08/28			Compliance report received on 2082.03.10 along with updates on increase in the issue size to 26.33% of issued capital and change in par value to Rs. 100
15	Kantipur Pharmaceuticals Lab Limited	IPO	1,700,000	170,000,000.00	Muktinath Capital Limited	11/19/2081			Letter received on 2082.02.16 regarding increse in issue size to 21.25%
16	Sarvottam Paints Industries Limited	IPO	850,000	85,000,000.00	Global IME Capital Ltd	2081/11/20	2082.02.30		Compliance and additional reports obtained on 2082/02/12
17	Mahashakti Cement limited (For local and General Public)	IPO	17,850,857	1,785,085,700.00	Laxmi Sunrise Capital Limited	2081/11/26			
18	Shubhashree Agni Cement Udhyog Limited (For local and General Public) Total	IPO	20,210,000 <b>133,392,132</b>	2,021,000,000.00 <b>26,856,421,496</b>	Machhapuchchhre Capital Limited	2082/03/02			Along with compliance report

#### Micro finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
То	otal		-		-		

#### Micro Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
1	Protective Micro Insurance Limited (For General Public)	IPO	2,250,000	225,000,0	000 NIMB Ace Capital Ltd.	2081/06/20	
2	Star Micro Insurance Company Limited	IPO	2,250,000	225,000,0	000 NIMB Ace Capital Ltd.	2081/08/09	
3	Liberty Micro Life Insurance	IPO	2,250,000	225,000,0	000 NIMB Ace Capital Ltd.	2081/08/20	
	Total		6,750,000	675,000,0	000		

#### Non-Life Insurance

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S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
Т	otal		-		-		

#### Others

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Dish Media Network Ltd. (For General Public)	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12			Update received on 2082/01/15
2	IME Limited (For General Public)	IPO	1,250,667	125,066,700	Prabhu Capital Ltd.	2080/03/29	2080/06/21 2081/03/09	2080/06/30	Update received on 2081/11/08
3	Hospital For Advanced Medicine and Surgery Ltd. (HAMS Hospital) For General Public along with premium @288)	IPO	1,125,000	324,000,000	Muktinath Capital Limited	2080/09/06			
4	Nepal Broadcasting Channel Limited (For General Public @50)	IPO	1,000,000	50,000,000	NIMB Ace Capital Limited	2081/02/21			
5	Kailash Helicopter Services Limited (For General Public along with premium @327)	IPO	350,000	114,450,000	Muktinath Capital Limited	2081/02/29			
6	Jhapa Energy Limited (For local and General Public)	IPO	950,475	95,047,500	Himalayan Capital Limited	2081/02/30	2082/01/24	2082/02/21	Compliance report and updated prospectus received on 2082.02.21
7	Chhaya Devi Complex Limited (along with premium @400)	IPO	1,437,500	575,000,000	Prabhu Capital Limited	2081/05/02			
8	Business Interest Group of Industries Limited (For General Public)	IPO	4,500,000	450,000,000	Kumari Capital Limited	2081/03/02			
9	G.I. Solar Limited	IPO	1,363,360	136,336,000	RBB Merchant Limited	2081/09/28			
10	Solar Farm Limited	IPO	1,928,572	192,857,200	Kumari Capital Limited	2082/01/07			
	Total		27,490,529	3,421,252,900					

Total IPO Issue Size

374,676,670

53,340,340,132