Securities Board of Nepal
Regulation Department
Debenture Pipeline Status
Fiscal Year 2081/82

As on 2081/07/27

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Prime Bank Limited (10 yrs, 8% Prime Debenture, 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Sanima Capital Limited	2081/04/02		
2	Nic Asia Bank Limited (10 yrs, 8% NIC ASIA DEBENTURE, 2091)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Prabhu Capital Limited	2081/06/07		
3	Shine Resunga Development Bank Limited (10 yrs, 8% Shine Resunga Debenture)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIMB Ace Capital Limited	2081/06/14		
4	Nepal Infrastructure Bank Limited (7 yrs, 6% Nifra Urja Debenture 6%- 2088/89)	Infrastructure Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	NIMB Ace Capital Limited	2081/07/14		
	Total		**14,000,000**	**14,000,000,000**	**5,600,000**	**8,400,000**				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Rastriya Banijya Bank Limited (7 yrs, 8% RBBL Debenture,2087)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Sanima Capital Limited	2079/05/14	2079/08/11	Revised Prospectus along with revised interest rate and documents received on 2081/03/06 and Comment sent on 2081/04/27
2	Nabil Bank Limited (8 yrs, 8% Nabil Debenture, 2089)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nepal SBI Merchant Banking Limited	2081/03/14	2081/05/18	
3	Everest Bank Limited (10 yrs, 7.50% Everest Bank Limited Debenture, 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Laxmi Sunrise Capital Limited	2081/03/20	2081/05/18	
	Total		**8,500,000**	**8,500,000,000**	**3,400,000**	**5,100,000**				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited (10yrs,8.5% Citizens Bank Debenture, 2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20	Letter received on 2081/03/19 mentioning updated prospectus along with revised interest rate will be submitted after approval from NRB
2	Nepal SBI Bank Limited (10 yrs, 7% Nepal SBI Bank Debenture,2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nabil Investment Banking Limited	2081/02/02	2081/04/27	2081/05/23	Additional documents yet to be received
3	ICFC Finance Limited (7 yrs, 9% ICFC Finance Limited Debenture, 2088)	Finance Company	300,000	300,000,000	120,000	180,000	Kumari Capital Limited	2081/03/18	2081/06/15	2081/06/23	Additional documents yet to be received
	Total		6,300,000	6,300,000,000	2,520,000	3,780,000					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status