#### **Securities Board of Nepal**

Regulation Department Right Share Pipeline Status Fiscal Year 2081/82

As on 2081/08/09

## **Under Preliminary Review**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barahi Hydropower Public Limited	Hydropower	1:1	2,500,000.00	250,000,000	Muktinath Capital Limited	2081/02/24			Letter sent on 2081/04/01 regarding completion of 2 years from public issue date
2	River Falls Power Limited	Hydropower	1:1	7,000,000.00	700,000,000	Prabhu Capital Limited	2081/03/12			Letter sent on 2081/04/01 regarding completion of 2 years from public issue date
3	Sun Nepal Life Insurance Company Limited	Life Insurance	1:0.27	10,696,320.00	1,069,632,000	Nepal SBI Merchant Banking Limited	2081/03/23			
4	Shiva Shree Hydropower Limited	Hydropower	1:1	14,764,000.00	1,476,400,000	Citizens Capital Limited	2081/03/24			
5	Nepal Insurance Company Limited	Non-Life Insurance	10:4	6,576,937.76	657,693,776	NIMB Ace Capital Limited	2081/03/24			
6	United Ajod Insurance Limited	Non-Life Insurance	1:0.15	3,150,000.00	315,000,000	Laxmi Sunrise Capital Limited	2081/06/04			
7	Sanima GIC Insurance Ltd	Non-Life Insurance	10:2.5	5,000,000.00	500,000,000	Citizen Capital Limited	2081/07/30			
			Total	49,687,258	4,968,725,776					

### **Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Mahalaxmi Life Insurance Limited	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22	2081/06/07		
2	Khani Khola Hydropower Company Limited	Hydropower	1:1	4,657,143.00	465,714,300	Citizens Capital Limited	2080/11/17	2081/06/10		
3	Terhathum Power Company Limited	Hydropower	1:1	4,000,000.00	400,000,000	Nabil Investment Banking Limited	2080/12/07	2081/06/22		
4	Asian Life Insurance Company Limited	Life Insurance	1:0.42	14,279,312.48	1,427,931,248	Muktinath Capital Limited	2081/02/23	2081/07/12		
5	Prabhu Insurance Limited	Non-Life Insurance	1:0.5015	8,350,135.44	835,013,544	NIC Asia Capital Limited	2081/03/19	2081/07/12		
6	People's Power Limited	Hydropower	1:0.5	3,163,000.00	316,300,000	Prabhu Capital Limited	2081/02/24	2081/07/12		
			Total	41 752 790 92	4 175 279 092					

# Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Chhyangdi Hydropower Limited	Hydropower	1:1	3,869,775.00	386,977,500	BOK Capital Market Limited	2080/02/22	2080/07/21	2080/08/06	1.Letter sent for additional documents and revised prospectus on 2081/02/31 2. Additional documents and revised prospectus on 2081/03/13
2	Barun Hydropower Company Limited	Hydropower	1:1	5,358,150.00	535,815,000	RBB Merchant Banking Limited	2080/05/22	2081/04/31	2081/05/13	Letter sent for additional documents and revised prospectus on 2081/06/22 Additional documents and revised prospectus received on 2081/07/12

3	Joshi Hydropower Development Company Limited	Hydropower	1:0.65	2,414,100.00	241,410,000	Laxmi Capital Market Limited	2080/08/20	2081/06/07	2081/06/21
4	Neco Insurance Limited	Non-Life Insurance	1:0.25	5,030,901.55	503,090,155	Sanima Capital Limited	2080/12/06	2081/06/07	2081/06/29
5	Rapti Hydro and Gene Construction Limited	ral Hydropower	1:1	6,127,938.00	612,793,800	Muktinath Capital Limited	2081/03/11	2081/08/04	2081/08/07
6	Dordi Khola Jal Bidy Company Limited	<sup>/ut</sup> Hydropower	1:1	10,542,604.00	1,054,260,400	Sanima Capital Limited	2081/03/09	2081/08/04	2081/08/09
			Total	22,800,864.55	2,280,086,455.00				

**Waiting For Reply and Compliance** 

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
			Total							

**Grand Total** 

2081/08/09