

**Securities Board of Nepal**  
Regulation Department  
Debt Pipeline Status  
Fiscal Year 2081/82

As on 2081/06/29

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Prime Bank Limited (10 yrs, 8% Prime Debenture, 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Sanima Capital Limited	2081/04/02		
2	Nic Asia Bank Limited (10 yrs, 8% NIC ASIA DEBENTURE, 2091)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Prabhu Capital Limited	2081/06/07		
3	Shine Resunga Development Bank Limited (10 yrs, 8% Shine Resunga Debenture)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIMB Ace Capital Limited	2081/06/14		
<b>Total</b>			<b>9,000,000</b>	<b>9,000,000,000</b>	<b>3,600,000</b>	<b>5,400,000</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Rastriya Baniya Bank Limited (7 yrs, 8% RBBL Debenture, 2087)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Sanima Capital Limited	2079/05/14	2079/08/11	Revised Prospectus along with revised interest rate and documents received on 2081/03/06 and Comment sent on 2081/04/27
2	Nabil Bank Limited (8 yrs, 8% Nabil Debenture, 2089)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nepal SBI Merchant Banking Limited	2081/03/14	2081/05/18	
3	Everest Bank Limited (10 yrs, 7.50% Everest Bank Limited Debenture, 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Laxmi Sunrise Capital Limited	2081/03/20	2081/05/18	
<b>Total</b>			<b>8,500,000</b>	<b>8,500,000,000</b>	<b>3,400,000</b>	<b>5,100,000</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited ( 10yrs,8.5% Citizens Bank Debenture, 2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20	Letter received on 2081/03/19 mentioning updated prospectus along with revised interest rate will be submitted after approval from NRB
2	Nepal SBI Bank Limited (10 yrs, 7% Nepal SBI Bank Debenture, 2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nabil Investment Banking Limited	2081/02/02	2081/04/27	2081/05/23	Additional documents yet to be received
3	ICFC Finance Limited (7 yrs, 9% ICFC Finance Limited Debenture, 2088)	Finance Company	300,000	300,000,000	120,000	180,000	Kumari Capital Limited	2081/03/18	2081/06/15	2081/06/23	Additional documents yet to be received
<b>Total</b>			<b>6,300,000</b>	<b>6,300,000,000</b>	<b>2,520,000</b>	<b>3,780,000</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status