Securities Board of Nepal Regulation Department

Debenture Pipeline Status

Fiscal Year 2080/81

		v									As on 2081/03
Un	der Preliminary Reviev	Sector	No. of Units	Amount of Issue	Public Issue	Private	Issue	Date of	Date of	Prov	cessing Status
o.IN.	Name of Company	Sector	No. of Office	Amount of Issue	Units	Placement Units	Manager	Application	Comment	FIO	cessing Status
1	Nepal SBI Bank Limited (10 yrs, 7% Nepal SBI Bank Debenture,2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nabil Investment Banking Limited	2081/02/02			
2	Rastriya Banijya Bank Limited (7 yrs, 8% RBBL Debenture,2087)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Sanima Capital Limited	2079/05/14	2079/08/11		Revised Prospectalong with revised interest rate and documents receive 2081/03/06
3	Nabil Bank Limited (8 yrs, 8% Nabil Debenture, 2089)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nepal SBI Merchant Banking Limited	2081/03/14			
	ICFC Finance Limited (7 yrs, 9% ICFC Finance Limited Debenture, 2088)		300,000	300,000,000	120,000	180,000	Kumari Capital Limited	2081/03/18			
	Total		8,800,000	8,800,000,000	3,520,000	5,280,000					
Re	viewed and Comment	<u>Sent</u>			D. L.P. L.	Delivert	1	Data	Data		
		Sent Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Prod	cessing Status
s.n.	Name of Company Total plied and Under Revie	Sector	No. of Units No. of Units	Amount of Issue Amount of Issue	Units Public Issue	Placement Units Private	Manager Issue	Application Date of	Comment Date of	Date of	cessing Status
Re s.n.	Name of Company Total plied and Under Reviev	Sector			Units	Placement Units	Manager	Application	Date of Comment	Date of	
Re S.N.	Name of Company Total Plied and Under Review Name of Company Citizens Bank International Limited (10yrs,8.5% Citizens	Sector Sector	No. of Units	Amount of Issue	Units Public Issue Units	Private Placement Units	Issue Manager Himalayan	Application Date of Application	Date of Comment	Date of Reply	Processing Status Letter received of 2081/03/19 mention updated prospect along with revise interest rate will submitted after
Re S.N.	Name of Company Total Plied and Under Review Name of Company Citizens Bank International Limited (10yrs,8.5% Citizens	Sector Sector	No. of Units	Amount of Issue	Units Public Issue Units	Private Placement Units	Issue Manager Himalayan	Application Date of Application	Date of Comment	Date of Reply	Processing Status Letter received a 2081/03/19 mention updated prospect along with revise interest rate will submitted after
Re 3.N.	Name of Company Total Plied and Under Review Name of Company Citizens Bank International Limited (10yrs,8.5% Citizens Bank Debenture, 2090)	Sector Sector Commercial Bank	No. of Units	Amount of Issue 3,000,000,000	Public Issue Units	Private Placement Units 1,800,000	Issue Manager Himalayan	Application Date of Application	Date of Comment	Date of Reply	Processing Status Letter received 2081/03/19 mentic updated prospec along with revisc interest rate will submitted afte