

Securities Board of Nepal
Regulation Department
Further Public Offering (FPO) Pipeline
Fiscal Year 2081/82

As on 2081/08/20

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Processing status |
|--------------|---|---------------|-------------------|-------|----------------------|-------------------------------|---------------------|--|
| 1 | Butwal Power Company Limited | Hydro | 10,000,000 | 206.3 | 2,062,900,000.00 | Nabil Investment Banking Ltd. | 2080/11/27 | Additional documents submitted on 2080/12/18 |
| 2 | National Laghubitta Bittiya Sanstha Limited | Micro finance | 669,900 | 100 | 66,990,027.00 | RBB Merchant Banking Limited | 2081/05/07 | |
| 3 | Vijay Laghubitta Bittiya Sanstha Limited | Micro finance | 466,817 | 100 | 46,681,700.00 | NMB Capital Limited | 2081/06/23 | |
| Total | | | 11,136,717 | | 2,176,571,727 | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|---|---------------|----------------|------|-------------------|------------------------------------|---------------------|-----------------|---------------|-------------------|
| 1 | Wean Nepal Laghubitta Bittiya Sanatha Limited | Micro finance | 51,292.5 | 100 | 5,129,250.00 | Nepal SBI Merchant Banking Limited | 2080/12/28 | 2081/08/19 | | |
| 2 | Swarojgar Laghubitta Bittiya Sanstha | Micro finance | 195,773 | 100 | 19,577,300.00 | NMB Capital Ltd. | 2081/05/24 | 2081/08/19 | | |
| Total | | | 247,066 | | 24,706,550 | | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|----------------------------------|---------------|------------------|------|--------------------|------------------------|---------------------|--------------------------|---------------|--|
| 1 | Kisan Laghubitta Bittiya Sanstha | Micro finance | 1,666,965 | 100 | 166,696,518.00 | Muktinath Capital Ltd. | 2078/03/29 | 2080/06/02 2080/11/13 | 2080/07/03 | 1. Comment sent on 2080/06/02 2. Reply received on 2080/07/03 3. Reply received on 2080/12/18 3. Comment sent on 2081/3/2 |
| Total | | | 1,666,965 | | 166,696,518 | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|--------------|------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | - | | - | | | | | |