

## Securities Board of Nepal

Regulation Department

Debt Pipeline Status

Fiscal Year 2080/81

As on 2081/03/25

### Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nepal SBI Bank Limited (10 yrs, 7% Nepal SBI Bank Debenture, 2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nabil Investment Banking Limited	2081/02/02		
2	Rastriya Banijya Bank Limited (7 yrs, 8% RBBL Debenture, 2087)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Sanima Capital Limited	2079/05/14	2079/08/11	Revised Prospectus along with revised interest rate and documents received on 2081/03/06
3	Nabil Bank Limited (8 yrs, 8% Nabil Debenture, 2089)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nepal SBI Merchant Banking Limited	2081/03/14		
4	ICFC Finance Limited (7 yrs, 9% ICFC Finance Limited Debenture, 2088)	Finance Company	300,000	300,000,000	120,000	180,000	Kumari Capital Limited	2081/03/18		
<b>Total</b>			<b>8,800,000</b>	<b>8,800,000,000</b>	<b>3,520,000</b>	<b>5,280,000</b>				

### Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
<b>Total</b>										

### Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited (10 yrs, 8.5% Citizens Bank Debenture, 2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20	Letter received on 2081/03/19 mentioning updated prospectus along with revised interest rate will be submitted after approval from NRB
<b>Total</b>			<b>3,000,000</b>	<b>3,000,000,000</b>	<b>1,200,000</b>	<b>1,800,000</b>					

### Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
<b>Total</b>									