

Securities Board of Nepal
Regulation Department
Debenture Pipeline Status
Fiscal Year 2081/82

As on 2082/01/11

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Remarks
1	Guheswori Merchant Banking and Finance Ltd. (8 yrs, 9% Guheswori Debenture 2089)	Finance	260,000	260,000,000	104,000	156,000	NIBL Ace Capital Limited	2081/12/03	
	Total		260,000	260,000,000	104,000	156,000			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Siddhartha Bank Limited (10 yrs, 7.25%, SBL Debenture 2091)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	NMB Capital Limited	2081/11/11	2082/01/04	
2	Prime Bank Limited (10 yrs, 8% Prime Debenture, 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Sanima Capital Limited	2081/04/02	2082/01/11	
Total			5,500,000	5,500,000,000	2,200,000	3,300,000				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited (10yrs,8.5% Citizens Bank Debenture, 2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20	Letter received on 2081/03/19 mentioning updated prospectus along with revised interest rate will be submitted after approval from NRB
2	Nepal SBI Bank Limited (10 yrs, 7% Nepal SBI Bank Debenture,2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nabil Investment Banking Limited	2081/02/02	2081/04/27	2081/05/23	Revised prospectus submitted on 2081-12-29
3	Nabil Bank Limited (8 yrs, 7% Nabil Debenture, 2089)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nepal SBI Merchant Banking Limited	2081/03/14	2081/05/18	2081/11/18	1. Reply received on 2081/11/18.(Interest rate revised from 8% to 7%) 2. Letter sent on 2082-01-08
4	Shine Resunga Development Bank Limited (10 yrs, 8% Shine Resunga Debenture)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIMB Ace Capital Limited	2081/06/14	2081/11/15	2081/12/10	Reply received on 2081/12/10
5	Nepal Infrastructure Bank Limited (7 yrs, 6% Nifra Urja Debenture 6%-2088/89)	Infrastructure Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	NIMB Ace Capital Limited	2081/07/14	2082/01/04	2082/01/08	Reply received on 2082/01/08
Total			15,000,000	15,000,000,000	6,000,000	9,000,000					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status