

**Securities Board of Nepal**  
Regulation Department  
**Right Share Pipeline Status**  
Fiscal Year 2081/82

As on 2081/10/23

**Under Preliminary Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barahi Limited	Hydropower Public	Hydropower	1:1	2,500,000.00	250,000,000	Muktinath Capital Limited	2081/02/24		Letter sent on 2081/04/01 regarding completion of 2 years from public issue date
2	Shiva Shree Limited	Hydropower	Hydropower	1:1	14,764,000.00	1,476,400,000	Citizens Capital Limited	2081/03/24		
3	United Ajod Insurance Limited	Non-Life Insurance	1:0.15	3,150,000.00	315,000,000	Laxmi Sunrise Capital Limited	2081 06 04			
4	Sanima GIC Insurance Ltd	Non-Life Insurance	10:2.5	5,000,000.00	500,000,000	Citizen Capital Limited	2081/07/30			
5	CEDB Holdings Limited	Investment	1:0.545	5,636,591.98	563,659,198	Muktinath Capital Limited	2081/08/20			
<b>Total</b>				<b>31,050,592</b>	<b>3,105,059,198</b>					

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Mahalaxmi Insurance Limited	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22	2081/06/07		Letter received on 2081.08.21 regarding change in right share ratio to 1:0.07
2	Prabhu Insurance Limited	Non-Life Insurance	1:0.5015	8,350,135.44	835,013,544	NIC Asia Capital Limited	2081/03/19	2081/07/12		
3	River Falls Power Limited	Hydropower	1:1	7,000,000.00	700,000,000	Prabhu Capital Limited	2081/03/12	2081/10/04		
4	Sun Nepal Life Insurance Company Limited	Life Insurance	1:0.27	10,696,320.00	1,069,632,000	Nepal SBI Merchant Banking Limited	2081/03/23	2081/10/23		
5	Nepal Insurance Company Limited	Non-Life Insurance	10:4	6,576,937.76	657,693,776	NIMB Ace Capital Limited	2081/03/24	2081/10/23		
<b>Total</b>				<b>39,926,593.20</b>	<b>3,992,659,320.00</b>					

**Replied and Under Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status	
1	Chhyangdi Limited	Hydropower	Hydropower	1:1	3,869,775.00	386,977,500	BOK Capital Market Limited	2080/02/22	2080/07/21	2080/08/06	1. Letter sent for additional documents and revised prospectus on 2081/02/31 2. Additional documents and revised prospectus on 2081/03/13 3. Additional documents and revised prospectus on 2081/08/14
2	Barun Hydropower Company Limited	Hydropower	Hydropower	1:1	5,358,150.00	535,815,000	RBB Merchant Banking Limited	2080/05/22	2081/04/31	2081/05/13	1. Letter sent for additional documents and revised prospectus on 2081/06/22 2. Additional documents and revised prospectus received on 2081/07/12 3. Additional documents and revised prospectus received on 2081/08/25
3	Joshi Hydropower Development Company Limited	Hydropower	Hydropower	1:0.65	2,414,100.00	241,410,000	Laxmi Capital Market Limited	2080/08/20	2081/06/07	2081 06 21	1. Letter sent for additional documents and revised prospectus on 2081/08/25
4	Rapti Hydro and General Construction Limited	Hydropower	Hydropower	1:1	6,127,938.00	612,793,800	Muktinath Capital Limited	2081/03/11	2081/08/04	2081/08/07	
5	Khani Khola Hydropower Company Limited	Hydropower	Hydropower	1:1	4,657,143.00	465,714,300	Citizens Capital Limited	2080/11/17	2081/06/10	2081/08/17	
6	Terhathum Power Company Limited	Hydropower	Hydropower	1:1	4,000,000.00	400,000,000	Nabil Investment Banking Limited	2080/12/07	2081/06/22	2081/09/02	
7	People's Power Limited	Hydropower	Hydropower	1:0.5	3,163,000.00	316,300,000	Prabhu Capital Limited	2081/02/24	2081/07/12	2081/09/24	
8	Asian Life Insurance Company Limited	Life Insurance	Life Insurance	1:0.42	14,279,312.48	1,427,931,248	Muktinath Capital Limited	2081/02/23	2081/07/12	2081/09/29	
<b>Total</b>				<b>43,869,418.48</b>	<b>4,386,941,848.00</b>						

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
<b>Total</b>										