Regulation Department <u>Initial Public Offering (IPO) Approved</u>

Fiscal Year 2081/82

As on 2081/11/02

S.N.	Name of Company	Sector	From	То	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital		% of Issued Capital	Issue Manager	Date of Approval
1	Guardian Micro Life Insurance Limited	Micro Insurance	1	7,500,000	7,500,000	100	750,000,000	2,250,000	225,000,000	30%	525,000,000	70%	Kumari Capital Limited	2081/08/07
2	Nepal Micro Insurance Company Limited (For General Public)	Micro Insurance	1	7,500,000	7,500,000	100	750,000,000	2,250,000	225,000,000	30%	525,000,000	70%	NIMB Ace Capital Ltd.	2081/09/25
3	Crest Micro Life Insurance Limited (For General Public)	Micro Insurance	1	7,500,000	7,500,000	100	750,000,000	2,250,000	225,000,000	30%	525,000,000	70%	NIMB Ace Capital Ltd.	2081/10/03
4	Om Megashree Pharmaceuticals Limited (For General Public)	Manufacturing and processing	1	6,000,000	6,000,000	100	600,000,000	1,800,000	180,000,000	30%	420,000,000	70%	Prabhu Capital Ltd.	2081/10/03
5	Pure Energy Ltd. (For local and General Public)	Others	1	8,000,000	8,000,000	100	800,000,000	1,600,000	160,000,000	20%	640,000,000	80%	Nabil Investment Banking Ltd.	2081/11/02
				Total	36,500,000		3,650,000,000	10,150,000	1,015,000,000		2,635,000,000			