Securities Board of Nepal Regulation Department

List of applications for Initial Public Offering (IPO)

Fiscal Year 2081/82

As on 2082.02.09

Commercial Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
Te	otal		-		-		

Development Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
1	Salapa Bikas Bank Limited	IPO	1,723,880	172,388,00	00 Muktinath Capital Limited	2082/01/23	
	Total		1,723,880	172,388,00	00		

Finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
Т	otal		_		_		

Hotels and Tourism

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Hotel Forest Inn Ltd.	IPO	9,800,000	980,000,0	00 NIC Asia Capital Ltd.	2080/07/15	2080/09/01	2080/09/05	Reply received on 2080/09/05
2	Bandipur Cable Car and Tourism Ltd (For local and General Public)	IPO	3,060,000	306,000,0	Nepal SBI Merchant Banking Limited	2081/02/22	2081/11/19	2081/12/05	Additional document received on 2082/01/22
3	Akama Hotel Limited (For General Public @50)	IPO	4,500,000	225,000,0	00 Sanima Capital Limited	2081/03/26			
4	Varnabas Musuem Hotel Limited	IPO	3,960,000	396,000,0	00 Himalayan Capital Limited	2081/11/19			Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital
5	Mountain Glory Limited	IPO	4,000,000	400,000,0	DO Laxmi Sunrise Capital Limited	2081/12/26			
	Total		25,320,000	2,307,000,0	00				

Hydropower

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
	1 Daramkhola Hydro Energy Ltd. (For Local and General Public)	IPO	3,950,000.00	395,000,000.00	Laxmi Capital Market Ltd.	2080/05/05	2080/08/12 2082/01/28	2080/09/18 2081/12/15	Comment sent for additional updates on 2082/01/28
	2 Bhujung Hydropower Limited (For Local and General Public)	IPO	1,455,000.00	145,500,000.00	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	Reply received on 2080/07/03
	3 Yambaling Hydropower Limited (For Local and General Public)	IPO	2,800,000.00	280,000,000.00	Muktinath Capital Limited	2080/06/10	2082/02/08		Letter sent on 2082.02.08 for additional documents
	Mabilung Energy Limited (For Local and General Public)	IPO	1,890,530.00	189,053,000.00	Laxmi Capital Market Ltd.	2080/06/14	2080/08/12	2080/09/17	Updates received on 2081/12/10
	5 Solu Hydropower Limited (For Local and General Public)	IPO	20,000,000.00	2,000,000,000.00	Nabil Investment Banking Limited	2080/06/23	2080/08/15	2080/08/19	Reply received on 2080/08/19
	6 Taksar Pikhuwa Khola Hydropower Limited (For Local and General Public)	IPO	4,230,668.00	423,066,800.00	Prabhu Capital Limited	2080/06/26	2080/09/01	2080/09/17	Reply received on 2080/09/17
	7 Ridge Line Energy Ltd. (For Local and General Public)	IPO	5,804,201.00	580,420,100.00	Prabhu Capital Ltd.	2080/08/25	2080/11/30	2081/02/20	Reply received on 2081/02/20
	8 Kalinchowk Hydropower Ltd. (For local and General Public)	IPO	750,000.00	75,000,000.00	RBB Merchant Banking Ltd.	2080/10/22			Updates on networth received on 2081/11/18
	9 Him River Power Ltd. (For local and General Public)	IPO	1,330,000.00	133,000,000.00	Siddhartha Capital Ltd.	2080/10/28			Letter sent on 2081.11.09 regarding updates on Networth
	Lower Erkhuwa Hydropower Company 10 Ltd. (For local and General Public)	IPO	2,805,750.00	280,575,000.00	Muktinath Capital Limited	2080/11/11			Letter sent on 2081.11.09 regarding updates on Networth
	Bungal Hydro Limited (For local and General Public)	IPO	2,905,000.00	290,500,000.00	Himalayan Capital Limited	2080/12/06	2081/11/19	2081/11/28	
	12 Kalanga Hydro Limited (For local and General Public)	IPO	4,900,000.00	490,000,000.00	Sanima Capital Limited	2080/12/06			Updates reveived 2081/10/11

