

**Securities Board of Nepal**  
Regulation Department  
**Debenture Pipeline Status**  
Fiscal Year 2080/81

As on 2080/06/15

**Under Preliminary Review**

| S.N.         | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|-----------------|--------|--------------|-----------------|--------------------|-------------------------|---------------|---------------------|-----------------|-------------------|
| <b>Total</b> |                 |        |              |                 |                    |                         |               |                     |                 |                   |

**Reviewed and Comment Sent**

| S.N.         | Name of Company   | Sector          | No. of Units      | Amount of Issue       | Public Issue Units | Private Placement Units | Issue Manager                 | Date of Application | Date of Comment | Processing Status |
|--------------|---|-----------------|-------------------|-----------------------|--------------------|-------------------------|-------------------------------|---------------------|-----------------|-------------------|
| 1            | Nepal Bank Ltd. ( 5yrs,10.5% Nepal Bank Debenture, 2084)              | Commercial Bank | 2,500,000         | 2,500,000,000         | 1,000,000          | 1,500,000               | Nabil Investment Banking Ltd. | 2079/03/10          | 2079/04/18      |                   |
| 2            | Sunrise Bank Ltd.(10 yrs,10.5%, sunrise Debenture 2089)               | Commercial Bank | 2,000,000         | 2,000,000,000         | 800,000            | 1,200,000               | Nic Asia Capital Ltd.         | 2079/05/02          | 2079/08/11      |                   |
| 3            | Rastriya Banijya Bank Ltd.(7Yrs,10.5% RBBL Debenture 2086)            | Commercial Bank | 2,500,000         | 2,500,000,000         | 1,000,000          | 1,500,000               | Sanima Capital Ltd            | 2079/05/14          | 2079/08/11      |                   |
| 4            | Nepal Investment Mega Bank Limited (10 Yrs, 10%, NIMB Debenture 2090) | Commercial Bank | 4,040,000         | 4,040,000,000         | 1,616,000          | 2,424,000               | Prabhu Capital Limited        | 2080/03/19          | 2080/04/21      |                   |
| <b>Total</b> |   |                 | <b>11,040,000</b> | <b>11,040,000,000</b> | <b>4,416,000</b>   | <b>6,624,000</b>        |                               |                     |                 |                   |

**Replied and Under Review**

| S.N.         | Name of Company  | Sector           | No. of Units     | Amount of Issue      | Public Issue Units | Private Placement Units | Issue Manager           | Date of Application | Date of Comment | Date of Reply | Processing Status   |
|--------------|--|------------------|------------------|----------------------|--------------------|-------------------------|-------------------------|---------------------|-----------------|---------------|---|
| 1            | Kamana Sewa Bikas Bank Ltd. (10 yrs, 9% KSBBL Debenture, 2088) | Development Bank | 1,000,000        | 1,000,000,000        | 400,000            | 600,000                 | NIBL Ace Capital Ltd.   | 2078/04/03          | 2078/07/09      | 2078/08/21    | 1. Comment send on 2078/07/09.<br>2. Reply received on 2078/08/21<br>3. Letter sent with additional comments on 2078/09/06.<br>4. Revised prospectus received on 2078/09/19 |
| 2            | Civil Bank Ltd. (5 Yrs,11%, Civil Bank Debenture 2084)         | Commercial Bank  | 5,000,000        | 5,000,000,000        | 2,000,000          | 3,000,000               | Global IME Capital Ltd. | 2079/03/16          | 2079/04/18      | 2079/05/13    |   |
| 3            | Nabil Bank Limited (7Yrs, 9% Nabil Debenture 2087)             | Commercial Bank  | 3,000,000        | 3,000,000,000        | 1,200,000          | 1,800,000               | Kumari Capital Limited  | 2080/03/17          | 2080/04/14      | 2080/05/29    | Complete documents yet to be receive.   |
| <b>Total</b> |  |                  | <b>9,000,000</b> | <b>9,000,000,000</b> | <b>3,600,000</b>   | <b>5,400,000</b>        |                         |                     |                 |               |   |

**Waiting For Reply and Compliance**

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|
|      |                 |        |              |                 |              |                   |               |                     |                   |
|      |                 |        |              |                 |              |                   |               |                     |                   |
|      |                 |        |              |                 |              |                   |               |                     |                   |