Securities Board of Nepal

Regulation Department
Right Share Pipeline Status
Fiscal Year 2081/82

Under Preliminary Review

As on 2081/05/23

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|------|--|-----------------------|----------|---------------|-----------------|--|------------------------|-----------------|------------------|--|
| 1 | Joshi Hydropower Development Company Limited | Hydropower | 1:0.65 | 2,414,100.00 | 241,410,000 | Laxmi Capital Market Limited | 2080/08/20 | | | Additional documents submitted on 2080/09/06 |
| 2 | Khani Khola Hydropower Company Limited | Hydropower | 1:1 | 4,657,143.00 | 465,714,300 | Citizens Capital Limited | 2080/11/17 | | | |
| 3 | Prabhu Mahalaxmi Life Insurance Limited | Life Insurance | 1:0.17 | 7,303,200.00 | 730,320,000 | Siddhartha Capital Limited | 2080/11/22 | | | |
| 4 | Neco Insurance Limited | Non-Life Insurance | 1:0.25 | 5,030,901.55 | 503,090,155 | Sanima Capital Limited | 2080/12/06 | | | |
| 5 | Terhathum Power Company Limited | Hydropower | 1:1 | 4,000,000.00 | 400,000,000 | Nabil Investment Banking Limited | 2080/12/07 | | | |
| 6 | Balephi Hydropower Limited | <u> </u> | 1:1 | 18,279,700.00 | 1,827,970,000 | NIMB Ace Capital Limited | 2080/12/09 | | | |
| 7 | Asian Life Insurance Company Limited | Life Insurance | 1:0.42 | 14,279,312.48 | 1,427,931,248 | Muktinath Capital Limited | 2081/02/23 | | | |
| 8 | Prabhu Insurance Limited | Non-Life Insurance | 1:0.5015 | 8,350,135.44 | 835,013,544 | NIC Asia Capital Limited | 2081/03/19 | | | |
| 9 | Barahi Hydropower Public Limited | Hydropower | 1:1 | 2,500,000.00 | 250,000,000 | Muktinath Capital Limited | 2081/02/24 | | | Letter sent on 2081/04/01 regarding completion of 2 years from public issue date |
| 10 | People's Power Limited | Hydropower | 1:0.5 | 3,163,000.00 | 316,300,000 | Prabhu Capital Limited | 2081/02/24 | | | Letter sent on 2081/04/01 regarding completion of 2 years from public issue date |
| 11 | Dordi Khola Jal Bidyut Company Limited | Hydropower | 1:1 | 10,542,604.00 | 1,054,260,400 | Sanima Capital Limited | 2081/03/09 | | | Letter sent on 2081/04/01 regarding completion of 2 years from public issue date. Letter received regarding the completion of 2 years from the date of public issue. |
| 12 | Rapti Hydro and General Construction Limited | Hydropower | 1:1 | 6,127,938.00 | 612,793,800 | Muktinath Capital Limited | 2081/03/11 | | | Letter sent on 2081/04/01 regarding completion of 2 years from public issue date Additional documents and reply received on 2081/4/13 |
| 13 | River Falls Power Limited | Hydropower | 1:1 | 7,000,000.00 | 700,000,000 | Prabhu Capital Limited | 2081/03/12 | | | Letter sent on 2081/04/01 regarding completion of 2 years from public issue date |
| 14 | Sun Nepal Life Insurance Company Limited | Life Insurance | 1:0.27 | 10,696,320.00 | 1,069,632,000 | Nepal SBI Merchant Banking Limited | 2081/03/23 | | | |
| 15 | Shiva Shree Hydropower Limited | Hydropower | 1:1 | 14,764,000.00 | 1,476,400,000 | Citizens Capital Limited | 2081/03/24 | | | |
| 16 | Nepal Insurance Company Limited | Non-Life Insurance | 10:4 | 6,576,937.76 | 657,693,776 | NIMB Ace Capital Limited | 2081/03/24 | | | |
| | | | Total | 125,685,292 | 12,568,529,223 | | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of | Date of | Date of | Processing Status |
|-------|-------------------------------------|-----------------------|--------|---------------|-----------------|---------------------------------|-------------|------------|---------|-------------------|
| 3.IV. | Name of Company | Sector | Kalio | No. of Strate | Amount or issue | issue manager | Application | comment | Reply | Processing Status |
| 1 | Barun Hydropower Company Limited | Hydropower | 1:1 | 5,358,150.00 | 535,815,000 | RBB Merchant Banking Limited | 2080/05/22 | 2081/04/31 | | |
| 2 | NLG Insurance Company Limited | Non-Life Insurance | 10:6.6 | 9,631,220.22 | 963,122,022 | Laxmi Capital Market Limited | 2080/07/02 | 2081/05/20 | | |
| | | • | Total | 14,989,370 | 1,498,937,022 | | | | • | |

Replied and Under Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|------|---|-------------------|-----------------|---------------|------------------|--|------------------------|-----------------|------------------|--|
| 1 | Chhyangdi Hydropower Limited | Hydropower | 1:1 | 3,869,775.00 | 386,977,500 | BOK Capital Market Limited | 2080/02/22 | 2080/07/21 | 2080/08/06 | Letter sent for additional documents and revised prospectus on 2081/02/31 |
| 2 | Life Insurance Corporation Nepal Limited | Life Insurance | 1:0.88451 68 | 23,468,000.00 | 2,346,800,000 | Nepal SBI Merchant Banking Limited | 2080/06/29 | 2080/08/22 | 2080/09/04 | 1. Letter sent for additional documents and revised prospectus on 2081/02/31 2. Additional documents and revised prospectus received on 2081/03/10. 3. Additional documents received on 2081/04/25. 4. Additional documents and revised prospectus received on 2081/04/30. |
| 3 | Ngadi Group Power Limited | Hydropower | 1:1 | 18,512,792.23 | 1,851,279,223 | Siddhartha Capital Limited | 2080/05/21 | 2080/09/18 | 2080/11/03 | Letter sent for additional documents and revised prospectus on 2081/03/02 Additional documents and revised prospectus received on 2081/03/06 |
| 4 | Liberty Energy Company Limited | Hydropower | 1:0.5 | 7,500,000.00 | 750,000,000 | Prabhu Capital Limited | 2080/05/21 | 2081/03/16 | 2081/03/21 | |
| | | | Total | 53,350,567.23 | 5,335,056,722.50 | | | | | |

Waiting For Reply and Compliance

| Application comment Reply |
|---------------------------|
|---------------------------|

Total