

**Securities Board of Nepal**  
Regulation Department  
Debt Pipeline Status  
Fiscal Year 2081/82

As on 2081/10/15

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Prime Bank Limited (10 yrs, 8% Prime Debenture, 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Sanima Capital Limited	2081/04/02		
2	Nic Asia Bank Limited (10 yrs, 8% NIC ASIA DEBENTURE, 2091)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Prabhu Capital Limited	2081/06/07		
3	Shine Resunga Development Bank Limited (10 yrs, 8% Shine Resunga Debenture)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIMB Ace Capital Limited	2081/06/14		
4	Nepal Infrastructure Bank Limited (7 yrs, 6% Nifra Urja Debenture 6%-2088/89)	Infrastructure Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	NIMB Ace Capital Limited	2081/07/14		
<b>Total</b>			<b>14,000,000</b>	<b>14,000,000,000</b>	<b>5,600,000</b>	<b>8,400,000</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nabil Bank Limited (8 yrs, 8% Nabil Debenture, 2089)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nepal SBI Merchant Banking Limited	2081/03/14	2081/05/18	
<b>Total</b>			<b>3,000,000</b>	<b>3,000,000,000</b>	<b>1,200,000</b>	<b>1,800,000</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited (10yrs,8.5% Citizens Bank Debenture, 2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20	Letter received on 2081/03/19 mentioning updated prospectus along with revised interest rate will be submitted after approval from NRB
2	Nepal SBI Bank Limited (10 yrs, 7% Nepal SBI Bank Debenture,2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nabil Investment Banking Limited	2081/02/02	2081/04/27	2081/05/23	Additional documents yet to be received
3	Rastriya Baniya Bank Limited (7 yrs, 8% RBBL Debenture,2087)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Sanima Capital Limited	2079/05/14	2079/08/11	2081/09/29	Reply received on 2081/09/29
<b>Total</b>			<b>8,500,000</b>	<b>8,500,000,000</b>	<b>3,400,000</b>	<b>5,100,000</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status