13 Sanigad Hydro Limited (For local and General Public)	IPO	8,550,000.00	855,000,000.00 I	LS Capital Limited	2080/12/06	Updates reveived 2081/10/21
14 Apex Makalu Hydropower Limited	IPO	2,400,000.00	240,000,000.00	Sanima Capital Limited	2080/12/18	Letter sent on 2082.01.15 regard updates on Networth
Appolo Hydropwer Limited (For local and General Public)	IPO	1,410,000.00	141,000,000.00 I	Himalayan Capital Limited	2080/12/20	Letter sent on 2082.01.15 regard updates on Networth
Gaurishankar Power Development 16 Limited (For local and General Public)	IPO	2,400,000.00		Nabil Investment Banking Ltd.	2080/12/21	Letter sent on 2082.01.15 regard updates on Networth
17 Shikhar Power Development Ltd. (For local and General Public)	IPO	2,160,000.00	216,000,000.00	Global IME Capital Ltd.	2080/12/30	Letter sent on 2082.01.15 regard updates on Networth
Siuri Nyadi Power Limited 18 (For local and General Public)	IPO	30,360,784.00	3,036,078,400.00	NMB Capital Limited	2081/01/18	Letter sent on 2082.01.15 regard
Super Khudi Hydropower Limited (For local and General Public)	IPO	7,595,000.00	759,500,000.00	Global IME Capital Ltd.	2081/01/30	Letter sent on 2082.01.15 regard updates on Networth
Mount Everest Power Development 20 Limited (For local and General Public)	IPO	2,580,000.00	258,000,000.00 I	NIMB Ace Capital Limited	2081/02/06	Updates on networth received o 2082/01/30
Aasutosh Energy Limited (For local and General Public)	IPO	1,200,000.00	120,000,000.00	NMB Capital Limited	2081/02/21	Updates on networth received of 2082/01/19
22 Hilton Hydro Energy Limited (For local and General Public)	IPO	1,375,000.00	137,500,000.00	Sanima Capital Limited	2081/02/24	Updates on networth received of 2082/01/19
23 Snow Rivers Limited (For local and General Public)	IPO	1,625,000.00	162,500,000.00	Sanima Capital Limited	2081/02/24	Updates on networth received 2082/01/19
24 Suryakunda Hydro Electric Limited (For Local and General Public)	IPO	1,379,350.00	137,935,000.00 I	Kumari Capital Limited	2081/03/04	Letter sent on 2082.01.15 regai updates on Networth
25 Madame Khola Hydropower Limited	IPO	3,250,000.00	325,000,000.00	Muktinath Capital Limited	2081/04/13	
Nilgiri Khola Hydropower Company 26 Limited (For Local and General Public)	IPO	4,320,000.00	432,000,000.00 I	Prabhu Capital Limited	2081/04/22	
27 Peoples Energy Limited (For Local and General Public)	IPO	6,600,000.00	660,000,000.00	Sanima Capital Limited	2081/04/23	
28 Champawati Hydropower Ltd. (For Local and General Public)	IPO	1,600,000.00	160,000,000.00	RBB Merchant Banking Ltd.	2081/07/04	
29 Him Parbat Hydropower Limited (For Local and General Public)	IPO	5,915,000.00	591,500,000.00	Citizens Capital Limited	2081/08/05	
Century Energy Limited 30 (For Local and General Public along with premium@275.11)	IPO	300,000.00	82,533,000.00 I	NIMB Ace Capital Limited	2081/08/14	
31 Habitat Power Company Limited (For Local andGeneral Public)	IPO	1,100,000.00	110,000,000.00 I	Muktinath Capital Limited	2081/08/21	
Numbur Himalaya Hydropower Limited 32 (For Local and General Public along with premium@218)	IPO	3,006,202.00	655,352,036.00 I	LS Capital Limited	2081/09/07	
33 United Mewa Khola Hydropower Limited	IPO	12,300,000.00	1,230,000,000.00	Citizens Capital Limited	2081/09/11	
34 Aarati Power Company Limited	IPO	3,600,000.00	360,000,000.00	Global IME Capital Ltd.	2081/11/09	
or Manage Describes and Destroit	IPO	11,200,000.00	1,120,000,000.00 I	Himalayan Capital Limited	2081/11/09	
35 Mewa Developers Limited						
36 Myagdi Hydropower Limited	IPO IPO	4,745,000.00	474,500,000.00	NMB Capital Limited	2081/12/27	

Investment

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment Date of Reply	Remarks
1	Barun Investment Ltd. (For General Public)	IPO	2,475,000	247,500,000	Global IME Capital Ltd.	2080/09/25	2082/01/24	
2	Seed Energy Limited (For General Public)	IPO	2,475,375	247,537,500 I	NMB Capital Limited	2080/12/04		Updates received on 2081.12.31 regarding an increase in the issue size to 20% of the capital
3	Shivam Holdings Limited (For General Public along with premium @210)	IPO	11,600,000	2,436,000,000	Siddhartha Capital Ltd.	2081/02/29		
	Total		16,550,375	2,931,037,500				

Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks

Total - -

Manufacturing and processing

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
3.10	Jacdamba Steels Limited	Type of issue	No. of Share	Amount or issue	- ISSUE Managel	Date of Application		Date of Reply	Remarks
1	(For Local and General Public along with premium @300)	IPO	20,070,000	6,021,000,000.00	Siddhartha Capital Limited	2080/06/17	2080/08/12 2080/09/20	2080/08/18	Comment sent on 2080/09/20
2	SY Panel Nepal Limited (For General Public)	IPO	5,232,548	523,254,800.00	Prabhu Capital Limited	2080/06/19	2081/08/27	2081/09/12	Reply received on 2081/09/12
3	Shaurya Cement Industries Ltd. (For Local and General Public along with premium @264.51)	IPO	15,981,500	4,227,266,565.00	Nabil Investment Banking Ltd.	2080/09/12	2080/11/30	2080/12/8	Reply received on 2080/12/8
4	Maruti Cements Ltd. (For Local and General Public along with premium @377)	IPO	11,600,000	4,373,200,000.00	Nabil Investment Banking Ltd.	2080/09/26			
5	Shreenagar Agritech Industries Ltd. (For Local and General public @100)	IPO	3,262,500	326,250,000.00	Nabil Investment Banking Ltd.	2080/12/25			Updates received on 2081.11.21 regarding an increase in capital and the issue size to 20% of capital
6	Smart Doors Limited (For General Public)	IPO	306,000	30,600,000.00	Muktinath Capital Limited	2081/01/03			
7	Palpa Cement Industries Limited (For local and General Public)	IPO	7,500,000	750,000,000.00	Nabil Investment Banking Ltd.	2081/01/23			Letter sent on 2082.01.15 regarding u
8	Laxmi Technoplast Ltd (For General Public)	IPO	1,000,000	100,000,000.00	Nepal SBI Merchant Banking Limited	2081/02/21			Letter sent on 2082.01.15 regarding updates on Networth
9	Shree Distillery Limited	IPO	960,000	96,000,000.00	Prabhu Capital Limited	2081/03/01			Letter sent on 2082.01.15 regarding u
10	Bhugarva Cement Ltd. (For Local and General Public)	IPO	1,262,500	126,250,000.00	Nabil Investment Banking Ltd.	2081/05/13			Letter sent on 2082.01.15 regarding updates on Networth
11	Riddhisiddhi Cement Ltd. (For Local and General Public along with premium @214.10	IPO	12,171,500	2,605,918,150.00	NIMB Ace Capital Limited	2081/06/18			Letter sent on 2082.01.15 regarding updates on Networth
12	Sagar Distillery Ltd. (For General Public)	IPO	1,452,000	145,200,000.00	Muktinath Capital Limited	2081/06/21			Letter sent on 2082.01.15 regarding updates on Networth
13	Ambe Steels Ltd. (For local and General Public along with premiun @303)	IPO	11,192,727	3,391,396,281.00	Nabil Investment Banking Ltd.	2081/07/07			
14	Everest Colour Limited (For General Public @ Rs 50)	IPO	780,000	39,000,000.00	Muktinath Capital Limited	2081/08/28			
15	Sarvottam Paints Industries Limited	IPO	850,000	85,000,000.00	Global IME Capital Ltd	2081/11/20			Updates received on 2081.12.27 regarding an increase in the issue size to 25% of capital
16	Mahashakti Cement limited (For local and General Public)	IPO	17,850,857	1,785,085,700.00	Limited	2081/11/26			
	Total		111,472,132	24,625,421,496					

Micro finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comme	nt Date of Reply	Remarks
1	Swastik Laghubitta Bittiya Sanstha Limited (For General Public)	IPO	80,000	8,0	Nabil Investment Banking Ltd.	2080/10/24	2081/05/27	2081/09/07	
	Total		80,000	8,0	000,000				

Micro Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks
1	Protective Micro Insurance Limited (For General Public)	IPO	2,250,000	225,000,00	0 NIMB Ace Capital Ltd.	2081/06/20	
2	Star Micro Insurance Company Limited	IPO	2,250,000	225,000,00	NIMB Ace Capital Ltd.	2081/08/09	
3	Liberty Micro Life Insurance	IPO	2,250,000	225,000,00	NIMB Ace Capital Ltd.	2081/08/20	
	Total		6,750,000	675,000,00	0		

Non-Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application Date of comment Date of Reply	Remarks

Total -

Others

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Dish Media Network Ltd. (For General Public)	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12			Update received on 2082/01/15
2	IME Limited (For General Public)	IPO	1,250,667	125,066,700	Prabhu Capital Ltd.	2080/03/29	2080/06/21 2081/03/09	2080/06/30	Update received on 2081/11/08
3	Hospital For Advanced Medicine and Surgery Ltd. (HAMS Hospital) For General Public along with premium @288)	IPO	1,125,000	324,000,000	Muktinath Capital Limited	2080/09/06			
4	Nepal Broadcasting Channel Limited (For General Public @50)	IPO	1,000,000	50,000,000	NIMB Ace Capital Limited	2081/02/21			
5	Kailash Helicopter Services Limited (For General Public along with premium @327)	IPO	350,000	114,450,000	Muktinath Capital Limited	2081/02/29			
6	Jhapa Energy Limited (For local and General Public)	IPO	950,475	95,047,500	Himalayan Capital Limited	2081/02/30	2082/01/24		
7	Chhaya Devi Complex Limited (along with premium @400)	IPO	1,437,500	575,000,000	Prabhu Capital Limited	2081/05/02			
8	Business Interest Group of Industries Limited (For General Public)	IPO	4,500,000	450,000,000	Kumari Capital Limited	2081/03/02			
9	G.I. Solar Limited	IPO	1,363,360	136,336,000	RBB Merchant Limited	2081/09/28			
10	Solar Farm Limited	IPO	1,928,572	192,857,200	Kumari Capital Limited	2082/01/07			
	Total		27,490,529	3,421,252,900					

Total IPO Issue Size 368,179,401 52,426,613,232