Securities Board of Nepal
Regulation Department
Debenture Pipeline Status
Fiscal Year 2081/82

As on 2081/11/25

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Prime Bank Limited (10 yrs, 8% Prime Debenture, 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Sanima Capital Limited	2081/04/02		
2	Nepal Infrastructure Bank Limited (7 yrs, 6% Nifra Urja Debenture 6%-2088/89)	Infrastructure Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	NIMB Ace Capital Limited	2081/07/14		
3	Siddhartha Bank Limited (10 yrs, 7.25%, SBL Debenture 2091)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	NMB Capital Limited	2081/11/11		
	Total		**10,500,000**	**10,500,000,000**	**4,200,000**	**6,300,000**				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Shine Resunga Development Bank Limited (10 yrs, 8% Shine Resunga Debenture)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIMB Ace Capital Limited	2081/06/14	2081/11/15	
	Total		**1,000,000**	**1,000,000,000**	**400,000**	**600,000**				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited (10yrs,8.5% Citizens Bank Debenture, 2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20	Letter received on 2081/03/19 mentioning updated prospectus along with revised interest rate will be submitted after approval from NRB
2	Nepal SBI Bank Limited (10 yrs, 7% Nepal SBI Bank Debenture,2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nabil Investment Banking Limited	2081/02/02	2081/04/27	2081/05/23	Additional documents yet to be received
3	Rastriya Banijya Bank Limited (7 yrs, 8% RBBL Debenture,2087)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Sanima Capital Limited	2079/05/14	2079/08/11	2081/09/29	Reply received on 2081/09/29
4	Nabil Bank Limited (8 yrs, 7% Nabil Debenture, 2089) (	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nepal SBI Merchant Banking Limited	2081/03/14	2081/05/18	2081/11/18	Reply received on 2081/11/18.(Interest rate revised from 8% to 7%)
5	Nic Asia Bank Limited (10 yrs, 7% NIC ASIA DEBENTURE, 2091)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Prabhu Capital Limited	2081/06/07	2081/11/15	2081/11/20	Reply received on 2081/11/20. (Interest rate revised from 8% to 7%)
	Total		16,500,000	16,500,000,000	6,600,000	9,900,000					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status