

Securities Board of Nepal
Regulation Department
Right Share Pipeline Status
Fiscal Year 2080/81

As on 2081/03/16

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Liberty Energy Company Limited	Hydropower	1:0.5	7,500,000.00	750,000,000	Prabhu Capital Limited	2080/05/21			
2	Barun Hydropower Company Limited	Hydropower	1:1	5,358,150.00	535,815,000	RBB Merchant Banking Limited	2080/05/22			
3	NLG Insurance Company Limited	Non-Life Insurance	10:6.6	9,631,220.22	963,122,022	Laxmi Capital Market Limited	2080/07/02			
4	Joshi Hydropower Development Company Limited	Hydropower	1:0.65	2,414,100.00	241,410,000	Laxmi Capital Market Limited	2080/08/20			Additional documents submitted on 2080/09/06
5	Khani Khola Hydropower Company Limited	Hydropower	1:1	4,657,143.00	465,714,300	Citizens Capital Limited	2080/11/17			
6	Prabhu Mahalaxmi Life Insurance Limited	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22			
7	Neco Insurance Limited	Non-Life Insurance	1:0.25	5,030,901.55	503,090,155	Sanima Capital Limited	2080/12/06			
8	Terhathum Power Company Limited	Hydropower	1:1	4,000,000.00	400,000,000	Nabil Investment Banking Limited	2080/12/07			
Total				24,903,470	2,490,347,022					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
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Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Chhyangdi Hydropower Limited	Hydropower	1:1	3,869,775.00	386,977,500	BOK Capital Market Limited	2080/02/22	2080/07/21	2080/08/06	Letter sent for additional documents and revised prospectus on 2081/02/31
2	Life Insurance Corporation Nepal Limited	Life Insurance	1:0.8845168	23,468,000.00	2,346,800,000	Nepal SBI Merchant Banking Limited	2080/06/29	2080/08/22	2080/09/04	Letter sent for additional documents and revised prospectus on 2081/02/31 Additional documents and revised prospectus received on 2081/03/10
3	Akhukhola Jalbidhyut Company Limited	Hydropower	1:1.5	12,000,000.00	1,200,000,000	Nabil Investment Banking Limited	2080/05/21	2080/09/18	2080/09/22	Additional documents and revised prospectus received on 2081/03/04
4	Ngadi Group Power Limited	Hydropower	1:1	18,512,792.23	1,851,279,223	Siddhartha Capital Limited	2080/05/21	2080/09/18	2080/11/03	Letter sent for additional documents and revised prospectus on 2081/03/02 Additional documents and revised prospectus received on 2081/03/06
Total				27,337,775.00	2,733,777,500.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
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Total										
Grand Total										